

EASTMAN KODAK CO
Form 11-K
June 21, 2010

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 11-K

ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended December 30, 2009

OR

TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

For the transition period from to

Commission file number 1-87

A. Full title of the plan and the address of the plan, if
different from that of the issuer named below:

EASTMAN KODAK EMPLOYEES'
SAVINGS AND INVESTMENT PLAN

B. Name of the issuer of the securities held pursuant to the plan
and the address of its principal executive office:

EASTMAN KODAK COMPANY
343 STATE STREET
ROCHESTER, NEW YORK 14650

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
INDEX TO FINANCIAL STATEMENTS, SCHEDULES AND EXHIBIT
DECEMBER 30, 2009

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*Prepared in accordance with the filing requirements of the Employee Retirement Income Security Act of 1974 (ERISA), as amended. Other Schedules required by Section 2520.103-10 of the United States Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA have been omitted because they are not applicable.

REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Savings and Investment
Plan Committee and the Participants of
Eastman Kodak Employees' Savings
and Investment Plan

We have audited the accompanying statements of net assets available for benefits of Eastman Kodak Employees' Savings and Investment Plan (the Plan) as of December 30, 2009 and 2008, and the related statement of changes in net assets available for benefits for the year ended December 30, 2009. These financial statements are the responsibility of the Plan's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with the auditing standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the net assets available for benefits of Eastman Kodak Employees' Savings and Investment Plan as of December 30, 2009 and 2008, and the changes in net assets available for benefits for the year ended December 30, 2009, in conformity with accounting principles generally accepted in the United States of America.

Our audits were made for the purpose of forming an opinion on the basic financial statements taken as a whole. The schedule of assets (held at end of year) as of December 30, 2009, is presented for the purpose of additional analysis and is not a required part of the basic financial statements, but is supplementary information required by the United States Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. This supplemental schedule is the responsibility of the Plan's management. The supplemental schedule has been subjected to the auditing procedures applied in the audits of the basic financial statements and, in our opinion, is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

/s/ Inero & Company CPAs, P.C.

Inero & Company CPAs, P.C.
Certified Public Accountants

Rochester, New York
June 21, 2010

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS
 (in thousands)

| | As of December 30, | |
|--|--------------------|--------------------|
| | 2009 | 2008 |
| ASSETS | | |
| Investments at Fair Value (including securities on loan of \$1,292,983 and \$1,281,996 in 2009 and 2008, respectively) | \$6,602,926 | \$6,065,357 |
| Loans to Participants | 26,060 | 27,670 |
| Cash | - | 1,322 |
| Restricted Collateral for Loaned Securities | 1,320,972 | 1,304,909 |
| Receivables: | | |
| Dividends and Interest | 16,615 | 18,796 |
| Employer Contributions | - | 793 |
| Securities Sold | 3,315 | - |
| Other Receivables | 158 | - |
| Total Assets | \$7,970,046 | \$7,418,847 |
| LIABILITIES | | |
| Accounts Payable and Accrued Expenses | \$3,167 | \$5,569 |
| Payable for Collateral on Loaned Securities | 1,320,972 | 1,304,909 |
| Total Liabilities | 1,324,139 | 1,310,478 |
| Net Assets Available for Benefits at Fair Value | 6,645,907 | 6,108,369 |
| Adjustment from Fair Value to Contract Value for Interest in Fully Benefit-Responsive Investment Contracts | (96,311) | 46,552 |
| Net Assets Available for Benefits | \$6,549,596 | \$6,154,921 |

(See accompanying notes to financial statements)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS
(in thousands)

| | For the fiscal year ended December 30, 2009 |
|--|---|
| ADDITIONS: | |
| Interest and Dividends | \$207,585 |
| Net Appreciation in Fair Value of Investments | 460,591 |
| Participants' Contributions | 73,959 |
| Participants' Rollover Contributions | 163,032 |
| Total Additions | 905,167 |
| DEDUCTIONS: | |
| Benefits Paid to Participants | (508,008) |
| Administrative Expenses | (2,484) |
| Total Deductions | (510,492) |
| Net Increase in Net Assets Available for Benefits | 394,675 |
| Net Assets Available for Benefits at Beginning of Year | 6,154,921 |
| Net Assets Available for Benefits at End of Year | \$6,549,596 |

(See accompanying notes to financial statements)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
NOTES TO FINANCIAL STATEMENTS
DECEMBER 30, 2009 and 2008

NOTE 1: DESCRIPTION OF PLAN

General

The Eastman Kodak Employees' Savings and Investment Plan (the Plan or SIP) is a defined-contribution plan of a controlled group of corporations consisting of Eastman Kodak Company and certain subsidiaries operating in the United States (Kodak, the Company, or Plan Sponsor). The principal provisions of the Plan are described below and are provided for general information purposes only. Participants should refer to the Plan Document for a more complete description of the Plan's provisions. The Plan is subject to the Employee Retirement Income Security Act of 1974, as amended (ERISA), and the Internal Revenue Code of 1986, as amended.

Eligibility

Regular full-time, regular part-time, supplementary or conditional employees of the Company are eligible to participate in the Plan upon date of hire. Other Kodak employees, ambassadors, co-ops and special program employees, as defined by the Plan, are not eligible to participate in the Plan.

Contributions

The Plan includes a salary reduction provision allowing eligible Kodak participants to defer up to a certain percentage of eligible compensation as defined in the Plan. The maximum deferral for Plan years 2009 and 2008 was limited to 75% of the aggregate of eligible salary and certain related incentive compensation, but not more than the statutory dollar limit. Participants direct the investment of their contributions in 1% increments into various investment options offered by the Plan, which include retirement trusts, core funds, and self-directed brokerage accounts. Participants can invest in mutual funds through the self-directed brokerage account. Participants are eligible to make transfers between investment funds on a daily basis. Effective January 1, 2000, the Company began to match SIP contributions for an amount up to 3% of wages for employees who contributed up to 5% of their wages to SIP and who also participated in the Cash Balance Plus portion of the Kodak Retirement Income Plan. Effective January 1, 2009, the Company suspended its matching contributions. Effective January 1, 2010, the Company reinstated the matching contributions. Company match funds cannot be used for loans or hardship withdrawals.

Vesting

Participants are vested immediately in their contributions, Company matching contributions, and actual earnings.

Loans

The Plan allows a participant to borrow from their account balance provided that the aggregate of the participant's outstanding loans will not exceed the lesser of: 1) \$50,000 less the highest outstanding loan balance during the previous 12 months, or 2) 50% of the current value of the participant's account balance. A new loan must be at least \$1,000 and repaid over a period not to exceed five years from the date of the loan. In accordance with the Plan provisions, the rate of interest is fixed at the discretion of the Plan Administrator at rates that are commensurate with the prime rate.

Payment of Benefits

Benefit payments are made upon retirement, death, disability or other termination of employment. The Plan also provides for in-service withdrawals by participants including obtaining age 59 ½ and for hardships.

Participant Accounts

Each participant's account is credited with the participant's contributions, Company matching contributions, if applicable, and an allocation of Plan earnings or losses, and charged with the participant's withdrawals and with an allocation of administrative expenses. Allocations are based on participant account balances, as defined by the Plan Document.

Plan Termination

While the Company expects to continue the Plan, it has the right to discontinue contributions and amend or terminate the Plan at any time, for any reason. In the event that contributions to the Plan are discontinued, BNY Mellon Financial Corporation (Plan Trustee) will continue to administer the Trust. In the event of the termination of the Trust as a result of or incident to termination of the Plan, the participants will be paid in accordance with the provisions of the Plan and ERISA.

Administrative Expenses

The Plan is administered by The Savings and Investment Plan Committee (SIPCO), which is the Plan Administrator and named fiduciary. The Trust is administered by BNY Mellon Financial Corporation (the Trustee). The record keeper is T. Rowe Price Retirement Plan Services, Inc. (T. Rowe Price).

