

DOMINION RESOURCES INC /VA/
Form POS AM
July 30, 2002

File No. 333-35501

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO

**FORM S-3
REGISTRATION STATEMENT**

*UNDER
THE SECURITIES ACT OF 1933*

DOMINION RESOURCES, INC.

(Exact name of registrant as specified in its charter)

Virginia

54-1229715

(State or other jurisdiction of
incorporation or organization)

(I.R.S. Employer
Identification No.)

120 Tredegar Street
Richmond, Virginia 23219
(804) 819-2000

(Address of registrant's principal executive offices, including zip code)

Patricia A. Wilkerson, Vice President and Corporate Secretary
Dominion Resources, Inc.
120 Tredegar Street,
Richmond, Virginia 23219
(804) 819-2000

(Name, address, including zip code, and telephone number, including area code, of agent of service)

DEREGISTRATION

In 1997, Dominion Resources, Inc. (Dominion) registered \$950,000,000 of debt and equity securities under Registration Statement No. 333-35501 on Form S-3. The offerings under this Registration Statement have been completed and Dominion hereby deregisters \$320,345,625 of securities registered under the Registration Statement No. 333-35501 that remain unsold as of the date hereof.

SIGNATURES

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Pursuant to the requirements of the Securities Act of 1933 and in accordance with Rule 478 thereto, the registrant has duly caused this Post-Effective Amendment No. 1 to Registration Statement on Form S-3 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Richmond, the Commonwealth of Virginia, on the 30th day of July 2002.

DOMINION RESOURCES, INC.

By: /s/ Patricia A. Wilkerson

Patricia A. Wilkerson
Agent for Service