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GENERAL MILLS INC

Form 3 May 11, 2005

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB

Number:

3235-0104

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

January 31, Expires: 2005

OMB APPROVAL

Estimated average burden hours per

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

SECURITIES

response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting

Person *

 BELTON Y MARC

(Last) (First)

(Middle)

(Month/Day/Year)

05/03/2005

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

GENERAL MILLS INC [GIS]

GENERAL MILLS. ONE

GENERAL MILLS BLVD

(Street)

Statement

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

(Check all applicable)

Director

_X__ Officer

10% Owner Other

(give title below) (specify below) SENIOR VICE PRESIDENT 6. Individual or Joint/Group

Filing(Check Applicable Line) _X_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

MINNEAPOLIS, MNÂ 55426

(State)

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security

(City)

(Instr. 4)

2. Amount of Securities Beneficially Owned

(Instr. 4)

Ownership Form: Direct (D)

4. Nature of Indirect Beneficial Ownership (Instr. 5)

or Indirect (I) (Instr. 5)

Common Stock

81,809

Common Stock

(Zip)

5,138

Â D

I See Footnote (1)

Reminder: Report on a separate line for each class of securities beneficially

owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security 2. Date Exercisable and (Instr. 4)

Expiration Date (Month/Day/Year)

3. Title and Amount of Securities Underlying **Derivative Security** (Instr. 4)

Conversion or Exercise

5. Ownership Form of

6. Nature of Indirect Beneficial

Ownership Price of Derivative (Instr. 5)

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)	
OPTION TO BUY	11/01/2000	01/11/2006	Common Stock	824	\$ 27.78	D	Â
OPTION TO BUY	06/24/2001	07/24/2006	Common Stock	20,000	\$ 26.845	D	Â
OPTION TO BUY	06/24/2001	07/24/2006	Common Stock	1,000	\$ 26.845	D	Â
OPTION TO BUY	09/30/2000	10/30/2006	Common Stock	19,600	\$ 30.065	D	Â
OPTION TO BUY	12/09/2001	01/09/2007	Common Stock	40,000	\$ 31.28	D	Â
OPTION TO BUY	08/01/2001	09/01/2007	Common Stock	17,400	\$ 34.78	D	Â
OPTION TO BUY	12/08/2002	01/08/2008	Common Stock	40,000	\$ 37.9063	D	Â
OPTION TO BUY	06/22/2003	07/22/2008	Common Stock	972	\$ 35.155	D	Â
OPTION TO BUY	08/01/2002	09/01/2008	Common Stock	13,400	\$ 30.955	D	Â
OPTION TO BUY	12/14/2002	01/14/2009	Common Stock	50,000	\$ 37.11	D	Â
OPTION TO BUY	06/28/2003	07/28/2009	Common Stock	4,688	\$ 40.11	D	Â
OPTION TO BUY	08/02/2003	09/01/2009	Common Stock	16,750	\$ 41.5	D	Â
OPTION TO BUY	12/13/2003	01/13/2010	Common Stock	75,000	\$ 34.56	D	Â
OPTION TO BUY	06/26/2004	07/26/2010	Common Stock	5,794	\$ 38.19	D	Â
OPTION TO BUY	08/01/2004	09/01/2010	Common Stock	26,000	\$ 34.72	D	Â
OPTION TO BUY	12/18/2004	01/18/2011	Common Stock	80,000	\$ 40.47	D	Â
OPTION TO BUY	08/01/2005	09/01/2011	Common Stock	8,900	\$ 43.79	D	Â
OPTION TO BUY	12/17/2005	01/17/2012	Common Stock	80,000	\$ 49.61	D	Â
OPTION TO BUY	12/16/2006	01/16/2013		64,000	\$ 43.86	D	Â

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			Common Stock				
OPTION TO BUY	12/15/2007	01/15/2014	Common Stock	60,000	\$ 46.11	D	Â
OPTION TO BUY	12/13/2008	01/13/2015	Common Stock	52,800	\$ 46.97	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships					
1	Director	10% Owner	Officer	Other		
BELTON Y MARC GENERAL MILLS ONE GENERAL MILLS BLVD MINNEAPOLIS, MN 55426	Â	Â	SENIOR VICE PRESIDENT	Â		

Signatures

/s/ Trevor Gunderson by Power of Attorney on behalf of Y. MARC BELTON 05/10/2005

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Held in Trust by the Trustee of the General Mills Savings Plan.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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