

EATON VANCE SENIOR FLOATING RATE TRUST

Form N-Q

September 29, 2009

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**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Form N-Q

**QUARTERLY SCHEDULE OF PORTFOLIO HOLDINGS OF REGISTERED
MANAGEMENT INVESTMENT COMPANIES**

811-21411

Investment Company Act File Number

Eaton Vance Senior Floating-Rate Trust

(Exact Name of Registrant as Specified in Charter)

Two International Place, Boston, Massachusetts 02110

(Address of Principal Executive Offices)

Maureen A. Gemma

Two International Place, Boston, Massachusetts 02110

(Name and Address of Agent for Services)

(617) 482-8260

(Registrant's Telephone Number, Including Area Code)

October 31

Date of Fiscal Year End

July 31, 2009

Date of Reporting Period

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Item 1. Schedule of Investments

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Eaton Vance Senior Floating-Rate Trust

as of July 31, 2009

PORTFOLIO OF INVESTMENTS (Unaudited)

Senior Floating-Rate Interests 146.3%

Principal**Amount*****(000 s omitted)**

| | Borrower/Tranche Description | Value |
|-----------------------------------|---|----------------------|
| Aerospace and Defense 2.9% | | |
| | ACTS Aero Technical Support & Service, Inc. | |
| 709 | Term Loan, 0.00%, Maturing October 5, 2014 ⁽²⁾ | \$ 161,381 |
| | AWAS Capital, Inc. | |
| 684 | Term Loan, 2.38%, Maturing March 22, 2013 | 608,657 |
| | DAE Aviation Holdings, Inc. | |
| 408 | Term Loan, 4.24%, Maturing July 31, 2014 | 339,050 |
| 416 | Term Loan, 4.24%, Maturing July 31, 2014 | 345,686 |
| | Evergreen International Aviation | |
| 1,370 | Term Loan, 11.50%, Maturing October 31, 2011 | 840,020 |
| | Hawker Beechcraft Acquisition | |
| 4,342 | Term Loan, 2.39%, Maturing March 26, 2014 | 2,969,059 |
| 256 | Term Loan, 2.60%, Maturing March 26, 2014 | 175,235 |
| | Hexcel Corp. | |
| 825 | Term Loan, 6.50%, Maturing May 21, 2014 | 828,438 |
| | IAP Worldwide Services, Inc. | |
| 884 | Term Loan, 9.25%, Maturing December 30, 2012 ⁽³⁾ | 632,200 |
| | Spirit AeroSystems, Inc. | |
| 1,585 | Term Loan, 2.26%, Maturing December 31, 2011 | 1,549,661 |
| | TransDigm, Inc. | |
| 1,625 | Term Loan, 2.41%, Maturing June 23, 2013 | 1,577,604 |
| | Vought Aircraft Industries, Inc. | |
| 914 | Term Loan, 7.50%, Maturing December 17, 2011 | 897,865 |
| 216 | Term Loan, 7.50%, Maturing December 22, 2011 | 213,823 |
| | Wesco Aircraft Hardware Corp. | |
| 1,143 | Term Loan, 2.54%, Maturing September 29, 2013 | 1,028,768 |
| | | \$ 12,167,447 |
| Air Transport 1.6% | | |
| | Airport Development and Investment, Ltd. | |
| GBP 783 | Term Loan - Second Lien, 5.05%, Maturing April 7, 2011 | \$ 733,673 |
| | Delta Air Lines, Inc. | |
| 750 | Term Loan, 2.23%, Maturing April 30, 2012 | 592,500 |
| 1,176 | Term Loan - Second Lien, 3.55%, Maturing April 30, 2014 | 808,991 |
| | Northwest Airlines, Inc. | |
| 4,917 | Term Loan, 2.29%, Maturing December 31, 2010 | 4,698,648 |
| | | \$ 6,833,812 |

Automotive 6.2%

| | | |
|-------|---|--------------|
| | Accuride Corp. | |
| 1,958 | Term Loan, 3.00%, Maturing January 31, 2012 | \$ 1,806,224 |
| | Adesa, Inc. | |
| 2,544 | Term Loan, 2.54%, Maturing October 18, 2013 | 2,372,098 |
| | Affina Group, Inc. | |
| 1,326 | Term Loan, 3.49%, Maturing November 30, 2011 | 1,219,865 |
| | Allison Transmission, Inc. | |
| 1,898 | Term Loan, 3.06%, Maturing September 30, 2014 | 1,655,292 |
| | CSA Acquisition Corp. | |
| 353 | Term Loan, 3.13%, Maturing December 23, 2011 | 248,862 |
| 882 | Term Loan, 3.13%, Maturing December 23, 2011 | 621,644 |
| 483 | Term Loan, 3.13%, Maturing December 23, 2012 | 337,750 |
| | Dayco Products, LLC | |
| 1,728 | Term Loan, 0.00%, Maturing June 21, 2011 ⁽²⁾ | 486,127 |

Table of Contents**Principal
Amount***

| (000 s omitted) | Borrower/Tranche Description | Value |
|------------------------|---|----------------------|
| | Delphi Corp. | |
| 1,361 | DIP Loan, 0.00%, Maturing September 30, 2009 ⁽²⁾ | \$ 648,914 |
| 139 | DIP Loan, 10.50%, Maturing September 30, 2009 | 66,087 |
| | Federal-Mogul Corp. | |
| 1,489 | Term Loan, 2.24%, Maturing December 27, 2014 | 1,127,790 |
| 3,128 | Term Loan, 2.23%, Maturing December 27, 2015 | 2,369,145 |
| | Ford Motor Co. | |
| 2,225 | Term Loan, 3.50%, Maturing December 15, 2013 | 1,899,897 |
| | Goodyear Tire & Rubber Co. | |
| 5,400 | Term Loan - Second Lien, 2.04%, Maturing April 30, 2010 | 5,004,002 |
| | HLI Operating Co., Inc. | |
| 531 | DIP Loan, 26.00%, Maturing November 30, 2009 ⁽³⁾ | 509,940 |
| EUR 109 | Term Loan, 3.56%, Maturing May 30, 2014 | 11,662 |
| EUR 1,853 | Term Loan, 9.50%, Maturing May 30, 2014 | 201,392 |
| | Keystone Automotive Operations, Inc. | |
| 1,327 | Term Loan, 3.79%, Maturing January 12, 2012 | 630,253 |
| | LKQ Corp. | |
| 945 | Term Loan, 2.55%, Maturing October 12, 2014 | 926,106 |
| | TriMas Corp. | |
| 234 | Term Loan, 2.62%, Maturing August 2, 2011 | 211,523 |
| 1,975 | Term Loan, 2.65%, Maturing August 2, 2013 | 1,782,442 |
| | TRW Automotive, Inc. | |
| 997 | Term Loan, 6.31%, Maturing February 2, 2014 | 949,453 |
| | United Components, Inc. | |
| 1,137 | Term Loan, 3.21%, Maturing June 30, 2010 | 1,003,537 |
| | | \$ 26,090,005 |
| | Beverage and Tobacco 0.3% | |
| | Culligan International Co. | |
| EUR 975 | Term Loan - Second Lien, 5.48%, Maturing May 31, 2013 | \$ 358,997 |
| | Southern Wine & Spirits of America, Inc. | |
| 1,000 | Term Loan, Maturing May 31, 2012 ⁽⁴⁾ | 967,500 |
| | | \$ 1,326,497 |
| | Brokers, Dealers and Investment Houses 0.2% | |
| | AmeriTrade Holding Corp. | |
| 730 | Term Loan, 1.79%, Maturing December 31, 2012 | \$ 709,362 |
| | | \$ 709,362 |
| | Building and Development 3.2% | |
| | Beacon Sales Acquisition, Inc. | |
| 1,143 | Term Loan, 2.56%, Maturing September 30, 2013 | \$ 1,040,130 |

| | | |
|-------|---|-----------|
| | Brickman Group Holdings, Inc. | |
| 1,186 | Term Loan, 2.34%, Maturing January 23, 2014 | 1,089,421 |
| | Epco/Fantome, LLC | |
| 1,342 | Term Loan, 2.91%, Maturing November 23, 2010 | 1,026,630 |
| | Forestar USA Real Estate Group, Inc. | |
| 1,550 | Revolving Loan, 0.38%, Maturing December 1, 2010 ⁽⁵⁾ | 1,278,467 |
| 1,205 | Term Loan, 4.91%, Maturing December 1, 2010 | 993,771 |
| | Hovstone Holdings, LLC | |
| 907 | Term Loan, 5.50%, Maturing September 25, 2009 ⁽³⁾⁽⁶⁾ | 364,778 |
| | LNR Property Corp. | |
| 1,026 | Term Loan, 3.81%, Maturing July 3, 2011 | 625,749 |
| | Metroflag Bp, LLC | |
| 500 | Term Loan - Second Lien, 0.00%, Maturing October 2, 2009 ⁽²⁾ | 5,250 |
| | Mueller Water Products, Inc. | |
| 1,831 | Term Loan, 6.03%, Maturing May 24, 2014 | 1,687,975 |
| | NCI Building Systems, Inc. | |
| 553 | Term Loan, 2.91%, Maturing June 18, 2010 | 479,781 |
| | November 2005 Land Investors | |
| 305 | Term Loan, 0.00%, Maturing May 9, 2011 ⁽²⁾⁽³⁾ | 129,557 |

