

Edgar Filing: KKR 1996 FUND L P - Form SC 13G

KKR 1996 FUND L P
Form SC 13G
February 14, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G
(Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT
TO RULES 13d-1(b), (c), AND (d) AMENDMENTS THERETO FILED
PURSUANT TO 13d-2(b) (1)

ALLIANCE IMAGING, INC.
(Name of Issuer)

COMMON STOCK, PAR VALUE \$.01 PER SHARE
(Title of Class of Securities)

018606-20-2
(CUSIP Number)

December 31, 2001
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this
Schedule is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

(1) The remainder of this cover page shall be filled out for a reporting
person's initial filing on this form with respect to the subject class of
securities, and for any subsequent amendment containing information which would
alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed
to be "filed" for the purpose of Section 18 of the Securities Exchange Act of
1934 or otherwise subject to the liabilities of that section of the Act but
shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 018606-20-2

Page 2 of 12 pages

Names of Reporting Persons

1. I.R.S. Identification No. of Above Persons (Entities Only)

VIEWER HOLDINGS L.L.C.

2. Check the Appropriate Box if a Member of a Group (a)
(b)

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3. SEC Use Only

4. Citizenship or Place of Organization

DELAWARE

Number of Shares Beneficially Owned By Each Reporting Person With

5. Sole Voting Power

35,144,570

6. Shared Voting Power

-0-

7. Sole Dispositive Power

35,144,570

8. Shared Dispositive Power

-0-

9. Aggregate Amount Beneficially Owned by Each Reporting Person

35,144,570

10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares []

11. Percent of Class Represented by Amount in Row (9)

74.1%

12. Type of Reporting Person

OO

CUSIP No. 018606-20-2

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1. Names of Reporting Persons

I.R.S. Identification No. of Above Persons (Entities Only)

KKR 1996 FUND L.P.

2. Check the Appropriate Box if a Member of a Group (a) [] (b) [X]

3. SEC Use Only

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4. Citizenship or Place of Organization

DELAWARE

Number of Shares Beneficially Owned By Each Reporting Person With

5. Sole Voting Power

-0-

6. Shared Voting Power

35,144,570

7. Sole Dispositive Power

-0-

8. Shared Dispositive Power

35,144,570

9. Aggregate Amount Beneficially Owned by Each Reporting Person

35,144,570

10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares []

11. Percent of Class Represented by Amount in Row (9)

74.1%

12. Type of Reporting Person

PN

CUSIP No. 018606-20-2

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1. Names of Reporting Persons

I.R.S. Identification No. of Above Persons (Entities Only)

KKR ASSOCIATES 1996, L.P.

2. Check the Appropriate Box if a Member of a Group (a) [] (b) [X]

3. SEC Use Only

4. Citizenship or Place of Organization

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DELAWARE

Number of Shares Beneficially Owned By Each Reporting Person With

5. Sole Voting Power
-0-

6. Shared Voting Power
35,144,570

7. Sole Dispositive Power
-0-

8. Shared Dispositive Power
35,144,570

9. Aggregate Amount Beneficially Owned by Each Reporting Person
35,144,570

10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares []

11. Percent of Class Represented by Amount in Row (9)
74.1%

12. Type of Reporting Person
PN

CUSIP No. 018606-20-2

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1. Names of Reporting Persons

I.R.S. Identification No. of Above Persons (Entities Only)

KKR 1996 GP L.L.C.

2. Check the Appropriate Box if a Member of a Group (a) []
(b) [X]

3. SEC Use Only

4. Citizenship or Place of Organization

DELAWARE

Number of 5. Sole Voting Power

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Shares Beneficially Owned By Each Reporting Person With

-0-

6. Shared Voting Power

35,144,570

7. Sole Dispositive Power

-0-

8. Shared Dispositive Power

35,144,570

9. Aggregate Amount Beneficially Owned by Each Reporting Person

35,144,570

10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares []

11. Percent of Class Represented by Amount in Row (9)

74.1%

12. Type of Reporting Person

OO

ITEM 1.

(a) NAME OF ISSUER:

Alliance Imaging, Inc.

(b) ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES:

1065 Pacific Center Drive, Suite 200
Anaheim, California 92806

ITEM 2.

(a) NAME OF PERSON FILING:

Viewer Holdings L.L.C.
KKR 1996 Fund L.P.
KKR Associates 1996, L.P.
KKR 1996 GP L.L.C.

(b) ADDRESS OF PRINCIPAL BUSINESS OFFICE:

9 West 57th Street
New York, New York 10019

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(c) CITIZENSHIP:

See Item 4 of each cover page.

