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MATRIX SERVICE CO
Form 8-K
April 11, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report

(Date of earliest event reported):

April 11, 2002

MATRIX SERVICE COMPANY

(Exact name of registrant as specified in its charter)

Delaware

0-18716

73-1352174

(State or other
jurisdiction of
incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

10701 East Ute Street, Tulsa, Oklahoma

74116-1517

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code

(918) 838-8822

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Item 7. Financial statements, Pro forma Financial Information and Exhibits.

Exhibit 99.1 Form of presentation to investors and security analysts.

Item 9. Regulation FD Disclosure.

Matrix Service Company intends to make a presentation to investors and security analysts in a previously announced telephone conference on April 11, 2002, in substantially the form attached hereto as Exhibit 99.1

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the

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undersigned hereunto duly authorized.

MATRIX SERVICE COMPANY

Dated: April 10, 2002

By: /s/ Michael J. Hall

Michael J. Hall
Vice President - Finance and
Chief Financial Officer

EXHIBIT INDEX

EXHIBIT NO.

99.1 Form of presentation to investors and security analysts.

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