

AIRGATE PCS INC /DE/  
Form 8-K  
February 02, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **February 2, 2004**

**AIRGATE PCS, INC.**

(Exact name of Registrant as specified in its charter)

**Delaware**

**027455**

**58-2422929**

(State or other  
jurisdiction of  
incorporation)

(Commission File Number)

(IRS Employer  
Identification  
Number)

**Harris Tower, 233 Peachtree Street N.E., Suite 1700  
Atlanta, Georgia**

**30303**

(Address of principal executive offices)

(Zip Code)

**(404) 525-7272**

(Registrant's telephone number, including area code)

**N/A**

(Former name or former address, if changed since last report)

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**Item 12. Results of Operations and Financial Condition**

On February 2, 2004, AirGate PCS, Inc., a Delaware corporation, issued a press release announcing its financial and operating results for the first quarter of fiscal 2004. A copy of the press release is attached hereto as exhibit 99.1 and is incorporated herein by reference.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits**

(c) **Exhibits.**

<u>Exhibit No</u>	<u>Description</u>
99.1	Press Release, dated February 2, 2004, issued by AirGate PCS, Inc. announcing its financial and operating results for the first quarter of fiscal 2004.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

**AIRGATE PCS, INC.** (Registrant)

Date: February 2, 2004

By: /s/ William H. Seippel  
Name: William H. Seippel  
Title: Chief Financial Officer

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**EXHIBIT INDEX**

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