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AUDIOVOX CORP Form 8-K April 22, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): April 16, 2004

AUDIOVOX CORPORATION (Exact name of registrant as specified in its charter)

DELAWARE 1-9532 13-1964841 (State or other jurisdiction (Commission (IRS Employer of Incorporation) File Number) Identification Number)

150 Marcus Boulevard, Hauppauge, New York 11788 (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (631) 231-7750

NONE

(Former name or former address, if changed since last report)

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ITEM 5. OTHER EVENTS

Tenth Amendment to the Fourth Amended and Restated Credit Agreement: The

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Company and its Lenders executed a Tenth Amendment dated as of April 16, 2004 to the Company's Fourth Amended and Restated Credit Agreement (the "Amendment").

The Amendment, among other things, amends and restates the last sentence of the definition of "Borrowing Base" to allow the Company to borrow against inventory at any time.

ITEM 7. EXHIBITS

Exhibit 99.1 Tenth Amendment dated as of April 16, 2004 to the Audiovox Corporation Fourth Amended and Restated Credit Agreement

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AUDIOVOX CORPORATION

Dated: April 22, 2004 By:s/ Charles M. Stoehr

Charles M. Stoehr Senior Vice President and Chief Financial Officer

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