Table of Contents

| Principal Amount* (000 \$ omitted) | Borrower/Tranche Description | Value |
|--|--|----------------------|
| | Panoram Industries Holdings, Inc. | |
| 1,000 | Term Loan, 5.00%, Maturing September 30, 2012 | \$ 737,713 |
| | Re/Max International, Inc. | |
| 634 | Term Loan, 3.91%, Maturing December 17, 2012 | 583,737 |
| 1,955 | Term Loan, 8.01%, Maturing December 17, 2012 | 1,769,329 |
| | Realogy Corp. | |
| 321 | Term Loan, 3.28%, Maturing September 1, 2014 | 248,390 |
| 677 | Term Loan, 3.31%, Maturing September 1, 2014 | 524,638 |
| | South Edge, LLC | |
| 788 | Term Loan, 0.00%, Maturing October 31, 2009 ⁽²⁾ | 196,875 |
| | Wintergames Acquisition ULC | |
| 885 | Term Loan, 7.79%, Maturing October 31, 2009 | 698,010 |
| | | \$ 13,480,201 |
| | | |
| Business Equipment and Services 11.9% | | |
| | ACCO Brands Corp. | |
| 1,014 | Term Loan, 7.75%, Maturing August 17, 2012 | \$ 930,306 |
| | Activant Solutions, Inc. | |
| 1,170 | Term Loan, 2.48%, Maturing May 1, 2013 | 1,059,118 |
| | Affiliated Computer Services | |
| 796 | Term Loan, 2.29%, Maturing March 20, 2013 | 782,388 |
| 707 | Term Loan, 2.29%, Maturing March 20, 2013 | 694,590 |
| | Affinion Group, Inc. | |
| 2,379 | Term Loan, 2.79%, Maturing October 17, 2012 | 2,267,123 |
| | Allied Barton Security Service | |
| 993 | Term Loan, 6.75%, Maturing February 21, 2015 | 998,033 |
| | Education Management, LLC | |
| 4,642 | Term Loan, 2.38%, Maturing June 1, 2013 | 4,456,292 |
| | Info USA, Inc. | |
| 274 | Term Loan, 2.60%, Maturing February 14, 2012 | 261,220 |
| | Intergraph Corp. | |
| 1,000 | Term Loan, 2.66%, Maturing May 29, 2014 | 951,875 |
| 1,000 | Term Loan - Second Lien, 6.43%, Maturing November 29, 2014 | 915,000 |
| | iPayment, Inc. | |
| 2,489 | Term Loan, 2.46%, Maturing May 10, 2013 | 2,034,452 |
| | Kronos, Inc. | |
| 1,042 | Term Loan, 2.60%, Maturing June 11, 2014 | 967,315 |
| | Language Line, Inc. | |
| 1,880 | Term Loan, 3.85%, Maturing June 11, 2011 | 1,828,522 |
| | Mitchell International, Inc. | |
| 1,000 | Term Loan - Second Lien, 5.88%, Maturing March 28, 2015 | 600,000 |
| | N.E.W. Holdings I, LLC | |
| 1,906 | Term Loan, 2.80%, Maturing May 22, 2014 | 1,767,885 |
| | Protection One, Inc. | |

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| | | | |
|-----|-------|--|-----------|
| | 889 | Term Loan, 2.54%, Maturing March 31, 2012 Quantum Corp. | 849,065 |
| | 199 | Term Loan, 4.10%, Maturing July 12, 2014 Quintiles Transnational Corp. | 177,285 |
| | 997 | Term Loan, 2.48%, Maturing March 31, 2013 | 946,715 |
| | 1,700 | Term Loan - Second Lien, 4.29%, Maturing March 31, 2014 Sabre, Inc. | 1,589,500 |
| | 6,057 | Term Loan, 2.67%, Maturing September 30, 2014 Serena Software, Inc. | 4,898,839 |
| | 477 | Term Loan, 2.63%, Maturing March 10, 2013 Sitel (Client Logic) | 440,032 |
| | 1,867 | Term Loan, 5.96%, Maturing January 29, 2014 Solera Holdings, LLC | 1,390,807 |
| EUR | 738 | Term Loan, 3.06%, Maturing May 15, 2014 | 915,533 |

Table of Contents

| Principal Amount* (000 \$ omitted) | Borrower/Tranche Description | Value |
|---|---|----------------------|
| | SunGard Data Systems, Inc. | |
| 244 | Term Loan, 2.45%, Maturing February 11, 2013 | \$ 231,343 |
| 6,879 | Term Loan, 4.35%, Maturing February 28, 2016 | 6,607,643 |
| | TDS Investor Corp. | |
| 3,178 | Term Loan, 2.90%, Maturing August 23, 2013 | 2,706,057 |
| 437 | Term Loan, 3.10%, Maturing August 23, 2013 | 372,118 |
| EUR 1,054 | Term Loan, 3.62%, Maturing August 23, 2013 | 1,172,020 |
| | Ticketmaster | |
| 1,750 | Term Loan, 3.60%, Maturing July 22, 2014 | 1,697,500 |
| | Transaction Network Services, Inc. | |
| 505 | Term Loan, 9.50%, Maturing May 4, 2012 | 508,183 |
| | Valassis Communications, Inc. | |
| 460 | Term Loan, 2.04%, Maturing March 2, 2014 | 438,510 |
| 1,794 | Term Loan, 2.04%, Maturing March 2, 2014 | 1,708,921 |
| | VWR International, Inc. | |
| 1,000 | Term Loan, 2.79%, Maturing June 28, 2013 | 917,917 |
| | West Corp. | |
| 2,379 | Term Loan, 2.67%, Maturing October 24, 2013 | 2,259,904 |
| | | \$ 50,342,011 |
| Cable and Satellite Television 10.9% | | |
| | Atlantic Broadband Finance, LLC | |
| 2,582 | Term Loan, 6.75%, Maturing June 8, 2013 | \$ 2,586,050 |
| 96 | Term Loan, 2.85%, Maturing September 1, 2013 | 95,309 |
| | Bragg Communications, Inc. | |
| 2,112 | Term Loan, 3.17%, Maturing August 31, 2014 | 2,070,127 |
| | Bresnan Broadband Holdings, LLC | |
| 499 | Term Loan, 2.52%, Maturing March 29, 2014 | 480,359 |
| 1,200 | Term Loan - Second Lien, 4.81%, Maturing March 29, 2014 | 1,116,000 |
| | Cequel Communications, LLC | |
| 1,492 | Term Loan, 2.30%, Maturing November 5, 2013 | 1,429,637 |
| 3,931 | Term Loan, 6.31%, Maturing May 5, 2014 ⁽³⁾ | 3,562,637 |
| 1,550 | Term Loan - Second Lien, 4.81%, Maturing May 5, 2014 | 1,389,188 |
| | Charter Communications Operating, Inc. | |
| 6,870 | Term Loan, 6.25%, Maturing April 28, 2013 | 6,433,336 |
| | CSC Holdings, Inc. | |
| 2,930 | Term Loan, 2.04%, Maturing March 29, 2013 | 2,837,664 |
| | CW Media Holdings, Inc. | |
| 614 | Term Loan, 3.85%, Maturing February 15, 2015 | 530,396 |
| | Foxco Acquisition Sub., LLC | |
| 582 | Term Loan, 7.25%, Maturing July 2, 2015 | 463,801 |
| | Insight Midwest Holdings, LLC | |
| 3,594 | Term Loan, 2.31%, Maturing April 6, 2014 | 3,412,090 |
| | MCC Iowa, LLC | |

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| | | | |
|-----|-------|--|-----------|
| | 5,748 | Term Loan, 2.02%, Maturing January 31, 2015 | 5,422,338 |
| | | Mediacom Illinois, LLC | |
| | 3,702 | Term Loan, 2.02%, Maturing January 31, 2015 | 3,483,409 |
| | | NTL Investment Holdings, Ltd. | |
| GBP | 127 | Term Loan, 3.89%, Maturing March 30, 2012 | 197,366 |
| GBP | 703 | Term Loan, 3.81%, Maturing September 3, 2012 | 1,089,472 |
| | | ProSiebenSat.1 Media AG | |
| EUR | 410 | Term Loan, 3.53%, Maturing March 2, 2015 | 221,086 |
| EUR | 11 | Term Loan, 3.14%, Maturing June 26, 2015 | 12,223 |
| EUR | 273 | Term Loan, 3.14%, Maturing June 26, 2015 | 301,196 |
| EUR | 410 | Term Loan, 3.78%, Maturing March 2, 2016 | 221,086 |
| EUR | 358 | Term Loan, 8.15%, Maturing March 2, 2017 ⁽³⁾ | 24,737 |
| EUR | 520 | Term Loan - Second Lien, 4.90%, Maturing September 2, 2016 | 66,698 |
| | | UPC Broadband Holding B.V. | |
| | 1,264 | Term Loan, 2.06%, Maturing December 31, 2014 | 1,209,644 |
| | 686 | Term Loan, 3.81%, Maturing December 31, 2016 | 670,979 |

