

Item 8.01 Other Events.

On March 29, 2017, Cheniere Energy, Inc. (the “Company”) filed a prospectus supplement relating to the offer and sale, from time to time, by a selling stockholder of up to 59,116 shares of common stock, par value \$0.003 per share, of the Company (the “Selling Stockholder Shares”). Filed herewith as Exhibit 5.1 is the opinion of Andrews Kurth Kenyon LLP relating to the Selling Stockholder Shares.

Item 9.01 Financial Statements and Exhibits.

d) Exhibits

Exhibit

Number Description

5.1 Opinion of Andrews Kurth Kenyon LLP

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHENIERE ENERGY, INC.

Date: March 29, 2017 By: /s/ Michael J. Wortley
Name: Michael J. Wortley
Title: Executive Vice President and
Chief Financial Officer

EXHIBIT INDEX

Exhibit

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5.1 Opinion of Andrews Kurth Kenyon LLP