

CHART INDUSTRIES INC  
Form 8-K  
May 02, 2003

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

---

**FORM 8-K**

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 1, 2003

Chart Industries, Inc.

---

(Exact name of registrant as specified in its charter)

Delaware

(State or other  
jurisdiction of  
incorporation)

1-11442

(Commission  
File Number)

34-1712937

(I.R.S. Employer  
Identification No.)

5885 Landerbrook Drive, Suite 150, Cleveland, Ohio 44124

(Address of principal executive offices)

(Zip Code)

Edgar Filing: CHART INDUSTRIES INC - Form 8-K

Registrant's telephone number, including area code: (440) 753-1490

---

(Former Name or Former Address, if Changed Since Last Report)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

99.1 Press Release, dated May 1, 2003.

Item 9. Regulation FD Disclosure.

On May 1, 2003, Chart Industries, Inc. issued a press release announcing it has reached an agreement in principle with its senior lenders on a restructuring plan, an extension of its senior debt, waiver of related defaults and related matters. A copy of the press release is attached as Exhibit 99.1 and incorporated herein by reference.

Chart Industries is furnishing the information referenced in the immediately preceding paragraph under both Item 9. Regulation FD Disclosure and under Item 12. Results of Operations and Financial Condition of this Current Report in accordance with SEC Release No. 33-8216.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHART INDUSTRIES, INC.

Date: May 2, 2003

By: /s/ Michael F.  
Biehl

---

Michael F. Biehl

Chief Financial  
Officer and  
Treasurer

EXHIBIT INDEX

| <u>Exhibit</u> | <u>Description of Exhibit</u>     |
|----------------|-----------------------------------|
| 99.1           | Press Release, dated May 1, 2003. |

E-1