Table of Contents**Principal
Amount***

| (000 s omitted) | Borrower/Tranche Description | Value |
|--|--|----------------------|
| EUR 2,353 | Term Loan, 4.52%, Maturing December 31, 2016 | \$ 3,019,960 |
| EUR 1,697 | Term Loan, 4.77%, Maturing December 31, 2017 | 2,179,700 |
| | Virgin Media Investment Holding | |
| GBP 240 | Term Loan, 5.31%, Maturing March 30, 2012 | 371,094 |
| | YPSO Holding SA | |
| EUR 209 | Term Loan, 3.44%, Maturing July 28, 2014 | 221,576 |
| EUR 249 | Term Loan, 3.44%, Maturing July 28, 2014 | 264,336 |
| EUR 542 | Term Loan, 3.44%, Maturing July 28, 2014 | 574,154 |
| | | \$ 45,957,648 |
| Chemicals and Plastics 7.3% | | |
| | Ashland, Inc. | |
| 786 | Term Loan, 7.65%, Maturing November 20, 2014 | \$ 800,938 |
| | AZ Chem US, Inc. | |
| 500 | Term Loan - Second Lien, 6.00%, Maturing February 28, 2014 | 357,500 |
| | Brenntag Holding GmbH and Co. KG | |
| 1,493 | Term Loan, 2.29%, Maturing December 23, 2013 | 1,422,369 |
| 365 | Term Loan, 2.33%, Maturing December 23, 2013 | 347,290 |
| 1,000 | Term Loan - Second Lien, 4.29%, Maturing December 23, 2015 | 827,500 |
| | Celanese Holdings, LLC | |
| 4,130 | Term Loan, 2.35%, Maturing April 2, 2014 | 3,921,504 |
| | First Chemical Holding | |
| EUR 965 | Term Loan, 4.56%, Maturing December 18, 2014 | 511,340 |
| | Georgia Gulf Corp. | |
| 654 | Term Loan, 9.02%, Maturing October 3, 2013 | 607,144 |
| | Hexion Specialty Chemicals, Inc. | |
| 490 | Term Loan, 2.88%, Maturing May 5, 2012 | 352,800 |
| 957 | Term Loan, 2.88%, Maturing May 5, 2013 | 722,754 |
| 4,407 | Term Loan, 2.88%, Maturing May 5, 2013 | 3,327,160 |
| | Huntsman International, LLC | |
| 2,500 | Term Loan, 2.04%, Maturing August 16, 2012 | 2,323,750 |
| | INEOS Group | |
| 2,295 | Term Loan, 7.50%, Maturing December 14, 2013 | 1,778,344 |
| 2,200 | Term Loan, 8.00%, Maturing December 14, 2014 | 1,704,692 |
| EUR 750 | Term Loan - Second Lien, 7.71%, Maturing December 14, 2012 | 632,298 |
| | ISP Chemco, Inc. | |
| 1,561 | Term Loan, 2.06%, Maturing June 4, 2014 | 1,458,376 |
| | Kranton Polymers, LLC | |
| 2,751 | Term Loan, 2.63%, Maturing May 12, 2013 | 2,303,898 |
| | MacDermid, Inc. | |
| EUR 726 | Term Loan, 2.75%, Maturing April 12, 2014 | 731,237 |
| | Millenium Inorganic Chemicals | |
| 313 | Term Loan, 2.85%, Maturing April 30, 2014 | 233,313 |
| 975 | Term Loan - Second Lien, 6.35%, Maturing October 31, 2014 | 609,375 |

| | | | |
|--------------------------|-------------|--|----------------------|
| | | Momentive Performance Material | |
| | 1,682 | Term Loan, 2.56%, Maturing December 4, 2013 | 1,329,882 |
| | | Nalco Co. | |
| | 500 | Term Loan, 6.50%, Maturing May 6, 2016 | 506,875 |
| | | Rockwood Specialties Group, Inc. | |
| | 3,210 | Term Loan, 6.00%, Maturing May 15, 2014 | 3,249,969 |
| | | Schoeller Arca Systems Holding | |
| EUR | 145 | Term Loan, 4.33%, Maturing November 16, 2015 | 113,293 |
| EUR | 412 | Term Loan, 4.33%, Maturing November 16, 2015 | 323,020 |
| EUR | 443 | Term Loan, 4.33%, Maturing November 16, 2015 | 347,601 |
| | | | \$ 30,844,222 |
| Clothing/Textiles | 0.4% | | |
| | | Hanesbrands, Inc. | |
| | 850 | Term Loan - Second Lien, 4.25%, Maturing March 5, 2014 | \$ 818,833 |
| | | St. John Knits International, Inc. | |
| | 505 | Term Loan, 10.00%, Maturing March 23, 2012 | 378,397 |

Table of Contents**Principal
Amount*****(000 \$ omitted)****Borrower/Tranche Description
The William Carter Co.****Value**

| | | |
|-----|--|---------------------|
| 622 | Term Loan, 1.81%, Maturing July 14, 2012 | \$ 606,556 |
| | | \$ 1,803,786 |

Conglomerates 4.6%**Amsted Industries, Inc.**

| | | |
|-------|---|--------------|
| 1,680 | Term Loan, 2.53%, Maturing October 15, 2010 | \$ 1,576,037 |
|-------|---|--------------|

Blount, Inc.

| | | |
|-----|---|---------|
| 249 | Term Loan, 2.06%, Maturing August 9, 2010 | 233,946 |
|-----|---|---------|

Doncasters (Dunde HoldCo 4 Ltd.)

| | | |
|-----|--|---------|
| 428 | Term Loan, 2.79%, Maturing July 13, 2015 | 298,517 |
|-----|--|---------|

| | | |
|-----|--|---------|
| 428 | Term Loan, 3.29%, Maturing July 13, 2015 | 298,517 |
|-----|--|---------|

| | | | |
|-----|-----|---|---------|
| GBP | 500 | Term Loan - Second Lien, 5.09%, Maturing January 13, 2016 | 390,468 |
|-----|-----|---|---------|

GenTek, Inc.

| | | |
|-----|--|---------|
| 496 | Term Loan, 2.54%, Maturing February 25, 2011 | 459,368 |
|-----|--|---------|

Jarden Corp.

| | | |
|-----|---|---------|
| 988 | Term Loan, 2.35%, Maturing January 24, 2012 | 966,452 |
|-----|---|---------|

| | | |
|-------|---|-----------|
| 1,753 | Term Loan, 2.35%, Maturing January 24, 2012 | 1,714,909 |
|-------|---|-----------|

Johnson Diversey, Inc.

| | | |
|-------|--|-----------|
| 1,605 | Term Loan, 3.02%, Maturing December 16, 2011 | 1,570,457 |
|-------|--|-----------|

Manitowoc Company, Inc. (The)

| | | |
|-------|--|-----------|
| 1,742 | Term Loan, 7.50%, Maturing August 21, 2014 | 1,584,221 |
|-------|--|-----------|

Polymer Group, Inc.

| | | |
|-------|--|-----------|
| 2,287 | Term Loan, 2.67%, Maturing November 22, 2012 | 2,166,970 |
|-------|--|-----------|

RBS Global, Inc.

| | | |
|-----|--|---------|
| 786 | Term Loan, 2.31%, Maturing July 19, 2013 | 707,554 |
|-----|--|---------|

| | | |
|-------|--|-----------|
| 3,785 | Term Loan, 2.96%, Maturing July 19, 2013 | 3,444,201 |
|-------|--|-----------|

RGIS Holdings, LLC

| | | |
|-------|---|-----------|
| 2,710 | Term Loan, 3.04%, Maturing April 30, 2014 | 2,317,320 |
|-------|---|-----------|

| | | |
|-----|---|---------|
| 136 | Term Loan, 3.10%, Maturing April 30, 2014 | 115,866 |
|-----|---|---------|

US Investigations Services, Inc.

| | | |
|-------|--|---------|
| 1,000 | Term Loan, 3.36%, Maturing February 21, 2015 | 895,625 |
|-------|--|---------|

Vertrue, Inc.

| | | |
|-----|--|---------|
| 822 | Term Loan, 3.60%, Maturing August 16, 2014 | 657,781 |
|-----|--|---------|

\$ 19,398,209**Containers and Glass Products 4.5%****Berry Plastics Corp.**

| | | |
|-------|--|--------------|
| 1,995 | Term Loan, 2.30%, Maturing April 3, 2015 | \$ 1,701,149 |
|-------|--|--------------|

Consolidated Container Co.

| | | |
|-------|---|---------|
| 1,000 | Term Loan - Second Lien, 5.79%, Maturing September 28, 2014 | 730,000 |
|-------|---|---------|

Crown Americas, Inc.

| | | |
|-----|--|---------|
| 606 | Term Loan, 2.04%, Maturing November 15, 2012 | 593,367 |
|-----|--|---------|

| | | |
|-------|--|-----------|
| | Graham Packaging Holdings Co. | |
| 1,192 | Term Loan, 2.56%, Maturing October 7, 2011 | 1,151,386 |
| 1,948 | Term Loan, 6.75%, Maturing April 5, 2014 | 1,947,750 |
| | Graphic Packaging International, Inc. | |
| 4,476 | Term Loan, 2.52%, Maturing May 16, 2014 | 4,269,558 |
| 478 | Term Loan, 3.26%, Maturing May 16, 2014 | 461,430 |
| | JSG Acquisitions | |
| 1,845 | Term Loan, 2.42%, Maturing December 31, 2013 | 1,771,778 |
| 1,845 | Term Loan, 2.67%, Maturing December 13, 2014 | 1,771,777 |
| | Owens-Brockway Glass Container | |
| 1,556 | Term Loan, 1.79%, Maturing June 14, 2013 | 1,499,535 |

Table of Contents**Principal
Amount*****(000 s omitted)****Borrower/Tranche Description****Value****Smurfit-Stone Container Corp.**

| | | |
|-------|---|----------------------|
| 487 | Revolving Loan, 3.05%, Maturing December 31, 2009 | \$ 463,102 |
| 1,470 | Term Loan, 2.89%, Maturing November 1, 2009 | 1,396,274 |
| 191 | Term Loan, 2.57%, Maturing November 1, 2011 | 181,156 |
| 336 | Term Loan, 2.57%, Maturing November 1, 2011 | 317,261 |
| 633 | Term Loan, 2.57%, Maturing November 1, 2011 | 599,171 |
| 295 | Term Loan, 4.50%, Maturing November 1, 2011 | 278,781 |
| | | \$ 19,133,475 |

