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PREMIER BANCORP INC /PA/
Form 8-K
August 01, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities and Exchange Act of 1934

Date of Report - August 1, 2003
(Date of earliest event reported) - (August 1, 2003)

Premier Bancorp, Inc.
(Exact Name of Registrant as specified in its charter)

Pennsylvania	1-15513	23-2921058
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification Number)

379 North Main Street, Doylestown, Pennsylvania	18901
----- (Address of principal executive offices)	----- (Zip Code)

Registrant's telephone number, including area code (215) 345-5100

ITEM 2. ACQUISITION OF ASSETS.

On August 1, 2003, the Registrant was acquired by Fulton Financial Corporation ("Fulton"). The acquisition was accomplished by merging Premier with and into Fulton (the "Merger"), as contemplated in the Agreement and Plan of Merger, dated as of January 16, 2003 by and between Fulton and the Registrant (the "Agreement"). The Agreement is an Exhibit to Fulton's Registration Statement No. 333-104268 on Form S-4, filed with the Commission on April 2, 2003.

Pursuant to General Instruction F to the SEC's Current Report on Form 8-K, the Press Release dated August 1, 2003, announcing the consummation of the

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Merger, attached to this Current Report as Exhibit 99.1, is hereby incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(C) EXHIBITS.

Pursuant to Item 7(c) of the SEC's Current Report on Form 8-K, Fulton hereby files the following required exhibits in accordance with Item 601 of Regulation S-K:

Number -----	Title -----
* 2	Agreement and Plan of Merger, dated as of January 26, 2003, between Fulton Financial Corporation and Premier Bancorp, Inc.
99.1	Press Release, dated August 1, 2003
*	Previously filed as an exhibit to the Registration Statement on Form S-4, filed April 2, 2003 (File No. 333-104268).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, Premier Bancorp, Inc. has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

PREMIER BANCORP, INC.

By: /s/ John C. Soffronoff

John C. Soffronoff
President and Chief Executive Officer

Date: August 1, 2003

EXHIBIT INDEX

REQUIRED EXHIBITS

Number -----	Title -----	Page (in accordance with sequential numbering system) -----
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99.1 Press Release, dated August 1, 2003

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