

Edgar Filing: LACLEDE GROUP INC - Form 8-A12B

Item 1. Description of Securities to be Registered

This Registration Statement relates to the Trust Originated Preferred Securities, Liquidation Amount \$25 per Security (the "Trust Preferred Securities"), of Laclede Capital Trust I, as fully and unconditionally guaranteed by The Laclede Group, Inc. (the "Guarantee"). The descriptions of the Trust Preferred Securities and the Guarantee to be registered hereunder are set forth under the captions "Description of Trust Preferred Securities" and "Description of the Guarantees" in the Prospectus dated May 6, 2002, as to be supplemented by the Prospectus Supplement relating to the Trust Preferred Securities (as so supplemented, the "Prospectus"), of Laclede Capital Trust I and The Laclede Group, and under the caption "Description of Securities" in such Prospectus Supplement. The Prospectus constitutes a part of the Registration Statement (the "Registration Statement") on Form S-3 (File Nos. 333-86722 and 333-86722-01) of Laclede Capital Trust I and The Laclede Group. The Registration Statement was initially filed with the Securities and Exchange Commission (the "Commission") on April 22, 2002 and declared effective on May 6, 2002 and is deemed to be incorporated herein by reference. The Prospectus, which will be filed with the Commission pursuant to Rule 424(b) under the Securities Act of 1933 will be deemed to be incorporated herein by reference.

Item 2. Exhibits

Exhibit Number	Description
1*	Certificate of Trust of Laclede Capital Trust I, dated April 4, 2002 (incorporated herein by reference to Exhibit 4.3 to the Registration Statement).
2*	Declaration of Trust of Laclede Capital Trust I, dated April 4, 2002 (incorporated herein by reference to Exhibit 4.4 to the Registration Statement).
3*	Form of Amended and Restated Declaration of Trust (including forms of Preferred Securities and Common Securities to be issued thereunder) (incorporated herein by reference to Exhibit 4.5 to the Registration Statement).
4*	Form of Indenture relating to the subordinated debentures to be entered into by and between The Laclede Group and The Bank of New York, as indenture trustee (incorporated herein by reference to Exhibit 4.7 to the Registration Statement).
5*	Form of Preferred Securities Guarantee Agreement relating to the trust preferred securities to be entered into by and between The Laclede Group, as guarantor, and The Bank of New York, as trustee, for the benefit of the holders of Preferred Securities (incorporated herein by reference to Exhibit 4.8 to the Registration Statement).
6*	Form of Common Securities Guarantee Agreement relating to the trust common securities (incorporated herein by reference to Exhibit 4.9 to the Registration Statement).

*Incorporated by reference.

7* Form of first supplemental indenture establishing the issuance of the

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subordinated debentures (including the form of subordinated debenture) (incorporated herein by reference to Exhibit 4.11 to the Registration Statement).

*Incorporated by reference.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized.

THE LACLEDE GROUP, INC.

Dated: July 26, 2002

By: /s/ Douglas H. Yaeger

Name: Douglas H. Yaeger
Title: Chairman of the Board, President
and Chief Executive Officer

LACLEDE CAPITAL TRUST I

By: THE LACLEDE GROUP, INC., as Sponsor

Dated: July 26, 2002

By: /s/ Ronald L. Krutzman

Name: Ronald L. Krutzman

Title: Treasurer

EXHIBIT INDEX

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*Incorporated by reference.