Each participant in the Plan is charged a flat annual fee for Plan recordkeeping and other administrative expenses. The fee is charged monthly to each participant's account. Additional fees are charged to individual participants for various services provided by the Plan's record keeper. The Company pays administrative expenses to the extent they are not paid by the Plan.

NOTE 2: SUMMARY OF ACCOUNTING POLICIES

Basis of Accounting

The Plan operates on a fiscal year ending December 30.

The Plan's financial statements have been prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America (GAAP).

Use of Estimates

The preparation of financial statements in conformity with GAAP requires management to make estimates and assumptions that affect the reported amounts of net assets available for benefits and changes therein. Actual results could differ from those estimates.

Payment of Benefits

Benefits are recorded when paid.

Loans to Participants

Loans to participants are valued at amortized cost.

Fully Benefit-Responsive Investment Contracts

Investment contracts held by a defined-contribution plan are required to be reported at fair value. However, contract value is the relevant measurement attribute for that portion of the net assets available for benefits of a defined-contribution plan attributable to fully benefit-responsive investment contracts, as contract value is the amount participants would receive if they were to initiate permitted transactions under the terms of the Plan. The Statements of Net Assets Available for Benefits present the fair value of the investments as well as the adjustment of the investments from fair value to contract value relating to fully benefit-responsive investment contracts. The Statement

of Changes in Net Assets Available for Benefits is prepared on a contract value basis relative to fully benefit-responsive investment contracts. The Plan's fixed income fund, which includes guaranteed investment contracts (GICs) and synthetic investment contracts (SICs), is fully benefit-responsive.

Investment Valuation and Income Recognition

The fair values of the Plan's GICs are calculated by discounting the related cash flows based on current yields of similar instruments with comparable durations. Individual assets of the Plan's SICs are valued at fair values. The fair value of the Plan's wrap contract for its SIC is determined using the market approach discounting methodology which incorporates the difference between current market level rates for the contract level wrap fees and the wrap fee being charged. The difference is calculated as a dollar value and discounted based on current yields of similar instruments with comparable durations as of period end.

Interests in common/collective trust (pooled) funds reflect fair values based on the unit prices quoted by the funds, representing the fair values of the underlying investments. Shares of mutual funds are valued at the net asset value of shares held by the Plan at December 30. Current values of all other investments are based upon active market quotations on national exchanges, if available, at December 30, or, if not available, upon amounts believed by the Plan Administrator to be realizable at that time.

The net appreciation in fair value of investments in the accompanying Statement of Changes in Net Assets Available for Benefits reflects both realized and unrealized gains and losses at fair value.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date.

Reclassification of Prior Year Amounts

A reclassification of prior year financial information has been made to conform to the current year presentation. The reclassification had no effect on net assets as of December 30, 2008.

NOTE 3: RISKS AND UNCERTAINTIES

Investment securities are exposed to various risks, such as interest rate, credit, and market volatility. Due to the level of risk associated with certain investment securities and the level of uncertainty related to changes in the values of investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and such changes could have a material effect on participants' account balances and the amounts reported in the Statement of Net Assets Available for Benefits.

NOTE 4: SECURITIES LENDING PROGRAM

The Plan participates in a securities lending program with the Trustee. The program allows the Trustee to loan securities, which are assets of the Plan, to approved Borrowers. The Trustee requires Borrowers, pursuant to a security loan agreement, to deliver collateral to secure each loan. The collateral required is 102 percent of the fair value of U.S. securities borrowed and 105 percent for foreign securities borrowed. The Plan bears the risk of loss with respect to the unfavorable change in fair value of the invested cash collateral. However, the Borrower bears the risk of loss related to the decrease in the fair value of the securities collateral and, therefore, may have to deliver additional cash or securities to maintain the required collateral. In the event of default by the Borrower, the Trustee shall indemnify the Plan by purchasing replacement securities equal to the number of unreturned loaned securities or, if replacement securities are not able to be purchased, the Trustee shall credit the Plan for the market value of the unreturned securities. In each case, the Trustee would apply the proceeds from the collateral to make the Plan whole.

The fair value of the securities on loan to Borrowers at December 30, 2009 and 2008 was \$1,293.0 million and \$1,282.0 million, respectively. The Plan received cash collateral of \$1,320.7 million and \$1,189.6 million for securities on loan at December 30, 2009 and 2008, respectively, and \$0.3 million and \$115.3 million of non-cash collateral for securities on loan at December 30, 2009 and 2008, respectively. Non-cash collateral consists of U.S. government issues and letters of credit. A portion of the income generated from invested cash collateral is remitted to the Borrowers, and the remainder is allocated between the Plan and the Trustee in its capacity as a lending agent. Securities lending income allocated to the Plan amounted to \$4.0 million for 2009. Securities lending income allocated to the Trustee amounted to \$1.3 million for 2009. The Plan has agreed to indemnify the Trustee for recent losses incurred on behalf of the Plan by allocating all securities lending income not remitted to the Borrowers for approximately two years to the Trustee.

The Plan reinvests the cash collateral into various securities. The market value of the underlying investments in the cash collateral pool was approximately \$1,304.9 million at December 30, 2009. If the Plan were to terminate the securities lending program as of the Plan year end, there would be a shortfall in the amount of \$15.8 million between the cash collateral required to be returned to the Borrowers and the market value of the investments in the cash collateral pool. The Plan recognized \$14.1 million of this shortfall in invested cash collateral as an asset impairment in the Fixed Income Fund as a result of certain assets experiencing a permanent decline in market value and being deemed by management as not fully recoverable. The Plan has no current intentions to terminate the securities lending program.

NOTE 5: INVESTMENT CONTRACTS

The Fixed Income Fund held the following GICs as of December 30, 2009:

| Issuer | Contract Rate | Maturity Date |
|---------------------------------|---------------|---------------|
| Metropolitan Life Insurance Co. | 7.60% | 07/01/10 |
| John Hancock Mutual Life | 6.79% | 07/05/11 |

The GIC issuer maintains the contributions in the respective general accounts and is contractually obligated to repay the principal and a specified guaranteed interest rate. There are no reserves against contract value for credit risk. The crediting interest rate is a fixed contractual rate.

The Fixed Income Fund also held the following SICs as of December 30, 2009:

| Issuer/Wrapper | Inception Date |
|-----------------------------------|----------------|
| Commonwealth General Corp (AEGON) | 2001 |
| JP Morgan Chase | 2001 |
| State Street Bank & Trust | 2004 |
| Pacific Life Insurance Company | 2008 |

A SIC is a wrap contract paired with an underlying investment portfolio, owned by the Fixed Income Fund, of fixed income securities. Interest rates on the SICs are generally reset quarterly by the issuer. Investment gains and losses are amortized over the duration of the contract in the calculation of the interest rate credited to participants. The issuers of the wrap contracts provide assurance that future adjustments to the crediting rate cannot result in a rate less than zero. The crediting rate is based on the current yield-to-maturity, the duration of the portfolio, and the amortization of gains and losses (defined as the difference between the market value and contract value). Contract value represents contributions made under the contract, plus earnings, less participant withdrawals and administrative expenses. Participants may ordinarily direct the withdrawal or transfer of all or a portion of their investment at contract value.

Certain events could limit the ability of the Plan to transact at contract value with the GIC or SIC. Such events include the following: (i) amendments to the Plan Documents (including complete or partial Plan termination or merger with another plan); (ii) distribution of participant communication intended or designed to induce participants to make withdrawals from the Plan, not to transfer funds to the investment or to transfer funds out of the investment; (iii) bankruptcy of the Plan sponsor or other Plan sponsor events (e.g. closing of a unit, plant or facility, the sale, spin-off or merger of a subsidiary or division of the Plan sponsor, a merger or consolidation of the Plan with another plan or a spin-off of a portion of the assets of the Plan to another plan, a group termination or layoff by the Plan sponsor) which cause a significant withdrawal from the Plan that would detrimentally impact the issuer; or (iv) the failure of the trust to qualify for exemption from federal income taxes or any required prohibited transaction exemption under ERISA. The Plan Administrator does not believe that the occurrence of any such event, which would limit the Plan's ability to transact at contract value with participants, is probable.