Cosmetics/Toiletries 0.6%**American Safety Razor Co.**

| | | |
|-------|--|---------------------|
| 489 | Term Loan, 2.71%, Maturing July 31, 2013 | \$ 464,820 |
| 900 | Term Loan - Second Lien, 6.54%, Maturing July 31, 2014 | 648,000 |
| | KIK Custom Products, Inc. | |
| 975 | Term Loan - Second Lien, 5.29%, Maturing November 30, 2014 | 446,062 |
| | Prestige Brands, Inc. | |
| 1,158 | Term Loan, 2.54%, Maturing April 7, 2011 | 1,137,507 |
| | | \$ 2,696,389 |

Drugs 0.8%**Graceway Pharmaceuticals, LLC**

| | | |
|-------|--|---------------------|
| 696 | Term Loan, 3.04%, Maturing May 3, 2012 | \$ 555,062 |
| 275 | Term Loan, 8.54%, Maturing November 3, 2013 | 68,750 |
| 2,000 | Term Loan - Second Lien, 6.79%, Maturing May 3, 2013 | 800,000 |
| | Pharmaceutical Holdings Corp. | |
| 340 | Term Loan, 3.56%, Maturing January 30, 2012 | 311,320 |
| | Warner Chilcott Corp. | |
| 444 | Term Loan, 2.29%, Maturing January 18, 2012 | 432,862 |
| 1,265 | Term Loan, 2.46%, Maturing January 18, 2012 | 1,234,249 |
| | | \$ 3,402,243 |

Ecological Services and Equipment 1.4%**Blue Waste B.V. (AVR Acquisition)**

| | | | |
|-----|-------|---|--------------|
| EUR | 1,000 | Term Loan, 2.79%, Maturing April 1, 2015 | \$ 1,275,643 |
| | | Cory Environmental Holdings | |
| GBP | 500 | Term Loan - Second Lien, 5.49%, Maturing September 30, 2014 | 522,016 |
| | | Environmental Systems Products Holdings, Inc. | |
| | 1,064 | Term Loan - Second Lien, 13.50%, Maturing December 12, 2010 | 818,186 |
| | | Kemble Water Structure, Ltd. | |
| GBP | 1,250 | Term Loan - Second Lien, 5.63%, Maturing October 13, 2013 | 1,363,206 |
| | | Sensus Metering Systems, Inc. | |
| | 2,074 | Term Loan, 7.00%, Maturing June 3, 2013 | 2,053,174 |

| | | |
|--|--|--------------|
| | | \$ 6,032,225 |
| Electronics/ Electrical 4.1% | | |
| Aspect Software, Inc. | | |
| 889 | Term Loan, 3.31%, Maturing July 11, 2011 | \$ 773,088 |
| 1,800 | Term Loan - Second Lien, 7.38%, Maturing July 11, 2013 | 976,500 |
| FCI International S.A.S. | | |
| 207 | Term Loan, 3.41%, Maturing November 1, 2013 | 140,650 |
| 207 | Term Loan, 3.41%, Maturing November 1, 2013 | 140,650 |
| 215 | Term Loan, 3.41%, Maturing November 1, 2013 | 146,096 |
| 215 | Term Loan, 3.41%, Maturing November 1, 2013 | 146,096 |
| Freescale Semiconductor, Inc. | | |
| 2,992 | Term Loan, 2.06%, Maturing December 1, 2013 | 2,222,832 |
| Infor Enterprise Solutions Holdings | | |
| 1,510 | Term Loan, 4.04%, Maturing July 28, 2012 | 1,298,621 |
| 2,894 | Term Loan, 4.04%, Maturing July 28, 2012 | 2,489,023 |
| 500 | Term Loan, 5.79%, Maturing March 2, 2014 | 277,500 |
| 183 | Term Loan - Second Lien, 6.54%, Maturing March 2, 2014 | 96,250 |
| 317 | Term Loan - Second Lien, 6.54%, Maturing March 2, 2014 | 174,167 |

Table of Contents**Principal
Amount*****(000 s omitted)****Borrower/Tranche Description****Value**

| | | |
|---------------------------------|--|----------------------|
| | Network Solutions, LLC | |
| 672 | Term Loan, 2.84%, Maturing March 7, 2014 | \$ 586,334 |
| | Open Solutions, Inc. | |
| 2,053 | Term Loan, 2.63%, Maturing January 23, 2014 | 1,463,703 |
| | Sensata Technologies Finance Co. | |
| 2,736 | Term Loan, 2.25%, Maturing April 27, 2013 | 2,305,638 |
| | Spectrum Brands, Inc. | |
| 105 | Term Loan, 2.60%, Maturing March 30, 2013 | 96,141 |
| 2,084 | Term Loan, 6.25%, Maturing March 30, 2013 | 1,910,256 |
| | VeriFone, Inc. | |
| 705 | Term Loan, 3.04%, Maturing October 31, 2013 | 673,514 |
| | Vertafore, Inc. | |
| 1,207 | Term Loan, 3.16%, Maturing January 31, 2012 | 1,152,764 |
| | | \$ 17,069,823 |
| Equipment Leasing | 0.4% | |
| | AWAS Capital, Inc. | |
| 1,630 | Term Loan - Second Lien, 6.63%, Maturing March 22, 2013 | \$ 745,732 |
| | Hertz Corp. | |
| 1,078 | Term Loan, 2.05%, Maturing December 21, 2012 | 1,020,546 |
| 15 | Term Loan, 2.36%, Maturing December 21, 2012 | 14,015 |
| | | \$ 1,780,293 |
| Farming/ Agriculture | 0.7% | |
| | BF Bolthouse HoldCo, LLC | |
| 1,150 | Term Loan - Second Lien, 5.79%, Maturing December 16, 2013 | \$ 999,063 |
| | Central Garden & Pet Co. | |
| 1,858 | Term Loan, 1.79%, Maturing February 28, 2014 | 1,727,781 |
| | | \$ 2,726,844 |
| Financial Intermediaries | 2.1% | |
| | Citco III, Ltd. | |
| 2,612 | Term Loan, 2.85%, Maturing June 30, 2014 | \$ 1,828,333 |
| | Grosvenor Capital Management | |
| 1,429 | Term Loan, 2.31%, Maturing December 5, 2013 | 1,236,130 |
| | Jupiter Asset Management Group | |
| GBP 405 | Term Loan, 3.11%, Maturing June 30, 2015 | 512,280 |
| | LPL Holdings, Inc. | |
| 4,001 | Term Loan, 2.19%, Maturing December 18, 2014 | 3,670,471 |
| | Nuveen Investments, Inc. | |
| 1,359 | Term Loan, 3.39%, Maturing November 2, 2014 | 1,108,260 |
| | Oxford Acquisition III, Ltd. | |

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| | | |
|-----|--|---------------------|
| 898 | Term Loan, 2.50%, Maturing May 24, 2014 RJO Holdings Corp. (R J O Brien) | 480,661 |
| 450 | Term Loan, 3.30%, Maturing July 31, 2014 | 198,210 |
| | | \$ 9,034,345 |

Food Products 4.1%

| | | |
|-------|--|--------------|
| | Acosta, Inc. | |
| 3,009 | Term Loan, 2.54%, Maturing July 28, 2013 | \$ 2,862,143 |
| | Advantage Sales & Marketing, Inc. | |
| 1,687 | Term Loan, 2.31%, Maturing March 29, 2013 | 1,611,694 |
| | Dean Foods Co. | |
| 3,389 | Term Loan, 1.97%, Maturing April 2, 2014 | 3,269,274 |
| | Dole Food Company, Inc. | |
| 108 | Term Loan, 7.37%, Maturing April 12, 2013 | 108,724 |
| 188 | Term Loan, 8.00%, Maturing April 12, 2013 | 190,060 |
| 702 | Term Loan, 8.00%, Maturing April 12, 2013 | 708,181 |
| | Pinnacle Foods Finance, LLC | |
| 4,712 | Term Loan, 3.06%, Maturing April 2, 2014 | 4,311,578 |

Table of Contents**Principal
Amount*****(000 \$ omitted)****Borrower/Tranche Description****Value****Provimi Group SA**

| | | | | |
|-----|-----|---|----|---------|
| | 205 | Term Loan, 2.54%, Maturing June 28, 2015 | \$ | 161,262 |
| | 252 | Term Loan, 2.54%, Maturing June 28, 2015 | | 198,453 |
| EUR | 265 | Term Loan, 2.79%, Maturing June 28, 2015 | | 297,289 |
| EUR | 439 | Term Loan, 2.79%, Maturing June 28, 2015 | | 491,683 |
| EUR | 457 | Term Loan, 2.79%, Maturing June 28, 2015 | | 512,341 |
| EUR | 598 | Term Loan, 2.79%, Maturing June 28, 2015 | | 670,219 |
| EUR | 24 | Term Loan - Second Lien, 4.79%, Maturing June 28, 2015 | | 12,695 |
| EUR | 697 | Term Loan - Second Lien, 2.28%, Maturing December 28, 2016 ⁽⁵⁾ | | 366,148 |
| | 148 | Term Loan - Second Lien, 4.54%, Maturing December 28, 2016 | | 54,601 |

Reddy Ice Group, Inc.

| | | | | |
|--|-------|---|--|-----------|
| | 1,970 | Term Loan, 2.04%, Maturing August 9, 2012 | | 1,592,416 |
|--|-------|---|--|-----------|

