

AVALONBAY COMMUNITIES INC

Form 8-K

September 28, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): September 26, 2001

AVALONBAY COMMUNITIES, INC.
(Exact Name of Registrant as Specified in Charter)

MARYLAND
(State or Other Jurisdiction
of Incorporation)

1-12672
(Commission File Number)

77-0404318
(IRS Employer
Identification No.)

2900 EISENHOWER AVENUE, SUITE 300, ALEXANDRIA, VIRGINIA 22314

(Address of Principal Executive Offices) (Zip Code)

(703) 329-6300

(Registrant's Telephone Number, Including Area Code)

Item 5. Other Events.

On September 26, 2001, AvalonBay Communities, Inc. (the "Company") published and mailed notice that it will redeem all outstanding shares of its 8.96% Series G Cumulative Redeemable Preferred Stock (the "Series G Preferred Stock") on October 26, 2001 at a price of \$25.00 per share, plus \$0.4418 in accrued and unpaid dividends to the redemption date, for an aggregate redemption price of \$25.4418 per share of Series G Preferred Stock. For further information concerning the redemption, see the press release which is filed as an exhibit to this report and is incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits

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EXHIBIT NO.	DESCRIPTION
99.1	Press release of the Company, dated September 24, 2001.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be filed on its behalf by the undersigned hereunto duly authorized.

AVALONBAY COMMUNITIES, INC.

Dated: September 28, 2001

By: /s/ Thomas J. Sargeant

Name: Thomas J. Sargeant
Title: Executive Vice President and
Chief Financial Officer

EXHIBIT INDEX

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