The GICs do not permit the issuers to terminate the contracts prior to the scheduled maturity dates. However, the SICs generally impose conditions on both the Plan and the issuer. The issuer may elect to terminate a contract if an event of default occurs by the Plan and is not cured. Such events include the following: (i) failure to pay an amount due to the issuer; (ii) failure to comply with or perform any material obligation; (iii) a material misrepresentation; (iv) termination of the Plan; or (v) failure of the Plan to qualify under the Internal Revenue Code. The Plan may elect to terminate the contract if an event of default occurs by the issuer and is not cured. Such events include the following: (i) failure to pay an amount owed by the issuer; (ii) failure to comply with, or perform any material obligation; (iii) a material misrepresentation; or (iv) the insolvency of the issuer.

The terms of a SIC generally provide for settlement of payments upon termination of the contract or total liquidation of the covered investments. Generally, payments will be made pro-rata, based on the percentage of investments covered by each issuer. Contract termination occurs whenever the contract value or market value of the covered

investments reach zero or upon certain events of default. If a contract terminates due to issuer default (other than a default occurring because of a decline in its rating), the issuer will generally be required to pay to the Plan the excess, if any, of contract value over market value on the date of termination. If a contract terminates when the market value equals zero, the issuer will pay the excess of contract value over market value to the Plan to the extent necessary for the Plan to satisfy outstanding contract value withdrawal requests. Contract termination also may occur by either party upon election and notice.

Average yields for the GICs and SICs, all of which are fully benefit-responsive, are as follows:

| | | |
|---|-------|-------|
| Average yields for GICs and SICs | 2009 | 2008 |
| Based on actual earnings | 3.12% | 4.98% |
| Based on interest rate credited to participants | 4.49% | 5.06% |

NOTE 6: FAIR VALUE MEASUREMENTS

In September 2006, the Financial Accounting Standards Board (FASB) issued authoritative guidance establishing a comprehensive framework for measuring fair value and expanding disclosures about fair value measurements. Specifically, this guidance sets forth a definition of fair value, and establishes a hierarchy prioritizing the inputs to valuation techniques, giving the highest priority to quoted prices in active markets for identical assets and liabilities and the lowest priority to unobservable inputs. The levels within the hierarchy are defined as follows:

- Level 1 inputs are quoted prices (unadjusted) in active markets for identical assets or liabilities that the reporting entity has the ability to access at the measurement date.
- Level 2 inputs are inputs, other than quoted prices included within Level 1, which are observable for the asset or liability, either directly or indirectly.
 - Level 3 inputs are unobservable inputs.

This guidance, which was incorporated into Accounting Standards Codification (ASC) Topic 820, “Fair Value Measurements and Disclosures,” was adopted by the Plan for financial assets and liabilities as of January 1, 2008. There was no significant impact on the Plan’s Financial Statements as a result of these adoptions.

The following table sets forth financial assets measured at fair value in the Statement of Net Assets Available for Benefits and the respective levels to which the fair value measurements are classified within the fair value hierarchy as of December 30, 2009 and 2008:

| (in thousands) | Total As of December 30, 2009 | Quoted Prices in Active Markets for Identical Assets (Level 1) | Significant Other Observable Inputs (Level 2) | Unobservable Inputs (Level 3) |
|---|-------------------------------------|--|---|-------------------------------------|
| Financial Assets | | | | |
| Common/collective trusts | \$1,710,058 | \$- | \$1,710,058 | \$- |
| Fixed income fund - U.S. government securities | 1,818,091 | - | 1,818,091 | - |
| Fixed income fund - Corporate debt instruments | 1,843,001 | - | 1,843,001 | - |
| Fixed income fund - Other investments | 58,023 | - | 58,023 | - |
| Fixed income fund - Common collective trust | 325,561 | - | 325,561 | - |
| Fixed income fund - Liabilities for pending settlements | (27,227) | - | (27,227) | - |
| Fixed income fund - Group annuity contracts | 598,682 | - | - | 598,682 |
| Fixed income fund - NISA/AEGON (Wrapper) | 4,862 | - | - | 4,862 |
| Mutual funds | 249,796 | 249,796 | - | - |

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| | | | | |
|--------------|-------------|-----------|-------------|------------|
| Common stock | 22,079 | 22,079 | - | - |
| Total | \$6,602,926 | \$271,875 | \$5,727,507 | \$ 603,544 |

| (in thousands) | Total As of December 30, 2008 | Quoted Prices in Active Markets for Identical Assets (Level 1) | Significant Other Observable Inputs (Level 2) | Unobservable Inputs (Level 3) |
|---|-------------------------------------|--|---|-------------------------------------|
| Description | | | | |
| Financial Assets | | | | |
| Common/collective trusts | \$1,170,597 | \$- | \$1,170,597 | \$ - |
| Fixed income fund - U.S. government securities | 1,836,338 | - | 1,836,338 | - |
| Fixed income fund - Corporate debt instruments | 2,013,302 | | 2,013,302 | - |
| Fixed income fund - Other investments | 216,846 | | 216,846 | - |
| Fixed income fund - Common collective trust | 88,251 | | 88,251 | - |
| Fixed income fund - Liabilities for pending settlements | (71,334) | | (71,334) | - |
| Fixed income fund - Group annuity contracts | 563,144 | | - | 563,144 |
| Fixed income fund - NISA/AEGON (Wrapper) | 16,863 | | - | 16,863 |
| Mutual funds | 209,846 | 209,846 | - | - |
| Common stock | 21,504 | 21,504 | - | - |
| Total | \$6,065,357 | \$231,350 | \$5,254,000 | \$ 580,007 |

The table below sets forth a summary of the changes in the fair values of the Plan's level 3 investment assets for the year ended December 30, 2009:

| (in thousands) | Level 3 Assets for the Year Ended December 30, 2009 | |
|---|---|-------------------------|
| | Group Annuity Contracts | NISA/AEGON (Wrapper) |
| Balance, December 31, 2008 | \$563,144 | \$ 16,863 |
| Unrealized gains (losses) | (970) | (12,001) |
| Purchases, sales, issuances, and settlements, net | 36,508 | - |
| Balance, December 30, 2009 | \$598,682 | \$ 4,862 |

NOTE 7: NET APPRECIATION IN FAIR VALUE OF INVESTMENTS

Net appreciation (depreciation) in fair value of investments for the fiscal year ended on December 30, 2009 is:

(in thousands)

| | |
|---|------------|
| Eastman Kodak Company Common Stock | \$(4,762) |
| Interest in Common Collective Trust Funds | 398,934 |
| Mutual Funds | 66,134 |
| Other | 285 |
| | \$460,591 |

NOTE 8: SIGNIFICANT INVESTMENTS

The following table represents investments having a fair value equal to or greater than 5% of net assets available for benefits at December 30:

| Investment | Maturity Date | Interest Rate | Fair Value (in thousands) |
|-----------------------------------|---------------|---------------|---------------------------|
| 2009 | | | |
| John Hancock Mutual Life Ins. GIC | 7/5/2011 | 6.79% | \$ 491,090 |
| 2008 | | | |
| John Hancock Mutual Life Ins. GIC | 7/5/2011 | 6.79% | \$ 460,365 |

NOTE 9: FEDERAL INCOME TAX STATUS

In November 2002, the Plan received a favorable tax determination letter from the Internal Revenue Service (IRS) in which the IRS stated that the Plan is in compliance with the applicable requirements of the Internal Revenue Code. The Plan has been amended since receiving such letter. The Plan Administrator and the Plan's tax counsel believe that the Plan is currently designed and being operated in compliance with the applicable requirements of the Internal Revenue Code. Therefore, no provision for income taxes has been included in the Plan's financial statements.

