

MOTHERS WORK INC

Form 4

January 11, 2008

FORM 4**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
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(Print or Type Responses)

1. Name and Address of Reporting Person *
MATTHIAS REBECCA C

(Last) (First) (Middle)

**C/O MOTHERS WORK, INC., 456
NORTH FIFTH STREET**

(Street)

PHILADELPHIA, PA 19123

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol
MOTHERS WORK INC [MWRK]

3. Date of Earliest Transaction
(Month/Day/Year)

01/09/2008

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

☐ Director ☐ 10% Owner
☒ Officer (give title below) ☐ Other (specify below)
PRESIDENT, CCO AND ACTING CMO

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
COMMON STOCK	01/09/2008		M ⁽¹⁾	5,800 A \$ 9.13	49,222	D ⁽²⁾	
COMMON STOCK	01/09/2008		S ⁽¹⁾	5,800 D \$ 16.08	43,422	D ⁽²⁾	
COMMON STOCK	01/09/2008		M ⁽³⁾	5,700 A \$ 9.13	22,748	I	SEE FOOTNOTE (3)
COMMON STOCK	01/09/2008		S ⁽³⁾	5,700 D \$ 16.07	17,048	I	SEE FOOTNOTE (3)
	01/10/2008		M ⁽¹⁾	12,500 A \$ 9.13	55,922	D ⁽²⁾	

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COMMON
STOCK

COMMON STOCK	01/10/2008	<u>S</u> ⁽¹⁾	12,500	D	\$ 15.08	43,422	D <u>(2)</u>	
COMMON STOCK	01/10/2008	<u>M</u> ⁽³⁾	12,500	A	\$ 9.13	29,548	I	SEE FOOTNOTE <u>(3)</u>
COMMON STOCK	01/10/2008	<u>S</u> ⁽³⁾	12,500	D	\$ 15.07	17,048	I	SEE FOOTNOTE <u>(3)</u>
COMMON STOCK	01/11/2008	<u>M</u> ⁽¹⁾	6,700	A	\$ 9.13	50,122	D <u>(2)</u>	
COMMON STOCK	01/11/2008	<u>S</u> ⁽¹⁾	6,700	D	\$ 15.6475	43,422	D <u>(2)</u>	
COMMON STOCK	01/11/2008	<u>M</u> ⁽³⁾	6,800	A	\$ 9.13	23,848	I	SEE FOOTNOTE <u>(3)</u>
COMMON STOCK	01/11/2008	<u>S</u> ⁽³⁾	6,800	D	\$ 15.6506	17,048	I	SEE FOOTNOTE <u>(3)</u>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)			
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
OPTION (RIGHT TO BUY)	\$ 9.13	01/09/2008		M ⁽¹⁾		5,800		⁽⁴⁾	01/15/2008	COMMON STOCK	5,800
	\$ 9.13	01/09/2008		M ⁽³⁾		5,700		⁽⁴⁾	01/15/2008		5,700

OPTION (RIGHT TO BUY)								COMMON STOCK	
OPTION (RIGHT TO BUY)	\$ 9.13	01/10/2008		M ⁽¹⁾	12,500	⁽⁴⁾	01/15/2008	COMMON STOCK	12,500
OPTION (RIGHT TO BUY)	\$ 9.13	01/10/2008		M ⁽³⁾	12,500	⁽⁴⁾	01/15/2008	COMMON STOCK	12,500
OPTION (RIGHT TO BUY)	\$ 9.13	01/11/2008		M ⁽¹⁾	6,700	⁽⁴⁾	01/15/2008	COMMON STOCK	6,700
OPTION (RIGHT TO BUY)	\$ 9.13	01/11/2008		M ⁽³⁾	6,800	⁽⁴⁾	01/15/2008	COMMON STOCK	6,800

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
MATTHIAS REBECCA C C/O MOTHERS WORK, INC. 456 NORTH FIFTH STREET PHILADELPHIA, PA 19123	X		PRESIDENT, CCO AND ACTING CMO	

Signatures

REBECCA C. MATTHIAS SIGNED BY RONALD J. MASCIANTONIO UNDER POWER
OF ATTORNEY

01/11/2008

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

THE OPTIONS WERE EXERCISED AND THE SHARES WERE SOLD PURSUANT TO A 10B5-1 PREARRANGED TRADING
(1) PLAN ADOPTED BY THE REPORTING PERSON ON NOVEMBER 21, 2007. THE OPTIONS WERE DUE TO EXPIRE ON
JANUARY 15, 2008.

26,374 SHARES OF COMMON STOCK OF THE ISSUER ARE HELD JOINTLY BY THE REPORTING PERSON AND HER
HUSBAND, DAN W. MATTHIAS. ON NOVEMBER 22, 2006, 20,000 SHARES OF RESTRICTED STOCK WERE ISSUED TO THE
(2) REPORTING PERSON BY THE ISSUER. THESE SHARES VEST IN TWO (2) EQUAL ANNUAL INSTALLMENTS BEGINNING
ON NOVEMBER 22, 2007. OF THE 10,000 SHARES OF RESTRICTED STOCK THAT VESTED ON NOVEMBER 22, 2007, THE
REPORTING PERSON HOLDS 7,048 VESTED SHARES.

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- THE REPORTING PERSON IS DEEMED TO BENEFICIALLY OWN SHARES AND OPTIONS GRANTED TO OR HELD BY HER HUSBAND, DAN W. MATTHIAS. THE OPTIONS WERE EXERCISED AND THE SHARES WERE SOLD PURSUANT TO A 10B5-1 PREARRANGED TRADING PLAN ADOPTED BY THE REPORTING PERSON'S HUSBAND, DAN W. MATTHIAS, ON NOVEMBER 21, 2007. THE OPTIONS WERE DUE TO EXPIRE ON JANUARY 15, 2008. ON NOVEMBER 22, 2006, 20,000
- (3) SHARES OF RESTRICTED STOCK WERE ISSUED TO THE REPORTING PERSON'S HUSBAND, DAN W. MATTHIAS, BY THE ISSUER. THESE SHARES VEST IN TWO (2) EQUAL ANNUAL INSTALLMENTS BEGINNING ON NOVEMBER 22, 2007. OF THE 10,000 SHARES OF RESTRICTED STOCK THAT VESTED ON NOVEMBER 22, 2007, THE REPORTING PERSON'S HUSBAND, DAN W. MATTHIAS, HOLDS 7,048 VESTED SHARES.
- (4) THE OPTIONS VESTED AND WERE EXERCISABLE ON JANUARY 15, 1999.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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