\$ 17,418,761**Food Service 3.5%****AFC Enterprises, Inc.**

| | | | | |
|--|-----|---|----|---------|
| | 417 | Term Loan, 2.63%, Maturing May 11, 2011 | \$ | 412,585 |
|--|-----|---|----|---------|

Aramark Corp.

| | | | | |
|-----|-------|---|--|-----------|
| | 358 | Term Loan, 1.73%, Maturing January 26, 2014 | | 340,936 |
| | 5,642 | Term Loan, 2.47%, Maturing January 26, 2014 | | 5,366,564 |
| GBP | 975 | Term Loan, 3.33%, Maturing January 27, 2014 | | 1,514,681 |

Buffets, Inc.

| | | | | |
|--|-----|---|--|---------|
| | 983 | Term Loan, 15.29%, Maturing April 30, 2012 | | 950,780 |
| | 106 | Term Loan, 7.85%, Maturing November 1, 2013 ⁽³⁾ | | 49,649 |
| | 499 | Term Loan - Second Lien, 19.12%, Maturing November 1, 2013 ⁽³⁾ | | 233,229 |

CBRL Group, Inc.

| | | | | |
|--|-------|---|--|-----------|
| | 1,655 | Term Loan, 2.52%, Maturing April 27, 2013 | | 1,579,862 |
|--|-------|---|--|-----------|

NPC International, Inc.

| | | | | |
|--|-----|--|--|---------|
| | 350 | Term Loan, 2.22%, Maturing May 3, 2013 | | 322,199 |
|--|-----|--|--|---------|

OSI Restaurant Partners, LLC

| | | | | |
|--|-------|--|--|-----------|
| | 186 | Term Loan, 3.05%, Maturing May 9, 2013 | | 142,554 |
| | 2,146 | Term Loan, 2.63%, Maturing May 9, 2014 | | 1,646,711 |

QCE Finance, LLC

| | | | | |
|--|-------|---|--|---------|
| | 1,216 | Term Loan, 2.88%, Maturing May 5, 2013 | | 927,319 |
| | 950 | Term Loan - Second Lien, 6.35%, Maturing November 5, 2013 | | 498,750 |

Sagittarius Restaurants, LLC

| | | | | |
|--|-----|--|--|---------|
| | 354 | Term Loan, 10.25%, Maturing March 29, 2013 | | 297,561 |
|--|-----|--|--|---------|

Selecta

| | | | | |
|-----|-----|--|--|---------|
| EUR | 741 | Term Loan - Second Lien, 5.34%, Maturing December 28, 2015 | | 303,743 |
|-----|-----|--|--|---------|

\$ 14,587,123**Food/Drug Retailers 4.4%****General Nutrition Centers, Inc.**

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| | | | | |
|------------------------|-------------|---|----|-------------------|
| | 4,836 | Term Loan, 2.73%, Maturing September 16, 2013 | \$ | 4,421,735 |
| | | Iceland Foods Group, Ltd. | | |
| GBP | 267 | Term Loan, 2.36%, Maturing May 2, 2014 | | 436,108 |
| GBP | 1,250 | Term Loan, 3.11%, Maturing May 2, 2015 | | 2,042,821 |
| | | Pantry, Inc. (The) | | |
| | 224 | Term Loan, 1.79%, Maturing May 15, 2014 | | 209,947 |
| | 777 | Term Loan, 1.79%, Maturing May 15, 2014 | | 729,235 |
| | | Rite Aid Corp. | | |
| | 6,320 | Term Loan, 2.05%, Maturing June 1, 2014 | | 5,259,820 |
| | 1,067 | Term Loan, 6.00%, Maturing June 4, 2014 | | 964,245 |
| | 1,000 | Term Loan, 9.50%, Maturing June 4, 2014 | | 1,030,000 |
| | | Roundy s Supermarkets, Inc. | | |
| | 3,340 | Term Loan, 3.05%, Maturing November 3, 2011 | | 3,253,944 |
| | | | \$ | 18,347,855 |
| Forest Products | 2.9% | | | |
| | | Appleton Papers, Inc. | | |
| | 1,822 | Term Loan, 6.50%, Maturing June 5, 2014 | \$ | 1,594,012 |

Table of Contents**Principal
Amount*****(000 s omitted)****Borrower/Tranche Description****Value**

| | | |
|-------------------------|---|----------------------|
| | Georgia-Pacific Corp. | |
| 1,084 | Term Loan, 2.31%, Maturing December 20, 2012 | \$ 1,048,709 |
| 5,978 | Term Loan, 2.59%, Maturing December 20, 2012 | 5,783,964 |
| 1,571 | Term Loan, 3.77%, Maturing December 23, 2014 | 1,537,326 |
| | Newpage Corp. | |
| 1,758 | Term Loan, 4.06%, Maturing December 5, 2014 | 1,528,318 |
| | Xerium Technologies, Inc. | |
| 1,215 | Term Loan, 6.10%, Maturing May 18, 2012 | 783,956 |
| | | \$ 12,276,285 |
| Healthcare 16.1% | | |
| | Accellent, Inc. | |
| 2,264 | Term Loan, 3.17%, Maturing November 22, 2012 | \$ 2,060,017 |
| | Alliance Imaging, Inc. | |
| 480 | Term Loan, 3.14%, Maturing December 29, 2011 | 465,023 |
| | American Medical Systems | |
| 860 | Term Loan, 2.56%, Maturing July 20, 2012 | 834,463 |
| | AMN Healthcare, Inc. | |
| 179 | Term Loan, 2.35%, Maturing November 2, 2011 | 168,855 |
| | AMR HoldCo, Inc. | |
| 1,093 | Term Loan, 2.30%, Maturing February 10, 2012 | 1,046,809 |
| | Biomet, Inc. | |
| 1,783 | Term Loan, 3.58%, Maturing December 26, 2014 | 1,693,788 |
| EUR 1,204 | Term Loan, 3.98%, Maturing December 26, 2014 | 1,637,385 |
| | Bright Horizons Family Solutions, Inc. | |
| 940 | Term Loan, 7.50%, Maturing May 15, 2015 | 889,713 |
| | Cardinal Health 409, Inc. | |
| 4,204 | Term Loan, 2.54%, Maturing April 10, 2014 | 3,601,695 |
| | Carestream Health, Inc. | |
| 2,669 | Term Loan, 2.29%, Maturing April 30, 2013 | 2,465,639 |
| 1,000 | Term Loan - Second Lien, 5.54%, Maturing October 30, 2013 | 666,563 |
| | Carl Zeiss Vision Holding GmbH | |
| 1,300 | Term Loan, 2.79%, Maturing March 23, 2015 | 643,500 |
| | Community Health Systems, Inc. | |
| 475 | Term Loan, 2.54%, Maturing July 25, 2014 | 447,628 |
| 9,313 | Term Loan, 2.90%, Maturing July 25, 2014 | 8,772,029 |
| | Concentra, Inc. | |
| 612 | Term Loan - Second Lien, 6.85%, Maturing June 25, 2015 ⁽³⁾ | 418,922 |
| | ConMed Corp. | |
| 464 | Term Loan, 1.79%, Maturing April 13, 2013 | 422,366 |
| | Convatec Cidron Healthcare | |
| EUR 746 | Term Loan, 5.01%, Maturing July 30, 2016 | 1,033,210 |
| | CRC Health Corp. | |
| 484 | Term Loan, 2.85%, Maturing February 6, 2013 | 391,893 |

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| | | |
|-------|--|-----------|
| 486 | Term Loan, 2.85%, Maturing February 6, 2013 Dako EQT Project Delphi | 393,863 |
| 500 | Term Loan - Second Lien, 4.35%, Maturing December 12, 2016 DaVita, Inc. | 210,834 |
| 548 | Term Loan, 1.88%, Maturing October 5, 2012 DJO Finance, LLC | 526,077 |
| 788 | Term Loan, 3.41%, Maturing May 15, 2014 Fenwal, Inc. | 738,094 |
| 500 | Term Loan - Second Lien, 5.92%, Maturing August 28, 2014 Fresenius Medical Care Holdings | 341,250 |
| 493 | Term Loan, 1.97%, Maturing March 31, 2013 Hanger Orthopedic Group, Inc. | 478,148 |
| 703 | Term Loan, 2.29%, Maturing May 30, 2013 HCA, Inc. | 657,438 |
| 9,547 | Term Loan, 2.85%, Maturing November 18, 2013 | 8,979,719 |

