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EL PASO CORP/DE Form 8-K March 10, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: March 10, 2004 (Date of Earliest Event Reported: March 10, 2004)

EL PASO CORPORATION (Exact name of Registrant as specified in its charter)

Delaware
(State or other jurisdiction of incorporation or organization)

1-14365 (Commission File Number)

El Paso Building 1001 Louisiana Street Houston, Texas 77002 (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (713) 420-2600

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On March 10, 2004, we announced that we will delay the release of our fourth quarter 2003 earnings, which is currently scheduled for March 11, 2004, pending the completion of a review of the impact of our recently announced reserve revision. Based on our internal technical reviews as well as the independent review of the Audit Committee of our board of directors, we believe that it is likely that a restatement of our financial statements, El Paso CGP Company's and El Paso Production Holding Company's will be required. The completion of our internal review and review by the Audit Committee will also cause a delay in the submission of the Form 10-K filings for the above-mentioned registrants and may impact the timely filing of other related registrants. A copy of this press release is attached as Exhibit 99.A and is incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

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EXHIBIT

NUMBER DESCRIPTION

99.A Press Release dated March 10, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

EL PASO CORPORATION

By: /s/ JEFFREY I. BEASON

Jeffrey I. Beason
Senior Vice President
and Controller
(Principal Accounting Officer)

Dated: March 10, 2004

EXHIBIT INDEX

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