

WESTCORP /CA/
Form S-3MEF
July 02, 2003

As filed with the Securities and Exchange Commission on July 2, 2003

Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form S-3

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

Westcorp

(Exact name of registrant as specified in its charter)

California
*(State or other jurisdiction of
incorporation or organization)*

51-0308535
*(I.R.S. Employer
Identification Number)*

**23 Pasteur
Irvine, California 92618-3816
(949) 727-1002**
*(Address, including zip code, and telephone number,
including area code, of registrant's principal executive offices)*

**Ernest S. Rady
Chief Executive Officer
Westcorp
23 Pasteur
Irvine, California 92618-3816
(949) 727-1002**
*(Name, address, including zip code, and telephone number,
including area code, of agent for service)*

Copies to:

**Andrew E. Katz, Esq.
Mitchell Silberberg & Knupp LLP
11377 West Olympic Boulevard
Los Angeles, California 90064-1683
(310) 312-2000**

**Gregg A. Noel, Esq.
Skadden, Arps, Slate, Meagher & Flom LLP
300 South Grand Avenue
Los Angeles, CA 90071
(213) 687-5000**

Approximate date of commencement of proposed sale to the public: As promptly as possible following the declaration of effectiveness of this Registration Statement.

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box.

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, please check the following box.

Edgar Filing: WESTCORP /CA/ - Form S-3MEF

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. p
Registration No. 333-106037

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. o

If delivery of the prospectus is expected to be made pursuant to Rule 434, check the following box. o

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered	Amount to be Registered(1)	Proposed Maximum Aggregate Offering Price Per Share	Proposed Maximum Aggregate Offering Price(1)(2)	Amount of Registration Fee(2)
Common Stock, par value \$1 per share	904,000	\$28.00	\$25,312,000	\$2,048

(1) Includes shares of common stock that may be sold pursuant to the underwriters' option to purchase additional shares.

(2) Calculated in accordance with Rule 457, based upon the price at which the securities will be sold.

Explanatory Note

This registration statement is being filed pursuant to Rule 462(b) under the Securities Act of 1933, as amended, and includes the registration statement facing page, the signature page, an exhibit index, an exhibit 5 opinion, an accountant's consent and the other documents listed on the exhibit index, if any. Pursuant to Rule 462(b), the contents of the registration statement on Form S-3, as amended (File No. 333-106037) of Westcorp, including the exhibits thereto, are incorporated by reference into this registration statement.

*By: /s/ GUY DU BOSE

Guy Du Bose
Attorney-in-fact

II-6

Edgar Filing: WESTCORP /CA/ - Form S-3MEF

Exhibit No.	Description of Exhibit
5	Opinion of Mitchell Silberberg & Knupp LLP with respect to legality
23.1	Consent of Ernst & Young LLP
23.2	Consent of Mitchell Silberberg & Knupp LLP (included in Exhibit 5, above)
24	Power of attorney (filed as Exhibit 24 to the registration statement of Westcorp (File No. 333-106037) on June 11, 2003 and incorporated herein by reference.)