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PANAMERICAN BEVERAGES INC

Form F-3/A

May 07, 2003

As Filed with the Securities and Exchange Commission on May 7, 2003
Amendment No. 2 to Registration Statement on Form F-3
Registration (No. 333-9012)

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Amendment No. 2
To Form F-3
REGISTRATION STATEMENT
Under
THE SECURITIES ACT OF 1933

PANAMERICAN BEVERAGES, INC.
(Exact name of registrant as specified in its charter)

United Mexican States
(State or other jurisdiction
of incorporation or organization)

Not Applicable
(I.R.S. Employer Identification No.)

Guillermo Gonzalez Camarena No. 600
Centro de Ciudad Santa Fe
Delegacion Alvaro Obregon
01210 Mexico, D.F.
(Address of Principal Executive Offices)

Debt Securities
Preferred Stock
Class A Common Stock
Warrants
(Title of each class of securities)

CT Corporation System
111 8th Avenue
New York, NY
(212) 894-8940
(Name, address and telephone number, including area code, of agent for service)

with copies of all correspondence to:

Jaime A. El Koury, Esq.
Ethan A. Klingsberg, Esq.
Cleary, Gottlieb, Steen & Hamilton
One Liberty Plaza
New York, NY 10006
(212) 225-2000

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Deregistration of Securities

Panamerican Beverages, Inc. hereby removes from registration \$500,000,000 of securities that were registered pursuant to this Registration Statement but which remain unissued.

Signatures

Pursuant to the requirements of the Securities Act of 1933, as amended, Panamerican Beverages, Inc. certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form F-3 and has duly caused this Amendment No. 2 to its Registration Statement on Form F-3 (File No. 333-9012) to be signed on its behalf by the undersigned, thereunto duly authorized, in Mexico City, Mexico, on the 7th day of May, 2003.

PANAMERICAN BEVERAGES, INC.

By: /s/ CARLOS SALAZAR LOMELIN

Name: Carlos Salazar Lomelin
Title: Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this Amendment No. 2 to the Registration Statement on Form F-3 (File No. 333-9012) has been signed below by the following persons in the capacities on the 7th day of May, 2003.

Signature -----	Title -----
/s/ CARLOS SALAZAR LOMELIN ----- Carlos Salazar Lomelin	Chairman of the Board and Chief Executive Officer (Principal Executive Officer)
/s/ ALFONSO GARZA GARZA ----- Alfonso Garza Garza	Vice-Chairman of the Board
/s/ JOSE OCTAVIO REYES LAGUNES ----- Jose Octavio Reyes Lagunes	Member of the Board
/s/ HECTOR TREVINO GUTIERREZ ----- Hector Trevino Gutierrez	Chief Financial and Administrative Officer (Principal Financial and Accounting Officer)

Pursuant to the requirements of the Securities Act of 1933, as amended, the undersigned, the duly authorized representative in the United States of Panamerican Beverages, Inc. has signed this Amendment No. 2 to the Registration Statement on Form F-3 (File No. 333-9012) in the City of New York, State of New York, on the 7th day of May, 2003.

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/S/ DONALD J. PUGLISI

Donald J. Puglisi

Managing Director of Puglisi and Associates