

COEUR D ALENE MINES CORP

Form DEFA14A

October 22, 2007

Table of Contents

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549
SCHEDULE 14A
Proxy Statement Pursuant to Section 14(a) of
The Securities Exchange Act of 1934**

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Pursuant to § 240.14a-12

COEUR D ALENE MINES CORPORATION

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14(a)-6(i)(4) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

- (1) Amount Previously Paid:
 - (2) Form, Schedule or Registration Statement No.:
 - (3) Filing Party:
 - (4) Date Filed:
-

TABLE OF CONTENTS

Creating the Undisputed Leader in Silver
Coeur d'Alene Merger with Bolnisi and Palmarejo
Transaction Summary
Transaction Milestones
What will New Coeur be?
Compelling Benefits
Strategically Positioned Portfolio
New Projects Driving Growth
Creating Largest Primary Ag Producer
Generating Industry Leading Growth
Delivering Low-Cost Ag Production
Leading Silver Resource Base
Leader in Silver Exploration
Expected to Maintain Market Leading Liquidity
Sufficient Funds to Execute Growth
Strong Silver Fundamentals
The Undisputed Leader in Silver
Appendix A - Overview of Coeur
Overview of Coeur Today
Coeur's Evolution
Adding Value to Acquisitions
Competitive Advantages
Strong Management Team
Strong Operating Assets
Cerro Bayo Underground Mine
Martha Underground Mine
Rochester Open Pit Mine
Broken Hill Underground Mine
Endeavor Underground Mine
San Bartolome Surface Silver Mine
Kensington Underground Gold Mine
Significant Mineral Reserves and Resources (Current)
Strong Portfolio Management
Effective Cost Control
Strong Cash Flow Generator
Appendix B - Overview of Palmarejo Project
Palmarejo Project Overview
Palmarejo Project Development
Preliminary Assessment
Capital Costs
Project Construction
Exploration Potential
Significant Exploration Upside
Palmarejo - Generating Resource Growth
Appendix C - Silver Fundamentals
Strong Fundamentals Underpin Silver
Demand Driven by Industrial Uses
Demand Exceeds Primary Supply
Above Ground Silver Stocks Declining

Appendix D - Reserves and Resources

Mineral Reserves: Current

Mineral Resources: Current

Mineral Reserves: Year-end 2005

Mineral Resources: Year-end 2005

Resources: Palmarejo

Resources: Guadalupe

Resources: La Patria

Appendix E - Cautionary Language

Cautionary Statement

Additional Information

Table of Contents

Table of Contents

Table of Contents



Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents



Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents



Table of Contents

Table of Contents

Table of Contents



Table of Contents



Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents



Table of Contents



Table of Contents