

CALLON PETROLEUM CO

Form 8-K

May 11, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

Date of Report  
May 10, 2004  
*(Date of earliest event reported)*

**Callon Petroleum Company**

*(Exact name of registrant as specified in its charter)*

**Delaware**  
*(State or other jurisdiction of  
incorporation or organization)*

**001-14039**  
*(Commission File Number)*

**64-0844345**  
*(I.R.S. Employer  
Identification Number)*

**200 North Canal St.  
Natchez, Mississippi 39120**  
*(Address of principal executive offices, including zip code)*

**(601) 442-1601**  
*(Registrant's telephone number, including area code)*

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**Item 7. Financial Statements and Exhibits**

Exhibits

| <b>Exhibit Number</b> | <b>Title of Document</b>   |
|-----------------------|--|
| 99.1                  | Press release dated May 10, 2004, reporting the results of operations for the three-month period ended March 31, 2004.                                   |
| 99.2                  | Press release dated May 10, 2004, announcing guidance for both the second quarter and full year 2004.  |
| 99.3                  | Press release dated May 11, 2004, reporting the acceptance of a commitment from Union Bank of California for a three-year \$175 million credit facility. |

**Item 9. Regulation FD Disclosure**

On May 10, 2004, Callon Petroleum Company issued the press release attached as Exhibit 99.2 announcing guidance information for both the second quarter and full year 2004.

On May 11, 2004, Callon Petroleum Company issued a press release attached as Exhibit 99.3 announcing that the company has accepted a commitment from Union Bank of California for a three-year \$175 million credit facility.

**Item 12. Results of Operations and Financial Condition**

On May 10, 2004, Callon Petroleum Company issued the press release attached as Exhibit 99.1 reporting the results of operations for the three-month period ended March 31, 2004.

As disclosed in a press release dated May 4, 2004, the company announced that its conference call reporting first quarter 2004 results would be held on Tuesday, May 11, 2004 beginning at 10:00 a.m. (CST).

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Callon Petroleum Company**

May 11, 2004

By: s/s John S. Weatherly

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John S. Weatherly  
Senior Vice President and  
Chief Financial Officer



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**Exhibit Index**

| <b>Exhibit Number</b> | <b>Title of Document</b>   |
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| 99.2                  | Press release dated May 10, 2004, announcing guidance for both the second quarter and full year 2004.                                      |
| 99.3                  | Press release dated May 11, 2004, reporting the acceptance of a commitment from Union Bank for a three-year \$175 million credit facility. |