Edgar Filing: DUN & BRADSTREET CORP/NW - Form CT ORDER

DUN & BRADSTREET CORP/NW Form CT ORDER March 24, 2017

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FORM 4 UNITED	CTATEC CECII	DITIES AND EVOLLANCE	E COMMISSION	OMB A	PPROVAL		
Washington, D.C. 20549					3235-0287		
Check this box if no longer		NGEG IN DENEDIGIAL O		Expires:	January 31, 2005		
subject to Section 16. Form 4 or	MENT OF CHA	NGES IN BENEFICIAL O SECURITIES	WNERSHIP OF	Estimated burden hourseponse	average urs per		
Form 5 obligations may continue. See Instruction 1(b). Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940							
(Print or Type Responses)							
1. Name and Address of Reporting MSD CAPITAL L P	Symbol	er Name and Ticker or Trading	5. Relationship of Reporting Person(s) to Issuer				
	INC [A	ABG]	(Check all applicable)				
(Last) (First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year) 645 FIFTH AVENUE, 21ST FLOOR 10/20/2009			Director X 10% Owner Officer (give title Other (specify below)				
(Street)	(Street) 4. If Amendment, Date Original Filed(Month/Day/Year)			6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting Person			
NEW YORK, NY 10022			_X_ Form filed by M Person	Iore than One R	Reporting		
(City) (State)	(Zip) Tal	ble I - Non-Derivative Securities	Acquired, Disposed of,	, or Beneficia	lly Owned		
1.Title of Security (Month/Day/Year) (Instr. 3)		3. 4. Securities TransactionAcquired (A) or Code Disposed of (D) (Instr. 8) (Instr. 3, 4 and 5) (A) or Code V Amount (D) Price	Securities For Beneficially (I Owned (I Following Reported Transaction(s) (Instr. 3 and 4)	Ownership orm: Direct O) or Indirect) nstr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
Reminder: Report on a separate lin	ne for each class of sec	curities beneficially owned directly	or indirectly.				
		information con required to resp	spond to the collect Itained in this form a bond unless the form ently valid OMB cont	are not n	SEC 1474 (9-02)		

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. Number of orDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)			Securities	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
3% Senior Sub. Convertible Notes	\$ 33.73	10/20/2009		S	\$ 500,000	(5)	(5)	Common Stock	14,823

Reporting Owners

Reporting Owner Name / Address	Relationships				
•	Director	10% Owner	Officer	Other	
MSD CAPITAL L P 645 FIFTH AVENUE, 21ST FLOOR NEW YORK, NY 10022		X			
MSD SBI LP 645 FIFTH AVENUE, 21ST FLOOR NEW YORK, NY 10022		X			

Signatures

MSD Capital, L.P., By: MSD Capital Management LLC, Its: General Partner, By: /s/ Marc R.

Lisker, Title: Manager and General Counsel

**Signature of Reporting Person

Date

MSD SBI, L.P., By: MSD Capital, L.P., Its: General Partner, By: MSD Capital Management

LLC, Its: General Partner, By: /s/ Marc R. Lisker, Title: Manager and General Counsel

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- This statement is jointly filed by and on behalf of MSD Capital, L.P. and MSD SBI, L.P. MSD Capital is the general partner of MSD SBI and may be deemed to beneficially own securities owned by MSD SBI. MSD Capital Management LLC is the general partner of MSD Capital and may be deemed to beneficially own securities owned by MSD Capital. Michael S. Dell is the controlling member of MSD Capital Management and may be deemed to beneficially own securities owned by MSD Capital Management.
- Each reporting person states that neither the filing of this statement nor anything herein shall be deemed an admission that such person is, for purposes of Section 16 of the Act or otherwise, the beneficial owner of any securities covered by this statement. Each reporting person disclaims beneficial ownership of the securities covered by this statement, except to the extent of the pecuniary interest of such person in such securities.
- (3) Each reporting person may be deemed to be a member of a group with respect to the issuer or securities of the issuer for purposes of Section 13(d) or 13(g) of the Act. Each reporting person declares that neither the filing of this statement nor anything herein shall be construed as an admission that such person is, for the purposes of Section 13(d) or 13(g) of the Act or any other purpose, a member of a

Reporting Owners 2

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group with respect to the issuer or securities of the issuer.

(4) Represents securities owned by MSD SBI.

Represents \$3,945,000 in aggregate principal amount of 3% Senior Subordinated Convertible Notes of the issuer due September 15, 2012. The notes are generally convertible at the option of the holder from June 15, 2012 to maturity into common stock of the issuer at

the then-effective conversion price for the notes, which is subject to adjustment. According to the Form 10-Q filed by the issuer on July 31, 2009, as of June 30, 2009, the effective conversion price for the notes was \$33.73 per share.

Remarks:

Exhibit Index

Exhibit 99.1 - Joint Filer Information (furnished herewith)

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.