

CNOOC LTD
Form 6-K
January 25, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934

For the month of January 2011

Commission File Number 1-14966

CNOOC Limited
(Translation of registrant's name into English)

65th Floor
Bank of China Tower
One Garden Road
Central, Hong Kong
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): Not applicable

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CNOOC Limited

| | |
|--------|-------------------------|
| By: | /s/ Jiang Yongzhi |
| Name: | Jiang Yongzhi |
| Title: | Joint Company Secretary |

Dated: January 25, 2011

EXHIBIT INDEX

Exhibit No. Description

99.1 Announcement dated January 24, 2011 entitled “Notice of Listing on the Stock Exchange of Hong Kong Limited”.

Exhibit 99.1

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NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED

CNOOC FINANCE (2011) LIMITED
(Incorporated in the British Virgin Islands with limited liability)

as Issuer

US\$1,500,000,000 4.25 % Guaranteed Notes due 2021
(Stock Code: 4506)

US\$500,000,000 5.75 % Guaranteed Notes due 2041
(Stock Code: 4507)

Unconditionally and irrevocably guaranteed by
CNOOC LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 883)

Joint Lead Managers and Bookrunners
in alphabetical order

Barclays Bank PLC
BOCI Asia Limited
Citigroup Global Markets Inc.
Goldman Sachs (Asia) L.L.C.
J.P. Morgan Securities Ltd.
Merrill Lynch International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in US\$1,500,000,000 aggregate principal amount of 4.25 % notes

due 2021 and US\$500,000,000 aggregate principal amount of 5.75 % notes due 2041 (guaranteed by CNOOC Limited) (the “Notes”) as described in the Offering Circular dated 21 January 2011 and such permission to deal in the Notes is expected to become effective on or about 27 January 2011.

24 January 2011

As at the date of this announcement, the Board of the Issuer comprises of:

CNOOC Limited

As at the date of this announcement, the Board of CNOOC Limited comprises of:

Executive Directors

Yang Hua (Vice Chairman)

Li Fanrong

Wu Guangqi

Independent Non-executive Directors

Edgar W. K. Cheng

Chiu Sung Hong

Lawrence J. Lau

Tse Hau Yin, Aloysius

Wang Tao

Non-executive Directors

Fu Chengyu (Chairman)

Zhou Shouwei

Wu Zhenfang