

Edgar Filing: NEWS CORP LTD - Form 6-K

NEWS CORP LTD
Form 6-K
March 28, 2003

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of March 2003 (March 28, 2003)

THE NEWS CORPORATION LIMITED
(Name of Registrant)

2 Holt Street, Sydney, New South Wales, 2010, Australia
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file
annual reports under cover Form 20-F or Form 40-F

Form 20-F

Form 40-F

Indicate by check mark whether the registrant by furnishing the
information contained in this Form is also thereby furnishing
the information to the Commission pursuant to Rule 12g3-2(b)
under the Securities Exchange Act of 1934

Yes

No

If "Yes" is marked, indicate below the file number assigned to
the registrant in connection with Rule 12g3-2(b): Not Applicable

Annexed hereto as Exhibit A is an announcement by The News
Corporation Limited released to the Australian Stock Exchange
("ASX") on March 28, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THE NEWS CORPORATION LIMITED

Date: March 28, 2003

By: /s/ Arthur M. Siskind
Arthur M. Siskind
Director

EXHIBIT INDEX

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Numbering System

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A. Announcement by The News Corporation
Limited released to ASX on March 28, 2003.

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EXHIBIT A

ASX 3.10.3 Announcement

The News Corporation Limited
ABN 40 007 910 330
REGISTERED OFFICE: 121 King William Street, Adelaide, South Australia 5000
MAIL: GPO Box 339, Adelaide, South Australia 5001
TEL: +61 8 8206 2000 FAX: +61 8 8206 3630
E-MAIL: newscorp.shares@adv.newsltd.com.au

28 March 2003

Company Announcements Office
Australian Stock Exchange Limited

THE NEWS CORPORATION LIMITED ANNOUNCES POTENTIAL INVESTMENT
BY LIBERTY MEDIA

In relation to the above transaction and in accordance with Listing Rule
3.10.3 we advise:

Class of security to be issued: Preferred Limited Voting Ordinary shares

Number of securities to be issued: 93,023,252 (issued as 23,255,813 ADR's)

Principal terms of the securities to be issued: Rank equally with
existing Preferred Limited Voting Ordinary shares

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Issue price or consideration: US\$21.50 per ADR

Purpose of issue: Fund raising

Whether the entity will seek security holder approval in relation to the proposed issue of securities: No

Whether the issue will be to a class of Security holders: No

Robert K Moon
Company Secretary