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CENTERPOINT ENERGY INC
Form S-8 POS
June 02, 2003

As filed with the Securities and Exchange Commission on June 2, 2003

Registration No. 333-101202

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-8
REGISTRATION STATEMENT
Under
THE SECURITIES ACT OF 1933

CENTERPOINT ENERGY, INC.
(Exact name of registrant as specified in its charter)

TEXAS
(State or other jurisdiction of
incorporation or organization)

1111 LOUISIANA
HOUSTON, TEXAS
(Address of principal executive
offices)

74-0694415
(I.R.S. Employer
Identification
No.)

77002
(Zip Code)

CENTERPOINT ENERGY, INC. SAVINGS PLAN
(Full title of the plan)

Rufus S. Scott
Vice President, Deputy General Counsel and Assistant Corporate Secretary
1111 Louisiana
Houston, Texas 77002
(Name and address of agent for service)

Telephone number, including area code, of agent for service: (713) 207-1111

PART II

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INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

ITEM 3. INCORPORATION OF DOCUMENTS BY REFERENCE.

The following documents filed with the Securities and Exchange Commission (the "Commission") by the Company (File No. 1-31447) or by the CenterPoint Energy, Inc. Savings Plan (the "Savings Plan") pursuant to the Securities Exchange Act of 1934, as amended (the "Exchange Act"), are hereby incorporated in this Registration Statement by reference:

- (1) The Company's Annual Report on Form 10-K for the fiscal year ended December 31, 2002;
- (2) The Annual Report on Form 11-K of the Savings Plan for the year ended December 31, 2001;
- (3) The Company's Current Report on Form 8-K filed with the SEC on September 3, 2002, which includes a description of the Company's common stock and associated rights to purchase its Series A preferred stock;
- (4) The Company's Current Reports on Form 8-K filed with the SEC on January 7, 2003, March 3, 2003, March 27, 2003, April 23, 2003, May 12, 2003, May 16, 2003 and May 30, 2003; and
- (5) Item 5 of the Company's Current Reports on Form 8-K filed with the SEC on February 13, 2003, April 24, 2003 and May 1, 2003.

All documents filed with the Commission by the Company and the Savings Plan pursuant to sections 13(a), 13(c), 14 or 15(d) of the Exchange Act subsequent to the date hereof and prior to the filing of a post-effective amendment to this Registration Statement which indicates that all securities offered hereby have been sold, or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference herein and to be a part hereof from the date of filing of such documents.

Any statement contained herein or incorporated by reference herein shall be deemed to be modified or superseded for purposes of this Registration Statement to the extent that a statement contained herein or in any subsequently filed document which also is or is deemed to be incorporated by reference herein modifies or supersedes such statement. Any statement so modified or superseded shall not be deemed, except as so modified or superseded, to constitute a part of this Registration Statement.

EXPERTS

The consolidated financial statements incorporated in this Registration Statement by reference from the Company's Current Report on Form 8-K dated May 12, 2003 have been audited by Deloitte & Touche LLP, independent auditors, as stated in their report, which is incorporated herein by reference (which report expresses an unqualified opinion and includes explanatory paragraphs relating to the distribution of Reliant Resources, Inc. and the change in method of accounting for goodwill and certain intangible assets), and have been so incorporated in reliance upon the report of such firm given upon their authority as experts in accounting and auditing.

ITEM 4. DESCRIPTION OF SECURITIES.

Not applicable.

ITEM 5. INTERESTS OF NAMED EXPERTS AND COUNSEL.

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Not applicable.

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ITEM 6. INDEMNIFICATION OF DIRECTORS AND OFFICERS.

Article 2.02.A.(16) and Article 2.02-1 of the Texas Business Corporation Act and Article V of the Registrant's Amended and Restated Bylaws provide the Registrant with broad powers and authority to indemnify its directors and officers and to purchase and maintain insurance for such purposes. Pursuant to such statutory and Bylaw provisions, the Registrant has purchased insurance against certain costs of indemnification that may be incurred by it and by its officers and directors.