NOTE 10: RELATED PARTY TRANSACTIONS

During 2009 and 2008, certain Plan investments were shares of mutual funds and institutional trust funds managed by T. Rowe Price. T. Rowe Price Retirement Plan Services, Inc. has been the record keeper since January 1, 2002; therefore, these transactions constitute related party transactions. Fees paid by the Plan to T. Rowe Price for recordkeeping and administrative services amounted to approximately \$2.2 million for the fiscal year ended December

30, 2009.

The Kodak Stock Fund and the Fixed Income Fund hold small amounts of cash invested in short-term investments. BNY Mellon Trust, the parent of the Plan Trustee, manages these short-term investments; therefore, these transactions constitute related party transactions.

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The Plan allows participants to invest in Company stock through the Kodak Stock Fund. At December 30, 2009 and 2008, the Plan held Kodak stock with a fair value of \$22.1 million (5,082 shares) and \$21.5 million (3,397 shares), respectively. During the year ended December 30, 2009, the Plan purchased shares in the Fund in the amount of \$48.5 million, sold shares in the Fund in the amount of \$43.1 million, and had net depreciation in the Fund in the amount of \$5.1 million.

Participant loans also constitute related party transactions.

NOTE 11: RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500

The following is a reconciliation of amounts from the Plan financial statements to the Plan's Form 5500 at December 30:

(in thousands)

| | 2009 | 2008 |
|--|-------------|-------------|
| Net Assets Available for Benefits (per the Financial Statements) | \$6,549,596 | \$6,154,921 |
| Adjustment from contract value to fair value for interest in fully benefit-responsive investment contracts | 96,311 | (46,552) |
| Net Assets Available for Benefits (per the Form 5500) | \$6,645,907 | \$6,108,369 |
| Net Increase in Net Assets Available for Benefits (per the Financial Statements) | 394,675 | |
| Change in adjustment from contract value to fair value for interest in fully benefit-responsive investment contracts | 142,863 | |
| Net Income (per the Form 5500) | \$537,538 | |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2009
(in thousands)

| Description | Maturity Date | Interest Rate | Current Value |
|--|-------------------|------------------|------------------|
| FIXED INCOME FUND | | | |
| Group Annuity Contracts: | | | |
| JOHN HANCOCK MUTUAL LIFE INSURANCE CO | 07/05/11 | 6.7900% | \$ 491,090 |
| METROPOLITAN LIFE INSURANCE CO | 07/01/10 | 7.6000% | 107,592 |
| | | | \$ 598,682 |
| Investment Contract: | | | |
| NISA/AEGON (WRAPPER) | | 3.7200% | \$ 4,862 |
| U.S. Government Securities: | | | |
| FEDERAL FARM CR BKS CONS SYS | 12/06/10-08/25/11 | 3.7500%-3.8750% | \$ 9,822 |
| FEDERAL HOME LN BKS CONS BD | 04/30/10-10/10/12 | 1.6250%-5.7500% | 99,058 |
| FEDERAL HOME LN MTG CORP | 12/15/11-09/21/12 | 1.1250%-2.1250% | 25,207 |
| FEDERAL HOME LN MTG CORP DEBS | 7/12/10-01/15/12 | 4.1250%-6.8750% | 20,043 |
| FEDERAL HOME LN MTG CORP MTN | 10/25/12 | 4.6250% | 9,244 |
| FEDERAL HOME LN MTG CORP NTS | 04/18/11-12/21/12 | 4.1250%-5.2500% | 8,464 |
| FEDERAL HOME LN MTG CORP REF | 04/26/11-03/23/12 | 1.6250%-2.1250% | 13,228 |
| FEDERAL NATL MTG ASSN | 11/15/11-08/10/12 | 1.0000%-5.3750% | 22,766 |
| FEDERAL NATL MTG ASSN DEBS | 01/15/10-09/15/12 | 4.3750%-7.2500% | 72,137 |
| FEDERAL NATL MTG ASSN CAP DEB | 10/09/19 | ZERO CPN | 4,011 |
| FEDERAL NAT MTG ASSN MTN | 04/20/12 | 1.8750% | 10,156 |
| FHLMC REFERENCE NT | 09/15/11 | 5.5000% | 14,735 |
| FHLMC MULTI-CLASS MTG 3128 BA | 01/15/24 | 5.0000% | 1,600 |
| FHLMC MULTI-CLASS MTG 3152 DA | 09/15/25 | 6.0000% | 1,014 |
| FHLMC MULTI-CLASS MTG 3216 MA | 04/15/27 | 6.0000% | 732 |
| FNMA GTG REMIC P/T 06-51 PA | 02/25/30 | 5.5000% | 1,403 |
| U.S. TREASURY BONDS | 02/28/10-2/15/31 | 0.7500%-5.3750% | 1,504,471 |
| Total U.S. Government Securities | | | \$ 1,818,091 |
| Corporate Debt Instruments: | | | |
| ABBOTT LABORATORIES NT | 11/30/17 | 5.6000% | \$ 4,063 |
| AEP TEX CENT TRANS 06-A CL A2 | 07/01/13 | 4.9800% | 2,198 |
| AEP TEX CENT TRANS 06-A CL A3 | 07/01/15 | 5.0900% | 779 |
| AEP TEX CENT TRANS 06-A CL A4 | 01/01/18 | 5.1700% | 3,316 |
| AEP TEX CENT TRANSITION TR A-1 | 01/01/10 | 4.9800% | 314 |
| AEP TEX NORTH CO SR NT | 03/01/13 | 5.5000% | 322 |