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| Principal Amount* (000 s omitted) | Borrower/Tranche Description | Value |
|---|--|--------------|
| | Health Management Association, Inc. | |
| 4,651 | Term Loan, 2.35%, Maturing February 28, 2014 | \$ 4,330,577 |
| | HealthSouth Corp. | |
| 2,294 | Term Loan, 2.54%, Maturing March 10, 2013 | 2,192,215 |
| | Iasis Healthcare, LLC | |
| 78 | Term Loan, 2.28%, Maturing March 14, 2014 | 73,033 |
| 289 | Term Loan, 2.29%, Maturing March 14, 2014 | 271,133 |
| 836 | Term Loan, 2.29%, Maturing March 14, 2014 | 783,498 |
| | Ikaria Acquisition, Inc. | |
| 488 | Term Loan, 2.65%, Maturing March 28, 2013 | 444,267 |
| | IM U.S. Holdings, LLC | |
| 985 | Term Loan, 2.42%, Maturing June 26, 2014 | 948,810 |
| 625 | Term Loan - Second Lien, 4.54%, Maturing June 26, 2015 | 582,031 |
| | Invacare Corp. | |
| 513 | Term Loan, 2.54%, Maturing February 12, 2013 | 461,250 |
| | LifePoint Hospitals, Inc. | |
| 2,022 | Term Loan, 2.30%, Maturing April 15, 2012 | 1,943,425 |
| | MultiPlan Merger Corp. | |
| 1,042 | Term Loan, 2.81%, Maturing April 12, 2013 | 994,006 |
| 1,457 | Term Loan, 2.81%, Maturing April 12, 2013 | 1,390,025 |
| | Mylan, Inc. | |
| 1,582 | Term Loan, 3.81%, Maturing October 2, 2014 | 1,541,184 |
| | National Mentor Holdings, Inc. | |
| 62 | Term Loan, 2.44%, Maturing June 29, 2013 | 52,873 |
| 1,007 | Term Loan, 2.60%, Maturing June 29, 2013 | 864,554 |
| | National Renal Institutes, Inc. | |
| 819 | Term Loan, 5.63%, Maturing March 31, 2013 ⁽³⁾ | 594,082 |
| | Physiotherapy Associates, Inc. | |
| 748 | Term Loan, 7.50%, Maturing June 27, 2013 | 489,942 |
| | RadNet Management, Inc. | |
| 1,036 | Term Loan, 4.59%, Maturing November 15, 2012 | 958,536 |
| | ReAble Therapeutics Finance, LLC | |
| 2,514 | Term Loan, 2.47%, Maturing November 16, 2013 | 2,451,305 |
| | Renal Advantage, Inc. | |
| 1 | Term Loan, 3.09%, Maturing October 5, 2012 | 781 |
| | Select Medical Holdings Corp. | |
| 3,105 | Term Loan, 2.72%, Maturing February 24, 2012 | 2,968,168 |
| | Sunrise Medical Holdings, Inc. | |
| 416 | Term Loan, 6.31%, Maturing May 13, 2010 | 238,956 |
| | TZ Merger Sub., Inc. (TriZetto) | |
| 748 | Term Loan, 7.50%, Maturing July 24, 2015 | 733,153 |
| | Vanguard Health Holding Co., LLC | |
| 2,139 | Term Loan, 2.54%, Maturing September 23, 2011 | 2,070,724 |
| | Viant Holdings, Inc. | |
| 505 | Term Loan, 2.85%, Maturing June 25, 2014 | 439,720 |

| | | |
|-------------------------|---|----------------------|
| | | \$ 67,803,169 |
| Home Furnishings | 1.6% | |
| | Hunter Fan Co. | |
| 428 | Term Loan, 2.81%, Maturing April 16, 2014 | \$ 272,654 |
| | Interline Brands, Inc. | |
| 525 | Term Loan, 1.98%, Maturing June 23, 2013 | 474,928 |
| 936 | Term Loan, 1.98%, Maturing June 23, 2013 | 846,664 |
| | National Bedding Co., LLC | |
| 1,472 | Term Loan, 2.31%, Maturing August 31, 2011 | 1,284,624 |
| 2,050 | Term Loan - Second Lien, 5.31%, Maturing August 31, 2012 | 1,359,833 |
| | Simmons Co. | |
| 2,799 | Term Loan, 10.50%, Maturing December 19, 2011 | 2,659,411 |
| 1,047 | Term Loan, 8.22%, Maturing February 15, 2012 ⁽³⁾ | 31,411 |
| | | \$ 6,929,525 |

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| Principal Amount* (000 s omitted) | Borrower/Tranche Description | Value |
|---|--|----------------------|
| Industrial Equipment | 3.8% | |
| | Brand Energy and Infrastructure Services, Inc. | |
| 786 | Term Loan, 3.67%, Maturing February 7, 2014 | \$ 735,892 |
| | CEVA Group PLC U.S. | |
| 2,240 | Term Loan, 3.29%, Maturing January 4, 2014 | 1,672,801 |
| 3,474 | Term Loan, 3.29%, Maturing January 4, 2014 | 2,594,004 |
| 1,006 | Term Loan, 3.60%, Maturing January 4, 2014 | 722,423 |
| | EPD Holdings (Goodyear Engineering Products) | |
| 146 | Term Loan, 2.55%, Maturing July 13, 2014 | 99,423 |
| 1,021 | Term Loan, 2.55%, Maturing July 13, 2014 | 694,198 |
| 775 | Term Loan - Second Lien, 6.05%, Maturing July 13, 2015 | 308,062 |
| | FR Brand Acquisition Corp. | |
| 733 | Term Loan, 2.60%, Maturing February 7, 2014 | 679,973 |
| | Generac Acquisition Corp. | |
| 1,744 | Term Loan, 2.81%, Maturing November 7, 2013 | 1,369,277 |
| 500 | Term Loan - Second Lien, 6.31%, Maturing April 7, 2014 | 282,500 |
| | Gleason Corp. | |
| 138 | Term Loan, 2.42%, Maturing June 30, 2013 | 129,412 |
| 568 | Term Loan, 2.42%, Maturing June 30, 2013 | 531,457 |
| | Jason, Inc. | |
| 399 | Term Loan, 5.35%, Maturing April 30, 2010 | 199,261 |
| | John Maneely Co. | |
| 2,672 | Term Loan, 3.63%, Maturing December 8, 2013 | 2,092,513 |
| | KION Group GmbH | |
| 250 | Term Loan, 2.29%, Maturing December 23, 2014 | 156,250 |
| 250 | Term Loan, 2.79%, Maturing December 23, 2015 | 156,250 |
| | Polypore, Inc. | |
| 2,965 | Term Loan, 2.56%, Maturing July 3, 2014 | 2,801,452 |
| | Sequa Corp. | |
| 794 | Term Loan, 3.84%, Maturing November 30, 2014 | 649,376 |
| | TFS Acquisition Corp. | |
| 681 | Term Loan, 5.10%, Maturing August 11, 2013 | 314,847 |
| | | \$ 16,189,371 |
| Insurance | 3.3% | |
| | AmWINS Group, Inc. | |
| 987 | Term Loan, 3.14%, Maturing June 8, 2013 | \$ 635,642 |
| 500 | Term Loan - Second Lien, 6.11%, Maturing June 8, 2014 | 200,000 |
| | Applied Systems, Inc. | |
| 1,231 | Term Loan, 2.79%, Maturing September 26, 2013 | 1,138,917 |
| | CCC Information Services Group, Inc. | |
| 1,563 | Term Loan, 2.54%, Maturing February 10, 2013 | 1,501,524 |
| | Conseco, Inc. | |
| 3,434 | Term Loan, 6.50%, Maturing October 10, 2013 | 2,506,598 |

| | | |
|---|---|----------------------|
| | Crawford & Company | |
| 1,211 | Term Loan, 3.10%, Maturing October 31, 2013 | 1,041,890 |
| | Crump Group, Inc. | |
| 838 | Term Loan, 3.29%, Maturing August 4, 2014 | 678,422 |
| | Getty Images, Inc. | |
| 1,987 | Term Loan, 6.25%, Maturing July 2, 2015 | 2,007,215 |
| | Hub International Holdings, Inc. | |
| 498 | Term Loan, 2.79%, Maturing June 13, 2014 | 459,319 |
| 2,217 | Term Loan, 2.79%, Maturing June 13, 2014 | 2,043,990 |
| | U.S.I. Holdings Corp. | |
| 1,813 | Term Loan, 3.35%, Maturing May 4, 2014 | 1,541,050 |
| | | \$ 13,754,567 |
| | | |
| Leisure Goods/Activities/ Movies | 8.2% | |
| | 24 Hour Fitness Worldwide, Inc. | |
| 1,621 | Term Loan, 2.94%, Maturing June 8, 2012 | \$ 1,401,787 |

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| Principal Amount* (000 \$ omitted) | Borrower/Tranche Description | Value |
|---|---|--------------|
| | AMC Entertainment, Inc. | |
| 3,797 | Term Loan, 1.79%, Maturing January 26, 2013 | \$ 3,612,453 |
| | AMF Bowling Worldwide, Inc. | |
| 1,000 | Term Loan - Second Lien, 6.55%, Maturing December 8, 2013 | 525,000 |
| | Bombardier Recreational Products | |
| 1,823 | Term Loan, 3.30%, Maturing June 28, 2013 | 1,303,291 |
| | Butterfly Wendel US, Inc. | |
| 280 | Term Loan, 3.05%, Maturing June 22, 2013 | 166,816 |
| 280 | Term Loan, 2.80%, Maturing June 22, 2014 | 166,870 |
| | Carmike Cinemas, Inc. | |
| 893 | Term Loan, 4.10%, Maturing May 19, 2012 | 843,512 |
| 720 | Term Loan, 4.49%, Maturing May 19, 2012 | 680,212 |
| | Cedar Fair, L.P. | |
| 1,426 | Term Loan, 2.29%, Maturing August 30, 2012 | 1,397,380 |
| | Cinemark, Inc. | |
| 3,514 | Term Loan, 2.23%, Maturing October 5, 2013 | 3,376,564 |
| | Deluxe Entertainment Services | |
| 1,030 | Term Loan, 2.67%, Maturing January 28, 2011 | 937,003 |
| 59 | Term Loan, 2.85%, Maturing January 28, 2011 | 53,740 |
| 104 | Term Loan, 2.85%, Maturing January 28, 2011 | 94,808 |
| | Easton-Bell Sports, Inc. | |
| 1,228 | Term Loan, 2.26%, Maturing March 16, 2012 | 1,138,708 |
| | Fender Musical Instruments Corp. | |
| 332 | Term Loan, 2.54%, Maturing June 9, 2014 | 252,478 |
| 654 | Term Loan, 2.85%, Maturing June 9, 2014 | 497,359 |
| | Mega Blocks, Inc. | |
| 1,584 | Term Loan, 9.75%, Maturing July 26, 2012 | 629,640 |
| | Metro-Goldwyn-Mayer Holdings, Inc. | |
| 4,811 | Term Loan, 3.54%, Maturing April 8, 2012 | 2,790,380 |
| | National CineMedia, LLC | |
| 2,750 | Term Loan, 2.38%, Maturing February 13, 2015 | 2,591,875 |
| | Regal Cinemas Corp. | |
| 4,174 | Term Loan, 4.35%, Maturing November 10, 2010 | 4,146,118 |
| | Revolution Studios Distribution Co., LLC | |
| 1,006 | Term Loan, 4.04%, Maturing December 21, 2014 | 915,167 |
| 800 | Term Loan - Second Lien, 7.29%, Maturing June 21, 2015 | 460,000 |
| | Six Flags Theme Parks, Inc. | |
| 1,105 | Term Loan, 2.66%, Maturing April 30, 2015 | 1,078,482 |
| | Southwest Sports Group, LLC | |
| 1,875 | Term Loan, 6.75%, Maturing December 22, 2010 | 1,664,062 |
| | Universal City Development Partners, Ltd. | |
| 1,721 | Term Loan, 6.00%, Maturing June 9, 2011 | 1,693,374 |
| | Zuffa, LLC | |
| 2,346 | Term Loan, 2.38%, Maturing June 20, 2016 | 2,052,397 |

