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AMERICAN WATER WORKS CO INC

Form 8-K

November 07, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 6, 2001

AMERICAN WATER WORKS COMPANY, INC.

(Exact Name of registrant specified in its charter)

| | | |
|---------------------------------------------------------------------------|-------------------------------------------------|----------------------------------------------------------------|
| Delaware ----- (State or other Jurisdiction of Incorporation) | 0001-03437 ----- (Commission File Number) | 51-0063696 ----- (I.R.S. Employer Identification No.) |
|---------------------------------------------------------------------------|-------------------------------------------------|----------------------------------------------------------------|

| | |
|----------------------------------------------------------------------------------------------------------|------------------------------|
| 1025 Laurel Oak Road, P.O. Box 1770 Voorhees, NJ ----- (Address of principal executive offices) | 08043 ----- (Zip Code) |
|----------------------------------------------------------------------------------------------------------|------------------------------|

Registrant's telephone number: (856) 346-8200

ITEM 5. OTHER EVENTS

On November 6, 2001, the Registrant issued a press release announcing that it has entered into a note purchase agreement with RWE Aktiengesellschaft for \$1.2 billion in senior unsecured notes. The press release is attached hereto as exhibit 99.1 and incorporated by reference herein.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL STATEMENTS AND EXHIBITS.

- (a) Not Applicable.
- (b) Not Applicable.
- (c) Exhibits.

The exhibit listed below and in the accompanying Exhibit Index is filed as part of this Current Report on Form 8-K.

| EXHIBIT NO. | TITLE |
|-------------|----------------------------------------------------------|
| 99.1 | Press Release, dated as of November 6, 2001, of American |

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Water Works.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN WATER WORKS COMPANY, INC.

By: /s/ W. Timothy Pohl

Name: W. Timothy Pohl
Title: General Counsel and Secretary

Date: November 7, 2001

EXHIBIT INDEX

| Exhibit No. | Description |
|-------------|-----------------------------------------------------------------------|
| 99.1 | Press Release, dated as of November 6, 2001, of American Water Works. |