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|-----------------------------------|----------|----------|-------|
| AETNA INC NEW SR NT | 12/15/37 | 6.7500% | 367 |
| AETNA INC SR NT | 06/15/36 | 6.6250% | 341 |
| AFRICAN DEVELOPMENT BANK | 11/23/11 | 1.0000% | 3,630 |
| AGILENT TECHNOLOGIES INC | 09/14/12 | 4.4500% | 1,706 |
| AGRIBANK FCB | 07/15/19 | 9.1250% | 2,686 |
| ALCOA INC NT | 02/23/19 | 5.7200% | 2,022 |
| ALCOA INC NT | 02/23/22 | 5.8700% | 3,861 |
| ALLSTATE CORP | 05/16/19 | 7.4500% | 370 |
| ALLSTATE CORP DEBS | 05/15/38 | 6.9000% | 1,157 |
| ALLSTATE CORP SR NT | 05/09/35 | 5.5500% | 1,438 |
| ALLTEL CORP SR NT | 07/01/12 | 7.0000% | 2,188 |
| ALTRIA GROUP INC NT | 11/10/38 | 9.9500% | 568 |
| ALTRIA GROUP INC NT | 11/10/18 | 9.7000% | 3,011 |
| ALTRIA GROUP INC NT | 08/06/19 | 9.2500% | 6,304 |
| ALTRIA GROUP INC GTD NT | 02/06/39 | 10.2000% | 3,691 |
| AMEREN UN ELEC SR SECD NT | 08/01/37 | 5.3000% | 2,203 |
| AMERICA MOVIL S A DE C V SR NT | 01/15/15 | 5.7500% | 1,763 |
| AMERICA MOVIL S A DE DV SR NT | 03/01/35 | 6.3750% | 1,651 |
| AMERICAN EXPRESS CO | 05/20/19 | 8.1250% | 4,299 |
| AMERICAN EXPRESS CENTURION BK | 06/12/17 | 5.9500% | 3,133 |
| AMERICAN EXPRESS CO NT | 03/19/18 | 7.0000% | 251 |
| AMERICAN EXPRESS CR CORP MTN | 08/20/13 | 7.3000% | 923 |
| AMERICAN EXPRESS CR 06-2 144A | 01/15/14 | 5.6500% | 3,611 |
| AMERICAN GEN CORP SR NT | 02/15/29 | 6.6250% | 385 |
| AMERICAN HOME PRODS CORP NT | 03/15/11 | STEP | 2,091 |
| AMERICAN INTL GROUP INC 144A | 08/15/18 | 8.2500% | 1,582 |
| AMERICAN TRANSMISSION SYS 144A | 01/15/22 | 5.2500% | 517 |
| AMERIQUEST MTG SECS INC 03-IA1 | 11/25/33 | 4.9650% | 1,434 |
| AMERISOURCEBERGEN CORP | 11/15/19 | 4.8750% | 673 |
| AMGEN INC SR NT | 06/01/17 | 5.8500% | 1,112 |
| AMGEN INC SR NT | 06/01/37 | 6.3750% | 1,313 |
| ANHEUSER-BUSCH INBEV WOR | 10/15/12 | 3.0000% | 4,501 |
| ANZ NATIONAL (INTL) LTD | 12/21/12 | 2.3750% | 3,588 |
| AOL TIME WARNER INC NT | 05/01/12 | 6.8750% | 1,667 |
| APACHE CORP DEB | 07/01/19 | 7.6250% | 3,093 |
| ARCELORMITTAL SA LUXEMBOURG NT | 06/01/18 | 6.1250% | 3,123 |
| ASSURANT INC SR NT | 02/15/14 | 5.6250% | 556 |
| ASSURANT INC SR NT | 02/15/34 | 6.7500% | 1,396 |
| ASTRAZENECA PLC NT | 09/15/17 | 5.9000% | 1,133 |
| ASTRAZENECA PLC NT | 09/15/37 | 6.4500% | 627 |
| AT & T INC GLOBAL NT | 02/01/18 | 5.5000% | 7,466 |
| AT&T BROADBAND CORP NT | 03/15/13 | 8.3750% | 8,349 |
| AT&T WIRELESS SVCS INC SR NT | 05/01/12 | 8.1250% | 1,231 |
| AT&T WIRELESS SVCS INC SR NT | 03/01/31 | 8.7500% | 3,456 |
| AT&T WIRELESS SVCS INC SR NT | 03/01/11 | 7.8750% | 6,610 |
| ATLANTIC CITY 03-1 A2 | 10/20/16 | 4.4600% | 747 |
| ATLANTIC CITY ELEC 02 1 A4 | 10/20/23 | 5.5500% | 2,330 |
| AVALONBAY CMNTYS MTN #TR00009 | 03/15/13 | 4.9500% | 2,980 |
| BA CR CARD TR 2006-16 NT CL A | 05/15/13 | 4.7200% | 2,583 |
| BA CR CARD TR 07-A1 CL A1 | 06/15/19 | VAR RT | 5,278 |

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|--------------------------------------|----------|---------|--------|
| BA CR CARD TR 08-9 CL A | 07/16/12 | 4.0700% | 3,068 |
| BAE SYS HLDGS INC GTD NT 144A | 08/15/15 | 5.2000% | 1,101 |
| BANC AMER COML MTG 06-4 A3A | 08/10/13 | VAR RT | 2,045 |
| BANC AMER COML 07 4 CL A-SB | 01/10/17 | 5.7060% | 3,338 |
| BANK AMER CORP MEDIUM TERM NTS | 06/15/12 | 3.1250% | 5,819 |
| BANK AMER CORP SR NT | 12/01/17 | 5.7500% | 9,320 |
| BANK AMER CORP SR NT | 08/15/11 | 5.3750% | 2,785 |
| BANK AMER CORP MTN SER L | 04/30/12 | 2.1000% | 4,580 |
| BANK AMER CORP SUB NT | 09/15/37 | 6.5000% | 797 |
| BANK AMER CORP SUB NT | 01/15/11 | 7.4000% | 710 |
| BANK AMER N A CHARLOTTE N C | 03/15/17 | 5.3000% | 10,834 |
| BANK AMERICA CORP SUB NTS | 10/15/11 | 7.1250% | 676 |
| BANK NEW YORK INC MEDIUM TERM | 08/27/13 | 5.1250% | 1,100 |
| BANK NEW YORK INC MEDIUM TERM | 04/01/13 | 4.5000% | 4,974 |
| BANK ONE CORP SUB NT | 01/30/13 | 5.2500% | 998 |
| BARCLAYS BANK PLC | 05/22/19 | 6.7500% | 4,510 |
| BARCLAYS BANK PLC | 07/10/14 | 5.2000% | 816 |
| BARRICK AUSTRALIA FINANCE 144A | 10/15/39 | 5.9500% | 521 |
| BARRICK GOLD FINANCECO LLC GTD | 09/15/13 | 6.1250% | 3,841 |
| BARRICK NORTH AMER FIN LLC GTD | 09/15/18 | 6.8000% | 1,380 |
| BAYVIEW FINL MTG LN TR 04-A A | 02/28/44 | VAR RT | 822 |
| BAYVIEW FINL SECS 05-2 CL AF2 | 02/28/45 | 5.1400% | 1,034 |
| BEAR STEARNS COML 06-PW13 A3 | 09/11/41 | 5.5180% | 2,250 |
| BEAR STEARNS 07-PW 16 CL A-AB | 06/11/40 | VAR RT | 3,876 |
| BEAR STEARNS COS INC MTN | 08/10/12 | 6.9500% | 4,499 |
| BEAR STEARNS COS INC SR NT | 02/01/12 | 5.3500% | 2,173 |
| BEAR STEARNS COS INC SR NT | 10/02/17 | 6.4000% | 566 |
| BELLSOUTH CORP DEB | 06/15/34 | 6.5500% | 1,286 |
| BELLSOUTH CORP DEB | 06/15/34 | 6.5500% | 2,227 |
| BELLSOUTH TELECOM STEP UP | 12/15/95 | 6.6500% | 1,670 |
| BELLSOUTH TELECOMMUNICATIONS BNDS | 06/01/28 | 6.3750% | 851 |
| BHP BILLITON FIN USA LTD GTD | 03/29/17 | 5.4000% | 2,231 |
| BLACKROCK INC | 12/10/14 | 3.5000% | 1,930 |
| BLACKROCK INC | 12/10/12 | 2.2500% | 669 |
| BMWLT 2009-1 A3 | 03/15/12 | 2.9100% | 1,325 |
| BMW VEH OWNER TR 06-A CL A4 | 08/25/11 | 5.0700% | 1,794 |
| BOEING CAP CORP SR NT | 03/01/11 | 6.1000% | 1,390 |
| BP CAP MKTS PLC GTD NT | 11/07/13 | 5.2500% | 5,691 |
| BURLINGTON NORTHN SANTA FE | 03/15/29 | 6.7500% | 705 |
| BURLINGTON NORTHN SANTA FE | 06/01/36 | 7.2900% | 565 |
| BURLINGTON NORTHN SANTA FE COR | 05/01/17 | 5.6500% | 1,752 |
| BURLINGTON RESOURCES FINANCE | 12/01/11 | 6.5000% | 3,128 |
| CABELAS CR CARD 06-III A 144A | 10/15/14 | 5.2600% | 2,536 |
| CALIFORNIA ST | 04/01/39 | 7.5500% | 3,961 |
| CALIFORNIA ST BUILD AMERICA | 10/01/39 | 7.3000% | 2,120 |
| CAMERON INTL CORP SR NT | 07/15/38 | 7.0000% | 1,676 |
| CANADIAN NAT RES LTD NT | 02/01/13 | 5.1500% | 1,088 |
| CANADIAN NAT RES LTD NT | 02/01/18 | 5.9000% | 3,989 |

