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WYNN RESORTS LTD
Form 8-K
November 26, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): NOVEMBER 24, 2004

WYNN RESORTS, LIMITED
(Exact Name of Registrant as Specified in its Charter)

NEVADA
(State or Other
Jurisdiction of
Incorporation)

000-50028
(Commission File Number)

46-0484987
(I.R.S. Employer
Identification No.)

3131 LAS VEGAS BOULEVARD SOUTH
LAS VEGAS, NEVADA
(Address of Principal Executive Offices)

89109
(Zip Code)

(702) 770-7555
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencements communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 8.01. OTHER EVENTS.

On November 24, 2004, the Registrant issued a press release announcing the pricing terms and extension of the previously announced cash tender offer by Wynn Las Vegas, LLC. Wynn Las Vegas, LLC offered to purchase any and all of the \$247,580,000 aggregate principal amount of its outstanding 12.0% Second Mortgage Notes due 2010.

The total consideration per \$1,000 principal amount of notes validly tendered prior to the expiration of the related consent solicitation on November 22, 2004 is \$1,266.81, of which \$20.00 is the consent payment. Holders validly tendering their notes after 9:00 a.m., New York City Time, on November 22, 2004 but on or prior to the expiration date for the tender offer will receive the total consideration less the consent payment, or \$1,246.81 per \$1,000 principal amount of notes.

The expiration of the tender offer has been extended until 12:01 a.m., New York City Time, on December 14, 2004, unless further extended or earlier terminated.

A copy of the press release is attached as Exhibit 99.1 hereto and incorporated herein by reference.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits:

| Exhibit Number ----- | Description ----- |
|----------------------------|---|
| 99.1 | Press Release, dated November 24, 2004, of Wynn Resorts, Limited. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 24, 2004

Wynn Resorts, Limited

By: /s/ John Strzemp

John Strzemp
Executive Vice President and
Chief Financial Officer