\$ 34,469,476

Lodging and Casinos 2.1%

| | | |
|-------|--|--------------|
| | Ameristar Casinos, Inc. | |
| 1,062 | Term Loan, 3.76%, Maturing November 10, 2012 | \$ 1,034,963 |
| | Harrah s Operating Co. | |
| 1,326 | Term Loan, 3.50%, Maturing January 28, 2015 | 1,066,087 |
| | LodgeNet Entertainment Corp. | |
| 2,052 | Term Loan, 2.59%, Maturing April 4, 2014 | 1,769,962 |
| | New World Gaming Partners, Ltd. | |
| 204 | Term Loan, 3.10%, Maturing June 30, 2014 | 133,395 |
| 1,006 | Term Loan, 3.10%, Maturing June 30, 2014 | 658,616 |
| | Penn National Gaming, Inc. | |
| 370 | Term Loan, 2.08%, Maturing October 3, 2012 | 363,145 |

Table of Contents**Principal****Amount*****(000 s omitted)****Borrower/Tranche Description****Value****Venetian Casino Resort/ Las Vegas****Sands, Inc.**

| | | | |
|-----|---|----|---------|
| 856 | Term Loan, 2.09%, Maturing May 14, 2014 | \$ | 678,229 |
|-----|---|----|---------|

| | | | |
|-------|---|--|-----------|
| 3,391 | Term Loan, 2.09%, Maturing May 23, 2014 | | 2,685,514 |
|-------|---|--|-----------|

Wimar OpCo, LLC

| | | | |
|-------|---|--|---------|
| 1,883 | Term Loan, 0.00%, Maturing January 3, 2012 ⁽²⁾ | | 555,576 |
|-------|---|--|---------|

\$ 8,945,487**Nonferrous Metals/Minerals 2.0%****Alpha Natural Resources, LLC**

| | | | |
|-----|---|----|---------|
| 816 | Term Loan, 2.13%, Maturing October 26, 2012 | \$ | 807,778 |
|-----|---|----|---------|

Euramax International, Inc.

| | | | |
|-----|--|--|---------|
| 307 | Term Loan, 10.00%, Maturing June 29, 2013 ⁽³⁾ | | 115,755 |
|-----|--|--|---------|

| | | | |
|-----|---|--|--|
| 296 | Teottom" width="1%" style="text-align: left;">(99.4) | | |
|-----|---|--|--|

| | | | | | |
|----------------------|--------|--|-----------|--------|----------|
| Interest income, net | 21,383 | | (34,612) | 55,995 | (161.8) |
|----------------------|--------|--|-----------|--------|----------|

| | | | | | |
|--|---|--|-----------|--------|----------|
| Loss on disposal of property and equipment | - | | (10,297) | 10,297 | (100.0) |
|--|---|--|-----------|--------|----------|

| | | | | | |
|-------------------------------------|--------|--|-----------|---------|----------|
| Total non-operating income(expense) | 21,034 | | (106,440) | 127,474 | (119.8) |
|-------------------------------------|--------|--|-----------|---------|----------|

| | | | | | |
|----------|-------------|----|-----------|-------------|------|
| Net loss | \$(792,607) | \$ | (438,791) | \$(353,816) | 80.6 |
|----------|-------------|----|-----------|-------------|------|

Revenue: We generated revenue of \$1,781,006 for the three months ended September 30, 2011, a decrease of \$428,718 or 19.4%, compared to \$2,209,724 for the three months ended September 30, 2010. The decrease in revenue is primarily attributable to a raise in commodity prices, the purchasing power of farmers declining, coupled with excessive rainfall in the summer months that led to flooding in some regions resulting in a reduced demand for crop production and fertilizer.

Gross Profit: We experienced a gross profit of \$402,057 for the three months ended September 30, 2011, a decrease of \$248,102 or 38.2%, compared to \$650,159 for the three months ended September 30, 2010. Gross margin (gross profit as a percentage of revenue), was 22.6% for the three months ended September 30, 2011, compared to 29.4% for the three months ended September 30, 2010. The decrease in the gross margin percentage was primarily attributable to higher costs for raw materials and reduced productivity.

Selling Expenses: Aggregated selling expenses accounted for \$87,935 of our operating expenses for the three months ended September 30, 2011, an increase of \$62,100 or 240%, compared to \$25,835 for the three months ended September 30, 2010. The increase in our aggregated selling expenses is primarily attributable to increasing our

marketing efforts to increase our sales volume..

General and Administrative Expenses: General and administrative expenses accounted for \$1,127,763 of our operating expenses for the three months ended September 30, 2011, an increase of \$171,088 or 17.9%, compared to \$956,675 for the three months ended September 30, 2010. The increase is principally due to an increase in our bad debt allowance or direct write off of accounts receivable balances and an overall increase in our operating costs.

Non Operating Income and Expenses: We had total non-operating income of \$21,034 for the three months ended September 30, 2011, a change of \$127,474 compared to an expense of \$106,440 for the three months ended September 30, 2010. Other income (expense) was \$(349) for the three months ended September 30, 2011 compared to \$(61,531) for the three months ended September 30, 2010.

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Nine months ended September 30, 2011 as Compared to Nine months ended September 30, 2010

| | Nine Months Ended | | Change | |
|--|-----------------------|-----------------------|---------------|----------|
| | September 30, 2011 | September 30, 2010 | \$ | % |
| Revenue | \$4,222,293 | \$5,661,715 | \$(1,439,422) | (25.4) |
| Cost of revenue | 2,417,093 | 4,224,164 | (1,807,071) | (42.8) |
| Gross profit | 1,805,200 | 1,437,551 | 367,649 | 25.6 |
| Operating expenses | | | | |
| Selling expenses | 802,109 | 372,021 | 430,088 | 115.6 |
| General and administrative expenses | 2,176,280 | 2,418,410 | (242,130) | (10.0) |
| Writedown of Assets | - | - | - | - |
| Total operating expenses | 2,978,389 | 2,790,431 | 187,958 | 6.7 |
| Loss from operations | (1,173,189) | (1,352,880) | 179,691 | (13.3) |
| Non-operating income (expense): | | | | |
| Other income (expense) | (2,858) | (81,372) | 78,514 | (96.5) |
| Interest income, net | 56,517 | (47,849) | 104,366 | (218.1) |
| Loss on disposal of property and equipment | - | (10,297) | 10,297 | (100.0) |
| Total non-operating income(expense) | 53,659 | (139,518) | 193,177 | (138.5) |
| Net loss | \$(1,119,530) | \$(1,492,398) | \$372,868 | (25.0) |

Revenue: We generated revenue of \$4,222,293 for the nine months ended September 30, 2011, a decrease of \$1,439,422 or 25.4%, compared to \$5,661,715 for the nine months ended September 30, 2010. The decrease in revenue is primarily attributable to a raise in commodity prices, the purchasing power of farmers declining, coupled with excessive rainfall in the summer months that led to flooding in some regions resulting in a reduced demand for crop production and fertilizer.

Gross Profit (Loss): We experienced a gross profit of \$1,805,200 for the nine months ended September 30, 2011, an increase of \$367,649 or 25.6%, compared to \$1,437,551 for the nine months ended September 30, 2010. Gross margin (gross profit as a percentage of revenue), was 42.8% for the nine months ended September 30, 2011, compared to 25.4% for the nine months ended September 30, 2010. The increase in the gross margin percentage was primarily attributable to the timing of collections of our accounts receivable, offset by higher costs for raw materials and reduced productivity.

Selling Expenses: Aggregated selling expenses accounted for \$802,109 of our operating expenses for the nine months ended September 30, 2011, an increase of \$430,088 or 116%, compared to \$372,021 for the nine months ended September 30, 2010. The increase in our aggregated selling expenses is primarily attributable to an increase in marketing promotion and advertising programs in an effort to increase sales volume.

General and Administrative Expenses: General and administrative expenses accounted for \$2,176,280 of our operating expenses for the nine months ended September 30, 2011, a decrease of \$242,130 or 10.0%, compared to \$2,418,410 for the nine months ended September 30, 2010. The decrease is principally due to a decrease in our bad

debt expense during 2011 compared to 2010.