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|--------------------------------|----------|---------|--------|
| CANADIAN NAT RES LTD NT | 03/15/38 | 6.2500% | 2,270 |
| CANADIAN NAT RES LTD NT | 05/15/17 | 5.7000% | 3,460 |
| CANADIAN NATL RY CO SR NT | 08/01/34 | 6.2500% | 1,574 |
| CANADIAN PAC RY CO NEW NT | 05/15/37 | 5.9500% | 538 |
| CANADIAN PACIFIC RAILWAY CO | 10/15/11 | 6.2500% | 1,459 |
| CAPITAL AUTO RECV 2006-2 CL B | 12/15/11 | 5.0700% | 1,023 |
| CAPTIAL ONE BANK USA NA | 07/15/19 | 8.8000% | 3,533 |
| CAPITAL ONE 2006-6 CL A | 02/18/14 | 5.3000% | 2,105 |
| CAPITAL ONE FINANCIAL CO | 05/23/14 | 7.3750% | 291 |
| CAPITAL ONE FINL CORP SR NT | 09/15/11 | 5.7000% | 1,533 |
| CAPITAL ONE MULTI 07-7 CL A | 07/15/20 | 5.7500% | 4,342 |
| CAPITAL ONE MULTI 2005-A7 A7 | 06/15/15 | 4.7000% | 3,313 |
| CAPITAL ONE MULTI ASSET 03-5 B | 08/15/13 | 4.7900% | 2,188 |
| CAPITAL ONE MULTI ASSET 05-1 B | 12/15/17 | 4.9000% | 956 |
| CAPITAL ONE PRIME 07-1 CL B | 12/15/13 | 5.7600% | 2,435 |
| CAPITAL ONE PRIME AUTO 06-1 B | 01/15/13 | 5.1300% | 1,003 |
| CAPITAL ONE PRIME AUTO 07-1 A3 | 06/15/11 | 5.4700% | 59 |
| CAPTIAL ONE MULTI 2006-3 CL A | 12/17/18 | 5.0500% | 4,473 |
| CARGILL INC MTN 144A | 01/22/13 | 5.2000% | 1,189 |
| CARMAX AUTO OWNER 06-1 CL B | 10/15/11 | 5.5600% | 221 |
| CARMAX AUTO 06-2 B | 04/16/12 | 5.3100% | 559 |
| CAROLINA PWR & LT CO 1ST MTG | 12/15/15 | 5.2500% | 814 |
| CAROLINA PWR & LT CO 1ST MTG | 04/01/38 | 6.3000% | 683 |
| CAROLINA PWR & LT CO NT | 07/15/12 | 6.5000% | 1,416 |
| CATERPILLAR FINANCIAL SE | 12/17/12 | 1.9000% | 758 |
| CATERPILLAR FINL 07 A CL A-3A | 06/25/12 | 5.3400% | 836 |
| CCCIT 2009-A3 A3 | 06/23/13 | 2.7000% | 1,377 |
| CCCIT 2009-A4 A4 | 06/23/16 | 4.9000% | 1,072 |
| CCCIT 2009-A5 A5 | 12/23/14 | 2.3000% | 7,247 |
| CELLCO PART/VERI WIRELESS | 11/15/18 | 8.5000% | 4,340 |
| CELLCO PART/VERI WIRELESS | 02/01/14 | 5.5500% | 1,890 |
| CENDANT MTG CORP 2004-1 CL A-1 | 02/25/34 | 5.5000% | 525 |
| CENOVUS ENERGY INC 144A | 11/15/39 | 6.7500% | 2,733 |
| CENTERPOINT ENERGY HOUSTON | 03/01/14 | 7.0000% | 1,754 |
| CENTERPOINT ENERGY HOUSTON | 07/01/23 | 5.6000% | 1,660 |
| CENTERPOINT ENERGY RES CORP SR | 05/15/18 | 6.0000% | 2,129 |
| CENTERPOINT ENERGY II LLC A A4 | 08/01/19 | 5.1700% | 1,200 |
| CENTEX HOME EQ LN TR 04-C AF-4 | 05/25/32 | 5.0800% | 402 |
| CENTEX HOME EQUITY 05-A CL AF5 | 01/25/35 | VAR RT | 451 |
| CHARTER ONE BK N A NT | 04/26/11 | 5.5000% | 3,791 |
| CHASE AUTO OWNER TR 06-B B | 04/15/14 | 5.2400% | 181 |
| CHASE AUTO OWNER TR 06-B A-4 | 04/15/14 | 5.1100% | 2,234 |
| CHASE FDG MTG LN 03-1 1A5 | 10/25/32 | VAR RT | 815 |
| CHASE FDG MTG LN 03-4 IA-6 | 05/25/36 | 4.4290% | 2,739 |
| CHASE FDG MTG LN 04-1 IA-6 | 06/25/15 | 4.2660% | 2,213 |
| CHASE ISSUACNE TR 08-9 CL A | 05/15/13 | 4.2600% | 1,303 |
| CHASE ISSUANCE 07-17 CL A | 10/15/14 | 5.1200% | 16,931 |
| CHASE ISSUANCE 07-A3 CL A3 | 04/15/19 | 5.2300% | 1,601 |
| CHASE ISSUANCE 08-4 CL A | 03/15/15 | 4.6500% | 3,194 |
| CHUBB CORP SR NT | 05/11/37 | 6.0000% | 4,581 |
| CINCINNATI FINL CORP SR NT | 11/01/34 | 6.1250% | 1,246 |

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|-------------------------------|----------|---------|-------|
| CINTAS CORP NO 2 SR NT | 08/15/36 | 6.1500% | 868 |
| CISCO SYS INC SR NT | 02/15/39 | 5.9000% | 1,245 |
| CISCO SYSTEMS INC | 01/15/40 | 5.5000% | 4,927 |
| CIT EQUIP COLL 08-VT1 A-3 | 08/22/11 | 6.5900% | 1,312 |
| CIT EQUIP COLL 06-VT2 CL B | 04/20/14 | 5.2400% | 106 |
| CIT EQUIP COLL 06-VT2 CL C | 04/20/14 | 5.2900% | 104 |
| CIT EQUIP COLL 08-VT1 CL A-2 | 10/20/10 | 4.7600% | 195 |
| CITIBANK CR CARD 08-A5 | 04/22/15 | 4.8500% | 3,248 |
| CITIBANK CR CARD 2006-A3 CL 3 | 03/15/18 | 5.3000% | 4,953 |
| CITIBANK CR CARD 07-A8 CL A8 | 09/20/19 | 5.6500% | 1,542 |
| CITIBANK CR CARD 08-A1 | 02/07/20 | 5.3500% | 5,416 |
| CITIBANK CR CARD 05-A7 A7 | 10/22/12 | 4.7500% | 2,080 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2009
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|--------------------------------|---------------|---------------|---------------|
| CITIBANK NA | 08/10/11 | 1.3750% | 3,535 |
| CITICORP RESIDENTIAL 07-2 A6 | 06/25/37 | 6.2650% | 901 |
| CITIGROUP FUNDING INC | 07/12/12 | 2.1250% | 2,554 |
| CITIGROUP FUNDING INC | 12/10/12 | 2.2500% | 4,045 |
| CITIGROUP FUNDING INC | 10/22/12 | 1.8750% | 3,015 |
| CITIGROUP FUNDING INC | 11/15/12 | 1.8750% | 22,081 |
| CITIGROUP INC | 07/15/39 | 8.1250% | 2,255 |
| CITIGROUP INC | 10/15/14 | 5.5000% | 2,679 |
| CITIGROUP INC | 01/15/15 | 6.0100% | 1,294 |
| CITIGROUP INC | 05/05/11 | 1.3750% | 4,036 |
| CITIGROUP INC FDIC GTD NT | 12/09/11 | 2.8750% | 3,616 |
| CITIGROUP INC FDIC GTD TGLP GT | 04/30/12 | 2.1250% | 5,086 |
| CITIGROUP INC GLOABL NT | 01/07/16 | 5.3000% | 5,113 |
| CITIGROUP INC GLOBAL NT | 10/17/12 | 5.3000% | 10,220 |
| CITIGROUP INC GLOBAL SR NT | 08/15/17 | 6.0000% | 10,938 |
| CITIGROUP INC GLOBAL SUB NT | 10/31/33 | 6.0000% | 1,398 |
| CITIGROUP INC GLOBAL SUB NT | 02/22/33 | 5.8750% | 1,800 |
| CITIGROUP MTG LN TR 05-WF2 AF4 | 08/25/35 | VAR RT | 1,569 |
| CLEVELAND ELEC ILLUM CO SR NT | 12/15/13 | 5.6500% | 3,908 |
| CLEVELAND ELEC ILLUM CO SR NT | 04/01/17 | 5.7000% | 1,357 |
| CLOROX CO SR NT | 10/15/12 | 5.4500% | 1,889 |
| CNH 2009-B A4 | 10/15/14 | 5.1700% | 7,395 |
| CNH 2009-C A4 | 08/17/15 | 3.0000% | 994 |
| CNH 2009-C B | 04/15/16 | 4.9800% | 997 |
| CNH EQUIP TR 08-B CL A-4A | 11/17/14 | 5.6000% | 1,050 |
| CNH EQUIP TR 09-A CL A-4 | 12/16/13 | 7.2100% | 2,742 |
| CNH EQUIP TR 2006-1 CL B | 12/17/12 | 5.4000% | 3,205 |
| CNH EQUIP TR 2007 A NT CL B | 06/16/14 | 5.0900% | 1,665 |
| CNP 2009-1 A1 | 08/15/39 | 1.9900% | 1,072 |
| CNP 2009-1 A2 | 08/15/18 | 3.5790% | 2,007 |
| CNP 2009-1 A3 | 11/25/39 | 4.3450% | 2,008 |
| COCA COLA CO NT | 11/15/17 | 5.3500% | 468 |
| COMCAST CABLE COMM INC SR NT | 06/15/13 | 7.1250% | 1,384 |
| COMCAST CABLE COMMUNS INC NT | 01/30/11 | 6.7500% | 1,942 |
| COMCAST CORP | 07/01/39 | 6.5500% | 2,500 |
| COMCAST CORP NEW GTD NT | 03/15/16 | 5.9000% | 1,652 |
| COMCAST CORP NEW NT | 06/15/16 | 4.9500% | 4,724 |
| COMCAST CORP NEW NT | 08/15/37 | 6.9500% | 1,530 |

