

SM Energy Co  
Form 8-K  
June 05, 2015

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)  
June 5, 2015 (June 5, 2015)

SM Energy Company  
(Exact name of registrant as specified in its charter)

|                              |              |                     |
|------------------------------|--------------|---------------------|
| Delaware                     | 001-31539    | 41-0518430          |
| (State or other jurisdiction | (Commission  | (I.R.S. Employer    |
| of incorporation)            | File Number) | Identification No.) |

|                                                   |            |
|---------------------------------------------------|------------|
| 1775 Sherman Street, Suite 1200, Denver, Colorado | 80203      |
| (Address of principal executive offices)          | (Zip Code) |

Registrant's telephone number, including area code: (303) 861-8140

Not applicable  
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2.):

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01 Other Events.

On June 5, 2015, SM Energy Company (the “Company”) issued a press release announcing the expiration and final results of its previously announced tender offer and consent solicitation (the “Tender Offer”) commenced on May 7, 2015, for any and all of the Company’s 6.625% Senior Notes due 2019. A copy of the press release is filed as Exhibit 99.1 to this report and incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits.

- |     |              |                                                                         |
|-----|--------------|-------------------------------------------------------------------------|
| (d) | Exhibits.    | The following exhibit is furnished as part of this report:              |
|     |              | Press Release dated June 5, 2015, entitled “SM Energy Company Announces |
|     | Exhibit 99.1 | Expiration of Cash Tender Offer for Any and All of its 6.625% Senior    |
|     |              | Notes Due 2019”                                                         |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM ENERGY COMPANY

Date: June 5, 2015

By:

/s/ DAVID W. COPELAND

David W. Copeland

Executive Vice President, General Counsel, and  
Corporate Secretary