

MIDSOUTH BANCORP INC  
Form 8-K  
October 28, 2014

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act  
of 1934

Date of  
Report  
(Date of  
earliest  
event  
reported)      October 28, 2014

MidSouth Bancorp, Inc.

(Exact name of registrant as specified in its charter)

Louisiana      72-1020809

(State

or

other Commission (I.R.S. Employer

jurisdiction) Identification No.)

of

incorporation)

102 Versailles

Boulevard,      70501

Lafayette,

Louisiana

(Address of

principal      (Zip Code)  
executive

offices)

Registrant's telephone number, including area code

337-237-8343

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is  
intended to simultaneously satisfy the filing obligation of the  
registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the  
Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the  
Exchange Act (17 CFR 240.14a-12)
- ..

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Pre-commencement communications pursuant to Rule 14d-2(b)  
under the Exchange Act (17 CFR 240.14d-2(b))

.. Pre-commencement communications pursuant to Rule 13e-4(c)  
under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On October 28, 2014, MidSouth Bancorp, Inc. (the "Company") issued a press release regarding the Company's earnings for the quarter ended September 30, 2014. The Company's earnings release, including financial highlights, is attached as Exhibit 99.1.

The preceding information (including Exhibit 99.1) is being furnished pursuant to Item 2.02 of this Form 8-K. This information shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

Item 8.01. OTHER EVENTS

On October 28, 2014, the Board of MidSouth Bancorp, Inc. announced a cash dividend was declared in the amount of nine cents (\$.09) per share to be paid on its common stock on January 2, 2015 to shareholders of record as of the close of business on December 15, 2014. The Board also announced a quarterly cash dividend of 1.00% per preferred share on its 4.00% Non-Cumulative Perpetual Convertible Preferred Stock, Series C was declared payable on January 15, 2015 to shareholders of record as of the close of business on January 2, 2015.

Item 9.01. FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

99.1 Press Release dated October 28, 2014.

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MIDSOUTH  
BANCORP,  
INC.

Registrant

By: /s/ James R. McLemore

James R. McLemore  
Chief Financial Officer

Date: October 28, 2014