

BRISTOL MYERS SQUIBB CO  
Form 8-K  
March 11, 2003

=====

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 10, 2003

BRISTOL-MYERS SQUIBB COMPANY  
(Exact Name of Registrant as Specified in its Charter)

Delaware	1-1136	22-079-0350
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification Number)

345 Park Avenue  
New York, NY, 10154  
(Address of Principal Executive Office)

Registrant's telephone number, including area code: (212) 546-4000

=====

ITEM 5. OTHER EVENTS.

On March 10, 2003, Bristol-Myers Squibb Company issued a press release, a copy of which is attached as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

- (a) Financial Statements of Business to be Acquired: Not Applicable.
- (b) Pro Forma Financial Information: Not Applicable.

Edgar Filing: BRISTOL MYERS SQUIBB CO - Form 8-K

(c) Exhibits

EXHIBIT NO. -----	DESCRIPTION -----
99.1	Press Release dated March 10, 2003 of Bristol-Myers Squibb Company

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Bristol-Myers Squibb Company,

By: /s/ SANDRA LEUNG

-----  
Name: Sandra Leung  
Title: Secretary

Date: March 11, 2003

EXHIBIT INDEX

EXHIBIT NO. -----	DESCRIPTION -----
99.1	Press Release dated March 10, 2003 of Bristol-Myers Squibb Company