(d) TITLE OF CLASS OF SECURITIES:

Common Stock, par value \$.01 per share

(e) CUSIP NUMBER:

018606-20-2

ITEM 3. Not applicable

ITEM 4. OWNERSHIP

(a) AMOUNT BENEFICIALLY OWNED:

As of December 31, 2001, Viewer Holdings L.L.C., a Delaware limited liability company, was the record owner of 35,144,570 shares of common stock of

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Alliance Imaging, Inc. and has sole voting and dispositive power with respect to the shares which it holds of record. As the senior member of Viewer Holdings L.L.C., KKR 1996 Fund L.P. may be deemed to be the beneficial owner of the shares of common stock held by Viewer Holdings L.L.C. As the sole general partner of KKR 1996 Fund L.P., KKR Associates 1996, L.P. may be deemed to be the beneficial owner of the shares of common stock held by Viewer Holdings L.L.C. As the sole general partner of KKR Associates 1996, L.P., KKR 1996 GP L.L.C. also may be deemed to be the beneficial owner of the shares of common stock held by Viewer Holdings L.L.C. KKR 1996 GP L.L.C. is a Delaware limited liability company, the managing members of which are Messrs. Henry R. Kravis and George R. Roberts, and the other members of which are Messrs. Robert I. MacDonnell, Paul E. Raether, Michael W. Michelson, James H. Greene, Jr., Michael T. Tokarz, Perry Golkin, Scott M. Stuart, Edward A. Gilhuly, Johannes Huth, Todd A. Fisher, Alexander Navab and Neil A. Richardson. Each of these individuals may be deemed to share beneficial ownership of any shares of common stock of Alliance Imaging, Inc. that KKR 1996 GP L.L.C. may beneficially own or be deemed to beneficially own, but disclaim any such beneficial ownership.

(b) PERCENT OF CLASS:

See Item 11 of each cover page.

(c) NUMBER OF SHARES AS TO WHICH SUCH PERSON HAS:

(i) Sole power to vote or direct the vote:

See Item 5 of each cover page.

(ii) Shared power to vote or to direct the vote:

See Item 6 of each cover page.

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(iii) Sole power to dispose or to direct the disposition of:

See Item 7 of each cover page.

(iv) Shared power to dispose or to direct the disposition of:

See Item 8 of each cover page.

ITEM 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS

Not applicable.

ITEM 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON

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See Item 4 above.

ITEM 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY

Not applicable.

ITEM 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP

Not applicable.

ITEM 9. NOTICE OF DISSOLUTION OF GROUP

Not applicable.

ITEM 10. CERTIFICATION

Not applicable.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 14, 2002

VIEWER HOLDINGS L.L.C.

By: /s/ William Janetschek

Name: William Janetschek
Title: Attorney-in-fact for
Michael W. Michelson, President

KKR 1996 FUND L.P.

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By: KKR Associates 1996, L.P., general partner
By: KKR 1996 GP L.L.C., general partner

By: /s/ William Janetschek

Name: William Janetschek
Title: Attorney-in-fact for
Michael W. Michelson

KKR ASSOCIATES 1996, L.P.
By: KKR 1996 GP L.L.C., general partner

By: /s/ William Janetschek

Name: William Janetschek
Title: Attorney-in-fact for
Michael W. Michelson

KKR 1996 GP L.L.C.

By: /s/ William Janetschek

Name: William Janetschek
Title: Attorney-in-fact for
Michael W. Michelson

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EXHIBIT INDEX

Exhibit 1 - Joint Filing Agreement

Exhibit 24 - Power of Attorney

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JOINT FILING AGREEMENT

We, the signatories of the statement on Schedule 13G to which this Agreement is attached, hereby agree that such statement is, and any amendments thereto filed by any of us will be, filed on behalf of each of us.

Date: February 14, 2002

VIEWER HOLDINGS L.L.C.

By: /s/ William Janetschek

Name: William Janetschek
Title: Attorney-in-fact for
Michael W. Michelson, President

KKR 1996 FUND L.P.
By: KKR Associates 1996, L.P., general partner
By: KKR 1996 GP L.L.C., general partner

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By: /s/ William Janetschek

Name: William Janetschek
Title: Attorney-in-fact for
Michael W. Michelson

KKR ASSOCIATES 1996, L.P.

By: KKR 1996 GP L.L.C., general partner

By: /s/ William Janetschek

Name: William Janetschek
Title: Attorney-in-fact for
Michael W. Michelson

KKR 1996 GP L.L.C.

By: /s/ William Janetschek

Name: William Janetschek
Title: Attorney-in-fact for
Michael W. Michelson

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EXHIBIT 24

POWER OF ATTORNEY

Know all men by these presents that Michael W. Michelson does hereby make, constitute and appoint William J. Janetschek and Richard J. Kreider, or either one of them, as a true and lawful attorney-in-fact of the undersigned with full powers of substitution and revocation, for and in the name, place and stead of the undersigned (both in the undersigned's individual capacity and as a member of any limited liability company or limited partnership for which the undersigned is otherwise authorized to sign), to execute and deliver such forms as may be required to be filed from time to time with the Securities and Exchange Commission with respect to any investments of KKR Associates, L.P., KKR Associates 1996 L.P., KKR Associates II (1996) Limited Partnership, KKR Associates (Strata) L.P., KKR Associates (KLC) L.P., and KKR Associates (NXS) L.P. (including any amendments or supplements to any reports, forms or schedules previously filed by such persons or entities): (i) pursuant to Sections 13(d) and 16(a) of the Securities Exchange Act of 1934, as amended (the "Act"), including without limitation, Schedule 13D, Schedule 13G, statements on Form 3, Form 4 and Form 5 and (ii) in connection with any applications for EDGAR access codes, including without limitation the Form ID.

/s/ Michael W. Michelson

Name: Michael W. Michelson

September 20, 1999

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