Additionally, Article IX of the Registrant's Amended and Restated Articles of Incorporation provides that a director of the Registrant is not liable to the Registrant for monetary damages for any act or omission in the director's capacity as director, except that Article IX does not eliminate or limit the liability of a director for (i) any breach of such director's duty of loyalty to the Registrant or its shareholders, (ii) any act or omission not in good faith that constitutes a breach of duty of such director to the Registrant or an act or omission that involves intentional misconduct or a knowing violation of law, (iii) a transaction from which such director received an improper benefit, whether or not the benefit resulted from an action taken within the scope of the director's office or (iv) an act or omission for which the liability of a director is expressly provided for by statute.

Article IX also provides that any subsequent amendments to Texas statutes that further limit the liability of directors will inure to the benefit of the directors, without any further action by shareholders. Any repeal or modification of Article IX shall not adversely affect any right of protection of a director of the Registrant existing at the time of the repeal or modification.

See "Item 9. Undertakings" for a description of the Commission's position regarding such indemnification provisions.

ITEM 7. EXEMPTION FROM REGISTRATION CLAIMED.

Not Applicable.

ITEM 8. EXHIBITS.

The following documents are filed as a part of this Registration Statement or incorporated by reference herein:

| Exhibit Number | Document Description | Report or Registration Statement | SEC File Registration Number |
|----------------|--|--|------------------------------|
| 4.1* - | Amended and Restated Articles of Incorporation of CenterPoint Energy, Inc. | Registration Statement on Form S-4 of CenterPoint Energy, Inc. | 333-6950 |

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|------|---|---|--|---------|
| 4.2* | - | Articles of Amendment to the Amended and Restated Articles of Incorporation of CenterPoint Energy, Inc. | Form 10-K of CenterPoint Energy, Inc. for the year ended December 31, 2001 | 1-31447 |
| 4.3* | - | Amended and Restated Bylaws of CenterPoint Energy, Inc. | Form 10-K of CenterPoint Energy, Inc. for the year ended December 31, 2001 | 1-31447 |
| 4.4* | - | Rights Agreement dated as of January 1, 2002 between CenterPoint Energy, Inc. and JPMorgan Chase Bank, as Rights Agent, | Form 10-K of CenterPoint Energy, Inc. for the year ended December 31, 2001 | 1-31447 |

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| Exhibit Number ----- | Document Description ----- | Report or Registration Statement ----- | SEC File Registrati Number ----- |
|----------------------------|-------------------------------|--|--|
| 4.5* | - | Statement of Resolution Establishing Series of Shares designated Series A Preferred Stock and Form of Rights Certificate | Form 10-K of CenterPoint Energy, Inc. for the year ended December 31, 2001 1-31447 |
| 4.6* | - | Reliant Energy, Incorporated Savings Plan (as amended and restated effective April 1, 1999) | Form 10-K of Reliant Energy, Incorporated for the year ended December 31, 1999 1-3187 |
| 4.7* | - | First Amendment to the REI Savings Plan (as amended and restated effective April 1, 1999) effective January 1, 1999 | Form 10-Q of Reliant Energy, Incorporated for the quarter ended June 30, 2002 1-3187 |
| 4.8* | - | Second Amendment to the REI Savings Plan (as amended and restated effective April 1, 1999) effective January 1, 1997 | Form 10-Q of Reliant Energy, Incorporated for the quarter ended June 30, 2002 1-3187 |
| 4.9* | - | Third Amendment to the REI Savings Plan (as amended and restated effective April 1, 1999) effective January 1, 2001 | Form 10-Q of Reliant Energy, Incorporated for the quarter ended June 30, 2002 1-3187 |
| 4.10* | - | Fourth Amendment to the REI Savings Plan (as amended and restated effective April 1, 1999) effective May 6, 2002 | Form 10-Q of Reliant Energy, Incorporated for the quarter ended June 30, 2002 1-3187 |
| 4.11* | - | Fifth Amendment to the REI Savings Plan (as amended and restated effective April 1, 1999) effective January 1, 2002 and as renamed effective October 2, 2002 | Form 10-K of CenterPoint Energy, Inc. for the year ended December 31, 2002 1-31447 |