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|-----------------------------------|----------|---------|-------|
| COMCAST CORP NEW NT | 11/15/35 | 6.5000% | 1,234 |
| COMET 2009-A2 A2 | 04/15/14 | 3.2000% | 2,057 |
| COMMERCIAL MTG 07 GG11 CL A-AB | 12/10/49 | 5.7000% | 5,878 |
| COMMONWEALTH BANK AUST 144A | 10/15/14 | 3.7500% | 1,445 |
| COMMUNITY PROGRAM LN TR 87 A-4 | 10/01/18 | 4.5000% | 729 |
| COMNI 2009-A8 A8 | 05/15/16 | VAR RT | 2,026 |
| COMNI 2009-A17 A17 | 11/15/18 | 4.9000% | 9,015 |
| CONAGRA INC SENIOR NTS | 10/01/26 | 7.1250% | 775 |
| CONNECTICUT RRB CL&P A CL A 5 | 12/30/11 | 6.2100% | 534 |
| CONOCOPHILLIPS | 01/15/20 | 6.0000% | 724 |
| CONOCOPHILLIPS NT | 10/15/12 | 4.7500% | 1,858 |
| CONOCOPHILLIPS CDA FDG CO II | 04/15/12 | 5.3000% | 4,718 |
| CONOCOPHILLIPS GTD NT | 02/01/39 | 6.5000% | 1,901 |
| CONSOLIDATED NAT GAS CO 04 A | 12/01/14 | 5.0000% | 590 |
| CONSTELLATION ENERGY GROUP INC | 04/01/32 | 7.6000% | 1,276 |
| CONSUMERS ENERGY CO 1ST MTG BD | 03/15/15 | 5.0000% | 866 |
| CONSUMERS FDG 01-1 CL A 4 | 04/20/12 | 4.9800% | 292 |
| CONSUMERS FDG 01-1 CL A 6 | 10/20/16 | 5.7600% | 9,799 |
| CONSUMERS FDG 01-1 CL A5 | 04/20/15 | 5.4300% | 6,775 |
| CONTINENTAL AIRLINES INC | 07/08/16 | 9.0000% | 2,201 |
| CORPORATION NACIONAL 144A | 09/21/35 | 5.6250% | 651 |
| COUNTRYWIDE FINL CORP MEDIUM | 06/07/12 | 5.8000% | 3,430 |
| COVIDIEN INTL FIN S A SR NT | 10/15/17 | 6.0000% | 4,377 |
| COX COMMUNICATIONS INC NEW NT | 10/01/12 | 7.1250% | 7,744 |
| COX COMMUNICATIONS INC NEW NT | 06/01/13 | 4.6250% | 2,464 |
| CPC INTL MTN TR 00010 | 10/15/97 | 5.6000% | 812 |
| CPL TRANSITION FDG LLC 02 1 A3 | 01/15/12 | 5.5600% | 426 |
| CPL TRANSITION FDG 02 1 CL A5 | 01/15/17 | 6.2500% | 4,502 |
| CPL TRANSITION FDG 02-1 CL A4 | 07/15/15 | 5.9600% | 1,837 |
| CREDIT SUISSE FIRST BOSTON NY | 05/15/13 | 5.0000% | 5,700 |
| CREDIT SUISSE N Y BRH SUB NT | 02/15/18 | 6.0000% | 6,438 |
| CSX CORP NT | 04/01/15 | 6.2500% | 6,025 |
| CSX CORP NT | 05/01/17 | 5.6000% | 1,025 |
| CVS CAREMARK CORP SR NT | 06/01/27 | 6.2500% | 3,030 |
| CVS CAREMARK CORP SR NT | 06/01/17 | 5.7500% | 8,329 |
| CURATORS UNIV MO SYS FACS REV | 11/01/39 | 5.9600% | 605 |
| CWABS INC 04-13 ASSET CL AF-4 | 01/25/33 | VAR RT | 2,791 |
| CWMBS INC 03-J7 CL 3-1-2 | 08/25/18 | 4.5000% | 319 |
| CWMBS INC 2003-J13 1A1 | 01/25/34 | 5.2500% | 765 |
| DAIMLERCHRYSLER AUTO 2006-B A4 | 03/08/11 | 5.3800% | 772 |
| DAIMLERCHRYSLER AUTO 06-C CL B | 04/08/13 | 5.1100% | 990 |
| DAIMLERCHRYSLER AUTO 06 D A4 | 02/08/12 | 4.9400% | 790 |
| DAIMLERCHRYSLER N A #TR00043 | 09/08/11 | 5.7500% | 3,663 |
| DAIMLERCHRYSLER N A HLDG CORP | 06/15/10 | 4.8750% | 4,345 |
| DARDEN RESTAURANTS INC SR NT | 10/15/37 | 6.8000% | 839 |
| DEERE JOHN CAP CORP NT | 03/15/12 | 7.0000% | 1,358 |
| DETROIT EDISON 2001-1 BD CL A5 | 03/01/15 | 6.4200% | 5,731 |
| DETROIT EDISON 2001-1 BD CL A6 | 03/01/16 | 6.6200% | 3,549 |
| DETROIT EDISON CO SR NT | 10/01/10 | 6.1250% | 844 |

