

UNITIL CORP  
Form U-1  
October 29, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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|                                   |   |                             |
|-----------------------------------|---|-----------------------------|
| Application of Unitil Corporation | ) |                             |
|                                   | ) | CERTIFICATE PURSUANT TO     |
| and its Subsidiaries on Form U-1  | ) | RULE 24 UNDER THE PUBLIC    |
|                                   | ) | UTILITY HOLDING COMPANY ACT |
| (File No. 70-10120)               | ) | of 1935                     |

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Pursuant to the requirements of Rule 24 under the Public Utility Holding Company Act of 1935, Unitil Corporation ( Unitil ), on behalf of itself and its subsidiaries, Unitil Energy Systems, Inc., Fitchburg Gas and Electric Light Company, Unitil Power Corp., Unitil Realty Corp., Unitil Resources Inc. and Unitil Service Corp., hereby files the attached quarterly report as required by the Securities and Exchange Commission s order approving short term borrowings by Unitil and its subsidiaries and approving the Unitil System money pool (HCAR No. 35-27691; File No. 70-10120, June 30, 2003).

Exhibit

Exhibit A Quarterly Report of Unitil Corporation and Its Subsidiaries by Short term Borrowings and Money Pool Transactions for the third quarter of 2003.

SIGNATURE

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the undersigned company has duly caused this Certificate to be signed on its behalf by the undersigned thereunto duly authorized.

**UNITIL CORPORATION**

BY: /S/ Mark H. Collin

Mark H. Collin  
Senior Vice President,  
Chief Financial Officer & Treasurer

Dated: October 29, 2003

EXHIBIT A

QUARTERLY REPORT BY  
UNITIL CORPORATION AND ITS SUBSIDIARIES  
OF SHORT TERM BORROWINGS  
AND MONEY POOL TRANSACTIONS  
FOR THE THIRD QUARTER OF 2003

|   | <b>Unitil<br/>Corporation</b> | <b>Unitil Energy<br/>Systems, Inc.</b> | <b>Fitchburg<br/>Gas &amp; Electric<br/>Light Company</b> |
|---|-------------------------------|--|---|
| (a)<br>Maximum Principal Amount<br>of Short-term Borrowings<br>Outstanding During the<br>Quarter: |                               |  |   |
| Money Pool  | N/A                           | \$16,820,183                           | \$29,584,425  |
| Banks   | \$44,780,000                  | None                                   | None  |

(b)

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|   | <b>Unitil Corporation</b> | <b>Unitil Energy Systems, Inc.</b> | <b>Fitchburg Gas &amp; Electric Light Company</b> |
|---|---------------------------|------------------------------------|---|
| Average Interest Rate for the Money Pool Borrowings During the Quarter*                         | N/A                       | 1.73%                              | 1.74%   |
| (c)   |                           |                                    |   |
| Maximum Amount Outstanding By Company for Each Source of Outside Borrowings During the Quarter: |                           |                                    |   |
| Fleet Bank - NH   | \$20,780,000              | None                               | None  |
| Citizens Bank   | \$13,000,000              | None                               | None  |
| Sovereign Bank  | \$11,000,000              | None                               | None  |
| (d)   |                           |                                    |   |
| Common Equity as a Percent of Total Capitalization  | 33%                       | 34%                                | 31%   |

\*Excludes Bank Service and commitment fees

EXHIBIT A

QUARTERLY REPORT BY  
UNITIL CORPORATION AND ITS SUBSIDIARIES  
OF SHORT TERM BORROWINGS  
AND MONEY POOL TRANSACTIONS  
FOR THE THIRD QUARTER OF 2003

|   | <b>UNITIL Power Corp.</b> | <b>UNITIL Realty Corp.</b> | <b>UNITIL Service Corp.</b> | <b>UNITIL Resources Inc.</b> |
|---|---------------------------|----------------------------|-----------------------------|------------------------------|
| (a)   |                           |                            |                             |                              |
| Maximum Principal Amount of Short-term Borrowings Outstanding During the Quarter:               |                           |                            |                             |                              |
| Money Pool  | \$5,458,020               | None                       | \$3,513,271                 | \$1,550,602                  |
| Banks   | None                      | None                       | None                        | None                         |
| (b)   |                           |                            |                             |                              |
| Average Interest Rate for the Money Pool Borrowings During the Quarter*                         | 1.75%                     | None                       | 1.74%                       | 1.74%                        |
| (c)   |                           |                            |                             |                              |
| Maximum Amount Outstanding By Company for Each Source of Outside Borrowings During the Quarter: |                           |                            |                             |                              |
| Fleet Bank - NH   | None                      | None                       | None                        | None                         |
| Citizens Bank   | None                      | None                       | None                        | None                         |

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|  | <b>UNITIL<br/>Power<br/>Corp.</b> | <b>UNITIL<br/>Realty<br/>Corp.</b> | <b>UNITIL<br/>Service<br/>Corp.</b> | <b>UNITIL<br/>Resources<br/>Inc.</b> |
|--|-----------------------------------|------------------------------------|-------------------------------------|--------------------------------------|
| Sovereign Bank   | None                              | None                               | None                                | None                                 |
| (d)<br>Common Equity as a Percent<br>of Total Capitalization | N/A                               | N/A                                | N/A                                 | N/A                                  |

\* Excludes Bank Service and Commitment Fees