

Edgar Filing: LEGG MASON INC - Form 8-K

LEGG MASON INC
Form 8-K
May 30, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): May 29, 2001

LEGG MASON, INC.

(Exact Name of Registrant as Specified in its Charter)

Maryland	1-8529	52-1200960
(State or Other Jurisdiction of Incorporation)	(Commission File No.)	(IRS Employer Identification No.)

100 Light Street, Baltimore, Maryland	21202
(Address of Principal Executive Office)	(Zip Code)

Registrant's Telephone Number, Including Area Code: (410) 539-0000

Not Applicable

(Former name or former address, if changed since last report)

Item 5. Other Events

On May 29, 2001, Legg Mason, Inc. (the "Company") issued a press release regarding the execution of an agreement to acquire all of the ownership interests in Private Capital Management, L.P. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

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(a) Financial statements of businesses acquired.

Not applicable.

(b) Pro forma financial information.

Not applicable.

(c) Exhibits.

99.1 Press Release of Legg Mason, Inc. dated May 29, 2001.

99.2 Analyst Presentation Regarding Acquisition of Private Capital Management, L.P.

Item 9. Regulation FD Disclosure

The Company is making available an analyst presentation regarding the acquisition of Private Capital Management, L.P., which is attached hereto as Exhibit 99.2 and incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LEGG MASON, INC.

Date: May 29, 2001

By: /s/ Robert F. Price

Robert F. Price
Senior Vice President, General Counsel and
Secretary

EXHIBIT INDEX

Exhibit

99.1 Press Release of Legg Mason, Inc. dated May 8, 2000

99.2 Analyst Presentation Regarding Acquisition of Private Capital Management, L.P.