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|---------|--|--|---------|
| 4.12* - | Reliant Energy Savings Trust between Reliant Energy and The Northern Trust Company, as Trustee, as amended and restated effective April 1, 1999 | Form 10-K of CenterPoint Energy, Inc. for the year ended December 30, 2002 | 1-31447 |
| 4.13* - | First Amendment to Reliant Energy Savings Trust effective September 30, 2002 | Form 10-K of CenterPoint Energy, Inc. for the year ended December 30, 2002 | 1-31447 |
| 5.1 - | The registrant undertakes that the Savings Plan and any amendment thereto have been or will be submitted to the Internal Revenue Service ("IRS") in a timely manner and all changes required by the IRS for the Savings Plan to be qualified under Section 401 of the Internal Revenue Code have been or will be made. | | |
| 23.1 - | Consent of Deloitte & Touche LLP | | |

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|----------------------------|-------------------------------|---|---|
|----------------------------|-------------------------------|---|---|

24+ - Powers of Attorney

 * Incorporated herein by reference as indicated.
 + Previously filed.

The use of original issuance securities is not contemplated. If original issuance securities are hereafter offered and sold, an opinion of counsel will be filed by amendment.

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ITEM 9. UNDERTAKINGS.

(a) The undersigned registrant hereby undertakes:

(1) To file, during any period in which offers or sales are being made, a post-effective amendment to this Registration Statement:

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(i) To include any prospectus required by section 10(a)(3) of the Securities Act;

(ii) To reflect in the prospectus any facts or events arising after the effective date of the registration statement (or the most recent post-effective amendment thereof) which, individually or in the aggregate, represent a fundamental change in the information set forth in the registration statement;

(iii) To include any material information with respect to the plan of distribution not previously disclosed in the registration statement or any material change to such information in the registration statement;

provided, however, that the undertakings set forth in paragraphs (i) and (ii) above do not apply if the information required to be included in a post-effective amendment by those paragraphs is contained in periodic reports filed by the registrant pursuant to Section 13 or Section 15(d) of the Exchange Act that are incorporated by reference in the registration statement.

(2) That, for the purpose of determining any liability under the Securities Act, each such post-effective amendment shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

(3) To remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering.

(b) The undersigned registrant hereby undertakes that, for purposes of determining any liability under the Securities Act, each filing of the registrant's annual report pursuant to Section 13(a) or Section 15(d) of the Exchange Act (and, where applicable, each filing of an employee benefit plan's annual report pursuant to Section 15(d) of the Exchange Act) that is incorporated by reference in this registration statement shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

(c) Insofar as indemnification for liabilities arising under the Securities Act may be permitted to directors, officers and controlling persons of the registrant pursuant to the provisions described under Item 6 above, or otherwise, the registrant has been advised that in the opinion of the Commission such indemnification is against public policy as expressed in the Securities Act and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the registrant of expenses incurred or paid by a director, officer or controlling person of the registrant in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, the registrant will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Securities Act and will be governed by the final adjudication of such issue.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment to Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Houston, the State of Texas, on May 30, 2003.

CENTERPOINT ENERGY, INC.
(Registrant)

By: /s/ David M. McClanahan

David M. McClanahan,
President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment to Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

| SIGNATURE ----- | TITLE ----- | DATE ----- |
|---|--|---------------|
| /s/ David M. McClanahan ----- David M. McClanahan | President, Chief Executive Officer and Director (Principal Executive Officer) | May 30, 2003 |
| /s/ Gary L. Whitlock ----- Gary L. Whitlock | Executive Vice President and Chief Financial Officer (Principal Financial Officer) | May 30, 2003 |
| /s/ James S. Brian ----- James S. Brian | Senior Vice President and Chief Accounting Officer (Principal Accounting Officer) | May 30, 2003 |
| * ----- Milton Carroll | Director | May 30, 2003 |
| * ----- John T. Cater | Director | May 30, 2003 |

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Director

Derrill Cody

Director

May 30, 2003

*

O. Holcombe Crosswell

Director

Thomas F. Madison

Director

Michael E. Shannon

*By: /s/ Rufus S. Scott

Rufus S. Scott
Attorney-in-Fact

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THE PLAN. Pursuant to the requirements of the Securities Act of 1933, the Benefits Committee has duly caused this Post-Effective Amendment to Registration Statement to be signed on behalf of the CenterPoint Energy, Inc. Savings Plan by the undersigned, thereunto duly authorized, in the City of Houston, State of Texas, on May 30, 2003.

CENTERPOINT ENERGY, INC. SAVINGS PLAN

By: /s/ David M. McClanahan

David M. McClanahan
Chairman of the Benefits Committee

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INDEX TO EXHIBITS

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