

Edgar Filing: ALABAMA POWER CO - Form U-6B-2

ALABAMA POWER CO
Form U-6B-2
March 23, 2005

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C.

FORM U-6B-2

Certificate of Notification

Filed by

ALABAMA POWER COMPANY
(the "Company")

This certificate is notice that the above named company has issued, renewed or guaranteed the security or securities described herein which issue, renewal or guaranty was exempted from the provisions of Section 6(a) of the Act and was neither the subject of a declaration or application on Form U-1 nor included within the exemption provided by Rule U-48.

Item 1. Type of security or securities.

Series DD 5.65% Senior Notes due March 15, 2035 (the "Notes")

Item 2. Issue, renewal or guaranty.

Issue

Item 3. Principal amount of each security.

\$250,000,000

Item 4. Rate of interest per annum of each security.

5.65%

Item 5. Date of issue, renewal or guaranty of each security.

March 16, 2005

Item 6. If renewal of security, give date of original issue.

Not Applicable

- 2 -

Item 7. Date of maturity of each security.

March 15, 2035

Item 8. Name of person to whom each security was issued, renewed or guaranteed.

Edgar Filing: ALABAMA POWER CO - Form U-6B-2

The Company issued and sold the Notes to J.P. Morgan Securities Inc., Lehman Brothers Inc., BNY Capital Markets, Inc., Merchant Capital, L.L.C., Morgan Keegan & Company, Inc. and Scotia Capital (USA) Inc., as the Underwriters, pursuant to an Underwriting Agreement dated March 8, 2005.

Item 9. Collateral given with each security, if any.

None

Item 10. Consideration received for each security.

\$247,812,500 (99.125% of the principal amount)

Item 11. Application of proceeds of each security.

The proceeds from the sale of the Notes will be applied by the Company to repay a portion of its outstanding short-term debt and for other general corporate purposes.

Item 12. Indicate by a check after the applicable statement below whether the issue, renewal or guaranty of each security was exempt from the provisions of Section 6(a) because of:

a. the provisions contained in the first sentence of Section 6(b)

b. the provisions contained in the fourth sentence of Section 6(b)

c. the provisions contained in any rule of the Commission other than Rule U-48

Item 13. Not Applicable.

Item 14. Not Applicable.

- 3 -

Item 15. If the security or securities are exempt from the provisions of Section 6(a) because of any rule of the Commission other than Rule U-48, designate the rule under which exemption is claimed.

Rule 52

Date: March 23, 2005

ALABAMA POWER COMPANY

By: /s/ Wayne Boston
Wayne Boston
Assistant Secretary