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UNITED PARCEL SERVICE INC

Form 424B2

October 11, 2001

1

PRICING SUPPLEMENT

Registration No. 333-08369-01  
Filed Pursuant to Rule 424(b) (2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 59  
(To Prospectus dated March 22, 2000 and Prospectus  
Supplement dated January 29, 2001)

Trade Date: 10/09/01  
Issue Date: 10/12/01

The date of this Pricing Supplement is October 11, 2001

CUSIP or Common Code -----	Principal Amount -----	Interest Rate -----	Maturity Date -----
91131UCL6	\$10,582,000.00	5.50%	10/15/16
Interest Payment Frequency (begin date) -----	Survivor's Option -----	Subject to Redemption -----	Dates and terms of (including the red -----
04/15/02 semi-annually	Yes	Yes	100% 10/15 semi-annually th
Proceeds to UPS -----	Discounts and Commissions -----	Reallowance -----	Dealer -----
\$10,370,360.00	\$211,640.00	\$3.50	ABN AMRO Financial Services, Inc.