

Edgar Filing: GLOBAL SIGNAL INC - Form 8-K

GLOBAL SIGNAL INC
Form 8-K
September 29, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) September 29, 2004

GLOBAL SIGNAL INC.
(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction of incorporation or organization)

Commission File Number 001-32168

65-0652634
(I.R.S. Employer Identification No.)

301 North Cattlemen Road
Suite 300
Sarasota, Florida
(Address of principal executive offices)

34232
(Zip Code)

(941) 364-8886 (Registrant's
telephone number)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01. Entry Into a Material Definitive Agreement

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On September 29, 2004, Global Signal Inc. (the "Company") announced that it signed a definitive agreement to purchase all of the equity of VSS-GoldenState, LLC ("GoldenState"), a portfolio company of VS&A Communications Partners III, LP, a private equity affiliate of Veronis Suhler Stevenson, for an aggregate purchase price of up to \$63.1 million. GoldenState owns or operates 207 wireless communications towers that are located primarily in California, Oregon, Idaho, Washington, Nevada and Arizona. The acquisition is expected to close in the fourth quarter of 2004 and is subject to customary closing conditions.

The Company issued a press release on September 29, 2004, announcing that it signed a definitive agreement, which is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

The following material is filed as an exhibit to this Current Report on Form 8-K.

99.1 Press Release dated September 29, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GLOBAL SIGNAL INC.
(Registrant)

/s/ Ronald G. Bizick, II

Ronald G. Bizick, II
Executive Vice President of
Corporate Development and
Operations

Date: September 29, 2004

EXHIBIT INDEX

Exhibit Number	Exhibit
99.1	Press Release dated September 29, 2004.