

ADCARE HEALTH SYSTEMS INC

Form 8-K

August 14, 2007

**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**  
**FORM 8-K**  
**CURRENT REPORT**  
**PURSUANT TO SECTION 13 OR 15(d) OF**  
**THE SECURITIES EXCHANGE ACT OF 1934**  
**Date of Report: August 14, 2007**  
*(Date of earliest event reported)*  
**ADCARE HEALTH SYSTEMS, INC.**  
*(Exact Name of Registrant as specified in its Charter)*

Ohio  
*(State of Other Jurisdiction  
of Incorporation)*

333-131542  
*(Commission file Number)*

31-1332119  
*(IRS Employer Identification No.)*  
5057 Troy Road, Springfield, Ohio 45502-9032  
*(Address of principal executive offices) (Zip code)*  
*Registrant's Telephone Number, Including Area Code*  
(937) 964-8974

Check the appropriate box below if the form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (See General Instruction A2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4 (c)).
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Item 2.02. Financial Statements and Exhibits.

On Tuesday, August 14, 2007, AdCare Health Systems, Inc. (the Company ) issued a press release announcing its financial results for the second quarter ending June 30, 2007. A copy of this press release is furnished as Exhibit 99.1 hereto. Pursuant to the rules and regulations of the Securities and Exchange Commission, the information in this Current Report on Form 8-K, including the attached exhibit and the information set forth therein, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed to be incorporated by reference in any filing under the Securities Act of 1933 or the Securities Exchange Act of 1934, regardless of any general incorporation language in such filing.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

| Exhibit Number | Description of Exhibit              |
|----------------|-------------------------------------|
| 99.1           | Press Release dated August 14, 2007 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereto duly authorized.

Date: August 14, 2007

ADCARE HEALTH SYSTEMS, INC.

By: /s/ David A. Tenwick  
Name: David A. Tenwick  
Title: Chairman

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**EXHIBIT INDEX**

| <b>Exhibit No.</b> | <b>Description</b>   |
|--------------------|--|
| 99.1               | AdCare Health Systems, Inc. Press Release, dated August 14, 2007.<br>4 |