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Non Operating Income and Expenses: We had total non-operating income of \$53,659 for the nine months ended September 30, 2011, a change of \$193,177 compared to and expense of \$139,518 for the nine months ended September 30, 2010. Other income (expense) was \$(2,858) for the nine months ended September 30, 2011 compared to \$(81,372) for the nine months ended September 30, 2010.

Liquidity and Capital Resources

We are primarily a parent holding company for the operations carried out by our operating subsidiary, Yang Ling, which carries out its activities in the People's Republic of China. Because of our holding company structure, our ability to meet our cash requirements apart from our financing activities, including payment of dividends on our common stock, if any, substantially depends upon the receipt of dividends from our subsidiaries, particularly Yang Ling.

As of September 30, 2011, we had \$948,137 of cash compared to \$3,675,209 as of December 31, 2010.

Cash balance decreased to \$948,137 as of September 30, 2011 as compared with \$3,675,209 as of December 31, 2010 due to raw material costs increased significantly during the year, for the purposes of cost reduction, the Company has implemented a policy to build up a higher reserve of raw materials inventory through careful procurements. This has a negative impact on the cash balance. On November 17, 2011, the chairman issued an undertaking that the chairman will give his every endeavor and best effort to obtain necessary and adequate fundings to meet the Company's financial obligations as and when they are required thereby warranting that the manufacturing operations of the Company will not be affected.

Cash Flows

Operating: We used \$2,830,406 of cash for operating activities for the nine months ended September 30, 2011 compared to \$1,277,511 of cash used in operating activities for the nine months ended September 30, 2010. The cash used in operating consisted of a net loss of \$1.1 million offset by non cash expenses of depreciation and amortization of \$1,303,572. In preparation for greater sales, we increased inventory by \$2,355,023 our advances to suppliers increased \$465,639. Deferred revenues and other payables were paid down resulting in a decrease in cash of \$1,253,311 and \$681,923, respectively.

Investing: Our investing activities provided \$155,462 cash for the nine months ended September 30, 2011, compared to cash used in investing activities of \$1,490,002 for the nine months ended September 30, 2010.

Financing. Our financing activities used \$156,000 cash as a result of the partial repayment of a note payable for the nine months ended September 30, 2011 compared to \$1,471,000 provided by financing activities for the nine months ended September 30, 2010.

Off-Balance Sheet Arrangements

We currently do not have any material off-balance sheet arrangements except for the remaining pre-payments under the land-lease arrangement described above.

ITEM 3. QUANTITATIVE AND QUALITATIVE DISCLOSURES ABOUT MARKET RISK.

Not Applicable.

ITEM 4. CONTROLS AND PROCEDURES.

Evaluation of our Disclosure Controls

Disclosure Controls and Procedures

Evaluation of our Disclosure Controls

As of the end of the period covered by this Quarterly Report on Form 10-Q, our principal executive officer and principal financial officer have evaluated the effectiveness of our “disclosure controls and procedures” (“Disclosure Controls”). Disclosure Controls, as defined in Rule 13a-15(e) of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), are procedures that are designed with the objective of ensuring that information required to be disclosed in our reports filed under the Exchange Act, such as this Quarterly Report, is recorded, processed, summarized and reported within the time periods specified in the Securities and Exchange Commission’s rules and forms. Disclosure Controls are also designed with the objective of ensuring that such information is accumulated and communicated to our management, including our Chief Executive Officer and our Chief Financial Officer as appropriate to allow timely decisions regarding required disclosure. Our management does not expect that our Disclosure Controls will prevent all error and all fraud. A control system, no matter how well conceived and operated, can provide only reasonable, not absolute, assurance that the objectives of the control system are met. Further, the design of a control system must reflect the fact that there are resource constraints, and the benefits of controls must be considered relative to their costs. Because of the inherent limitations in all control systems, no evaluation of controls can provide absolute assurance that all control issues and instances of fraud, if any, within the company have been detected. These inherent limitations include the realities that judgments in decision-making can be faulty, and that breakdowns can occur because of simple error or mistake. The design of any system of controls also is based in part upon certain assumptions about the likelihood of future events, and there can be no assurance that any design will succeed in achieving its stated goals under all potential future conditions.

During management's assessment of the effectiveness of disclosure controls and procedures as of September 30, 2011, management identified deficiencies related to (i) the U.S. GAAP expertise of our internal accounting staff, (ii) a lack of segregation of duties within accounting functions, (iii) our internal risk assessment functions, and (iv) our communication functions.

A material weakness (within the meaning of PCAOB Auditing Standard No. 5) is a deficiency, or a combination of deficiencies, in internal control over financial reporting, such that there is a reasonable possibility that a material misstatement of our annual or interim financial statements will not be prevented or detected on a timely basis.

In order to correct the foregoing deficiencies, we have taken the following remediation measures:

- Although our accounting staff is professional and experienced in accounting requirements and procedures generally accepted in the PRC, management has determined that they require additional training and assistance in U.S. GAAP matters. Management has determined that our internal audit function is also significantly deficient due to insufficient qualified resources to perform internal audit functions. We retained an outside consulting firm in September 2006, which has since been assisting us in the implementation of Section 404.
- We have committed to the establishment of effective internal audit functions and have instituted various anti-fraud control and financial and account management policies and procedures to strengthen our internal controls over financial reporting. Due to the scarcity of qualified candidates with extensive experience in U.S. GAAP reporting and accounting in the region, we were not able to hire sufficient internal audit resources before the end of 2010. However, we will increase our search for qualified candidates with assistance from recruiters and through referrals.
- Due to our size and nature, segregation of all conflicting duties may not always be possible and may not be economically feasible. However, to the extent possible, we will implement procedures to assure that the initiation of transactions, the custody of assets and the recording of transactions will be performed by separate individuals.
- As of the quarter ended September 30, 2011, we have not yet established an effective risk assessment system that enables us to collect related information comprehensively and systematically, assess risks in a timely, realistic manner, and take appropriate measures to control risks effectively. The Company is working with its outside consultant to devise an effective risk assessment system and our Chief Financial Officer Junyan Tong is responsible for overseeing such measures.
- As of the quarter ended September 30, 2011, we are working to strengthen efforts to establish an effective communication system with clear procedures that will enable us to collect, process and deliver information related to internal controls in a timely fashion. Due to our limited staff, our Chief Financial Officer, Mr. Tong, will initially be primarily responsible for collecting and delivering such information among the different levels of Company management.

We believe that the foregoing steps will remediate the significant deficiency identified above, and we will continue to monitor the effectiveness of these steps and make any changes that our management deems appropriate.

Notwithstanding the conclusion that our internal control over financial reporting was not effective as of the end of the period covered by this report, the Chief Executive Officer and the Chief Financial Officer believe that the financial statements and other information contained in this quarterly report present fairly, in all material respects, our business, financial condition and results of operations. Nothing has come to the attention of management that causes them to believe that any material inaccuracies or errors exist in our financial statements as of September 30, 2011.

Changes in Internal Control over Financial Reporting

There were no changes in internal control over financial reporting (as defined in Rule 13a-15f under the Exchange Act) that occurred during the quarter ended September 30, 2011 that have materially affected, or are reasonably likely to materially affect, our internal control over financial reporting.

PART II – OTHER INFORMATION

ITEM 1. LEGAL PROCEEDINGS.

From time to time, we may become involved in various lawsuits and legal proceedings that arise in the ordinary course of business. Litigation is, however, subject to inherent uncertainties, and an adverse result in these or other matters may arise from time to time that may harm our business. We are currently not aware of any such legal proceedings or claims that we believe would or could have, individually or in the aggregate, a material adverse affect on our business, financial condition, results of operations or liquidity.

ITEM 1A. RISK FACTORS.

Not Applicable.

ITEM 2. UNREGISTERED SALES OF EQUITY SECURITIES AND USE OF PROCEEDS.

None.

ITEM 3. DEFAULTS UPON SENIOR SECURITIES.

None.

ITEM 4. (REMOVED AND RESERVED)

ITEM 5. OTHER INFORMATION.

Not applicable.

ITEM 6. EXHIBITS.

Copies of the following documents are included as exhibits to this report pursuant to Item 601 of Regulation S-K.

| Exhibit No. | Exhibit Description |
|-------------|---|
| 31.1 | Certification of Principal Executive Officer pursuant to Rule 13a-14 and Rule 15d-14(a), promulgated under the Securities and Exchange Act of 1934, as amended. |
| 31.2 | Certification of Principal Financial Officer pursuant to Rule 13a-14 and Rule 15d 14(a), promulgated under the Securities and Exchange Act of 1934, as amended. |
| 32.1 | Certification pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002. |
| 32.2 | Certification pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002. |
| EX-101.INS | XBRL Instance Document* |
| EX-101.SCH | XBRL Taxonomy Extension Schema Document* |
| EX-101.CAL | XBRL Taxonomy Extension Calculation Linkbase Document* |
| EX-101.DEF | XBRL Taxonomy Extension Definition Linkbase Document* |
| EX-101.LAB | XBRL Taxonomy Extension Labels Linkbase Document* |
| EX-101.PRE | XBRL Taxonomy Extension Presentation Linkbase Document* |

* The XBRL related information in Exhibit 101 shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to liability of that section and shall not be incorporated by reference into any filing or other document pursuant to the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing or document.

SIGNATURES

In accordance with the requirements of the Exchange Act, the registrant caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BODISEN BIOTECH, INC.

Dated: November 21, 2011

/s/ Lin Wang
Lin Wang
Chief Executive Officer and President
(principal executive officer)

Dated: November 21, 2011

/s/ Junyan Tong
Junyan Tong
Chief Financial Officer
(principal financial officer and accounting officer)