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Report Type (Check only one.):

- 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)
- 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)
- 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

List of Other Managers Reporting for this Manager:

| Form 13F File Number | Name |
|----------------------|--|
| 28-13564 | Mitsubishi UFJ Trust and Banking Corporation |
| 28-13570 | Mitsubishi UFJ Securities Co., Ltd. |
| 28-13566 | Mitsubishi UFJ Asset Management Co., Ltd. |
| 28-13569 | Kokusai Asset Management Co., Ltd. |
| 28-04665 | UnionBanCal Corporation |
| 28-05836 | The Bank of Tokyo-Mitsubishi UFJ, Ltd. |
| 28-13602 | MU Investments Co., Ltd. |

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FORM 13F SUMMARY PAGE

Report Summary:

| | |
|---|-------------|
| Number of Other Included Managers: | 0 |
| Form 13F Information Table Entry Total: | 1 |
| Form 13F Information Table Value Total: | \$1,437,558 |
| | (thousands) |

List of Other Included Managers:

Provide a numbered list of the name(s) and Form 13F file number(s) of all institutional investment managers with respect to which this report is filed,

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other than the manager filing this report.

NONE.

FORM 13F INFORMATION TABLE

| COLUMN 1 | COLUMN 2 | COLUMN 3 | COLUMN 4 | COLUMN 5 | | | COLUMN 6 | COLUMN 7 |
|----------------|----------------|-----------|-----------------|-----------------|---------------|-----------------------|------------|----------|
| NAME OF ISSUER | TITLE OF CLASS | CUSIP | VALUE (X\$1000) | SHRS OR PRN AMT | SH/ PUT/ CALL | INVESTMENT DISCRETION | OTHER MANA | |
| Morgan Stanley | COM | 617446448 | 1,437,558 | 46,553,055 | SH | SOLE | | |