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UNITED PARCEL SERVICE INC Form 424B2 July 23, 2002

PRICING SUPPLEMENT

Registration No. 333-08369-01 Filed Pursuant to Rule 424(b)(2)

Trade Date: 07/22/02

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 28 (To Prospectus dated March 22, 2000 and Prospectus Issue Date: 07/25/02 Supplement dated December 20, 2001)

The date of this Pricing Supplement is July 23, 2002

CUSIP or
 Common Code
 Principal Amount
 Interest Rate
 Maturity Date

 ----- 91131UEA8
 \$8,992,000.00
 5.00%
 01/15/13
 Pr Interest Payment Subject to Dates and terms of results of Survivor's Option Redemption (including the redempt terms)

Yes Yes 100% 07/15/03 Frequency (begin date) 08/15/02 monthly semi-annually ther Discounts and Proceeds to UPS Reallowance Commissions Dealer -----_____ -----ABN AMRO Financial \$8,857,120.00 \$134,880.00 \$2.50

Services, Inc.