

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

Index Maturity:

Spread (plus or minus):

*Commencing October 26, 2004 and on the interest payment dates thereafter until Maturity, the Notes may be called in whole at par at the option of the Company on ten calendar days notice.

**Commencing November 26, 2001 and on the 26th of each month thereafter until Maturity or until the Notes are called.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.