CNA FINANCIAL CORP
Form 10-Q/A
August 15, 2001

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-Q/A

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

For the Quarterly Period Ended June 30, 2001 Commission File Number 1-5823

CNA FINANCIAL CORPORATION

(Exact name of registrant as specified in its charter)

Delaware   **36-6169860**
(State or other jurisdiction of   (I.R.S. Employer
incorporation or organization)   Identification No.)
CNA Plaza Chicago, Illinois 60685(Address of principal executive
offices) (Zip Code)

(312) 822-5000
(Registrant s telephone number, including area code)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter periods that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes   No...

Indicate the number of shares outstanding of each of the issuer s classes of common stock, as of the latest practicable date.

Class	Outstanding at August 10, 2001
Common Stock, Par value $2.50	183,272,498

CNA FINANCIAL CORPORATION
Part II Other Information

Item 6. Exhibits and Reports on Form 8-K

Exhibits

Description of Exhibit	Exhibit Number
Three Year Credit Agreement	10.12*
No. 364-Day Credit Agreement	10.13*

* filed with Form 10-Q for Quarterly Period Ended June 30, 2001

Reports on Form 8-K

None

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

CNA FINANCIAL CORPORATION

Date: August 15, 2001 By: /s/ ROBERT V. DEUTSCH

Robert V. Deutsch
Executive Vice President and
Chief Financial Officer

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