

ADVANCED MEDICAL OPTICS INC

Form 8-K

June 15, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549**

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): June 15, 2004

**ADVANCED MEDICAL OPTICS, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**01-31257**  
(Commission  
File Number)

**33-0986820**  
(IRS Employer  
Identification No.)

**1700 E. St. Andrew Place**  
**Santa Ana, CA**  
(Address of principal executive offices)

**92705**  
(Zip Code)

Registrant's telephone number, including area code: **(714) 247-8200**

(Former name or former address, if changed since last report)

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Item 5. Other Events and Regulation FD Disclosure.

Item 7. Financial Statements and Exhibits.

SIGNATURES

EXHIBIT INDEX

Exhibit 99.1

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**Item 5. Other Events and Regulation FD Disclosure.**

On June 15, 2004, Advanced Medical Optics, Inc. issued a press release, attached hereto as Exhibit 99.1 and by this reference incorporated herein, announcing that it intended to offer, in a private offering, convertible senior subordinated notes due 2024.

**Item 7. Financial Statements and Exhibits.**

Exhibit 99.1 Press Release, dated June 15, 2004, issued by Advanced Medical Optics, Inc.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ADVANCED MEDICAL OPTICS, INC.**  
(Registrant)

By: /s/ Aimee S. Weisner  
Aimee S. Weisner  
Corporate Vice President, General  
Counsel and Secretary

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Date: June 15, 2004

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**EXHIBIT INDEX**

**Exhibit**

**No.**

99.1 Press Release, dated June 15, 2004, issued by Advanced Medical Optics, Inc.

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