

GLACIER BANCORP INC

Form POS AM

August 09, 2007

As filed with the Securities and Exchange Commission on August 9, 2007

Registration No. 333-141089

**SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**FORM S-4
POST EFFECTIVE AMENDMENT No. 1
to
REGISTRATION STATEMENT
Under
THE SECURITIES ACT OF 1933**

GLACIER BANCORP, INC.

(Exact name of registrant as specified in its charter)

MONTANA

*(State or other jurisdiction of
incorporation or organization)*

6022

*(Primary standard industrial
classification code number)*

81-0519541

(I.R.S. employer identification no.)

49 Commons Loop, Kalispell, Montana 59901 (406) 756-4200

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

MICHAEL J. BLODNICK
President and Chief Executive Officer
49 Commons Loop
Kalispell, Montana 59901
(406) 756-4200

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies of communications to:
STEPHAN M. KLEIN
WILLIAM E. BARTHOLDT
Graham & Dunn P.C.
Pier 70, 2801 Alaskan Way, Suite 300
Seattle, Washington 98121

DEREGISTRATION OF UNISSUED SECURITIES

The Registration Statement of Glacier Bancorp, Inc. (Glacier) on Form S-4 declared effective on March 23, 2007, Commission File No. 333-141089 (the Registration Statement), provided for the issuance of up to 890,000 shares of Glacier s common stock.

These securities were registered for issuance in accordance with the Plan and Agreement of Merger to acquire North Side State Bank of Rock Springs dated January 22, 2007, (the Agreement) described in the Registration Statement. Pursuant to the exchange formula in the Agreement, 793,580 shares of Glacier s common stock were exchanged, leaving 96,420 shares registered but unissued. No further securities are to be exchanged pursuant to the Agreement. Accordingly, Glacier hereby deregisters 96,420 shares not exchanged pursuant to the Agreement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Kalispell, State of Montana, on August 7, 2007.

GLACIER BANCORP, INC.
(Issuer)

By: /s/ Michael J. Blodnick
Michael J. Blodnick
President and Chief Executive
Officer

Pursuant to the requirements of the Securities Act of 1933, this Post Effective Amendment No. 1 to the registration statement has been signed by the following persons in the capacities indicated on this 7th day of August 2007.

Signature	Title
Principal Executive Officer /s/ Michael J. Blodnick Michael J. Blodnick	President and Chief Executive Officer, Director
Principal Financial Officer /s/ Ron Copher Ron Copher	Executive Vice President and Chief Financial Officer (Principal Accounting Officer)
* A Majority of the Board of Directors James M. English Allen J. Fetscher Jon W. Hippler Craig A. Langel L. Peter Larson Douglas J. McBride John W. Murdoch Everit A. Sliter	

*By: /s/ Michael J. Blodnick
Michael J. Blodnick
(Attorney-in-Fact and Designated
Agent
for Service)