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|--------------------------------|----------|---------|--------|
| DEUTSCHE BK AG GLOBAL MEDIUM | 05/20/13 | 4.8750% | 5,192 |
| DEUTSCHE TELEKOM INTL FIN B V | 08/20/18 | 6.7500% | 1,688 |
| DEUTSCHE TELEKOM INTL FIN BV | 06/15/30 | STEP | 984 |
| DEVON FING CORP ULC DEB | 09/30/31 | 7.8750% | 696 |
| DEVON FING CORP ULC NT | 09/30/11 | 6.8750% | 5,640 |
| DIAGEO CAP PLC GTD NT | 01/30/13 | 5.2000% | 13,261 |
| DIAMOND OFFSHORE DRILL | 05/01/19 | 5.8750% | 4,141 |
| DIRECTV HOLDINGS/FING 144A | 10/01/19 | 5.8750% | 1,131 |
| DISCOVER CARD CL A 2007-1 | 03/16/20 | 5.6500% | 3,886 |
| DISCOVER CARD EXECUTION 08 A3 | 10/15/13 | 5.1000% | 1,049 |
| DISCOVER CARD EXE 08-4 CL A | 12/15/15 | 5.6500% | 2,184 |
| DOW CHEM CO | 05/15/19 | 8.5500% | 2,823 |
| DR PEPPER SNAPPLE GROUP 144A | 05/01/18 | 6.8200% | 2,673 |
| DU POINT E I DE NEMOURS & CO | 01/15/13 | 5.0000% | 1,283 |
| DU PONT E I DE NEMOURS & CO | 01/15/15 | 3.2500% | 1,218 |
| DUKE ENERGY CAROLINAS | 02/15/40 | 5.3000% | 559 |
| DUKE ENERGY CAROLINAS LLC | 01/15/38 | 6.0000% | 943 |
| DUKE ENERGY CAROLINAS LLC | 11/15/18 | 7.0000% | 2,358 |
| DUKE ENERGY CAROLINAS LLC 1ST | 01/15/18 | 5.2500% | 785 |
| DUKE ENERGY CORP SR NT | 02/01/14 | 6.3000% | 937 |
| DUKE ENERGY CORP | 09/15/19 | 5.0500% | 616 |
| DUKE ENERGY FIELD SVCS LLC | 08/16/10 | 7.8750% | 2,278 |
| EATON CORP NT | 05/15/13 | 4.9000% | 1,392 |
| EKSPORTFINANA A S A MEDIUM | 06/26/17 | 5.5000% | 3,958 |
| EKSPORTFINANA A S USD GBL NT | 05/25/16 | 5.5000% | 2,988 |
| ELECTRONIC DATA SYS CORP NEW | 08/01/13 | STEP | 4,062 |
| EL PASO NAT GAS ENERGY CORP | 06/15/32 | STEP | 1,082 |
| EMBARQ CORP NT | 06/01/16 | 7.0820% | 1,866 |
| EMBARQ CORP NT | 06/01/36 | 7.9950% | 1,087 |
| ENCANA HLDGS FIN CORP NT | 05/01/14 | 5.8000% | 3,424 |
| ENERGY EAST CORP NT | 07/15/36 | 6.7500% | 881 |
| ENERGY TRANSFER PARTNERS L P | 03/15/19 | 9.7000% | 2,160 |
| ENERGY ARK INC 1ST MTG BD | 08/01/13 | 5.4000% | 1,725 |
| ENERGY TEX INC MTG BD | 02/01/19 | 7.1250% | 480 |
| ENTERPRISE PRODS INC L P SR NT | 10/15/34 | 6.6500% | 1,404 |
| ENTERPRISE PRODS OPER LLC GTD | 01/31/19 | 6.5000% | 4,608 |
| ENTERPRISE PRODS OPER LLC GTD | 04/01/13 | 5.6500% | 1,645 |
| EQUITY ONE MTG 03-4 CL M1 | 11/25/33 | 5.3690% | 615 |
| EQUITY ONE ABS INC 04-2 M1 | 07/25/34 | VAR RT | 1,106 |
| ERAC USA FIN CO GTD NT 144A | 10/15/17 | 6.3750% | 154 |
| ERP OPER L P | 08/15/26 | 7.5700% | 1,347 |
| ESTEE LAUDER COS INC SR NT | 05/15/37 | 6.0000% | 1,103 |
| ETI 2009-A A1 | 02/01/16 | 2.1200% | 499 |
| ETI 2009-A A3 | 11/01/23 | 4.3800% | 976 |
| EUROPEAN INVT BK BD | 07/15/13 | 4.2500% | 7,047 |
| EXELON GENERATION CO LLC | 10/01/39 | 6.2500% | 1,129 |
| EXPORT IMPORT BK KOREA | 01/14/15 | 5.8750% | 3,141 |
| EXPRESS SCRIPTS INC | 06/15/14 | 6.2500% | 4,805 |
| FANNIE MAE | 11/19/12 | 4.7500% | 4,363 |
| FIRST UNION CORP SUB NT STEP | 08/01/26 | VAR RT | 2,015 |
| FLORIDA PWR & LT CO 1ST MTG BD | 06/01/35 | 4.9500% | 1,093 |

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|--------------------------------|----------|---------|--------|
| FLORIDA PWR CORP 1ST MTG BD | 03/01/33 | 5.9000% | 1,567 |
| FLORIDA PWR CORP 1ST MTG BD | 06/15/38 | 6.4000% | 1,788 |
| FLORIDA PWR CORP 1ST MTG BD | 09/15/37 | 6.3500% | 831 |
| FMR CORP NT 144A | 03/01/13 | 4.7500% | 697 |
| FMR CORP NT 144A | 06/15/19 | 7.4900% | 3,018 |
| FORD CR AUTO 07 B CL A-4A | 07/15/12 | 5.2400% | 1,052 |
| FORD CR AUTO 07 B CL B | 11/15/12 | 5.6900% | 1,065 |
| FORD CR AUTO 07-A CL C | 02/15/13 | 5.8000% | 2,122 |
| FORD CR AUTO 08-B CL A-3A | 05/15/12 | 4.2800% | 1,025 |
| FORD CR AUTO 08-B CL A-4A | 03/15/13 | 4.9500% | 1,053 |
| FORD CR AUTO OWNER 2006-C CL C | 09/15/12 | 5.4700% | 1,369 |
| FORD CR AUTO 06-C CL D 144A | 05/15/13 | 6.8900% | 2,633 |
| FORD CR AUTO 07-A CL A-4A | 06/15/12 | 5.4700% | 525 |
| FORDO 2009-E A3 | 01/15/14 | 1.5100% | 2,490 |
| FORDO 2009-E A4 | 11/15/14 | 1.0000% | 1,534 |
| FRANCE TELECOM SA NT | 03/01/31 | STEP | 1,535 |
| FRANCE TELECOM SA | 07/08/14 | 4.3750% | 1,877 |
| GCCFC 2006-GG7 A4 | 07/10/38 | VAR RT | 2,298 |
| GE CAP CR CARD 07-3 CL B | 06/15/13 | 5.4900% | 2,038 |
| GE CAP CR CARD MSTR NT 05-3 A | 06/15/13 | 4.1300% | 2,169 |
| GE GLOBAL INS HLDG | 06/15/30 | 7.7500% | 890 |
| GEMNT 2009-2 A | 07/15/15 | 3.6900% | 7,274 |
| GENERAL DYNAMICS CORP | 07/15/11 | 1.8000% | 1,557 |
| GENERAL ELEC CAP CORP | 08/07/19 | 6.0000% | 10,192 |
| GENERAL ELEC CAP CORP | 09/28/12 | 2.0000% | 3,031 |
| GENERAL ELEC CAP CORP #00739 | 04/28/11 | VAR RT | 2,801 |
| GENERAL ELEC CAP CORP MEDIUM | 08/07/37 | 6.1500% | 12,298 |
| GENERAL ELEC CAP CORP MEDIUM | 05/01/18 | 5.6250% | 3,218 |
| GENERAL ELEC CAP CORP MTN | 01/07/11 | 1.6250% | 4,073 |
| GENERAL ELEC CAP CORP MTN | 06/08/12 | 2.2000% | 5,084 |
| GENERAL ELEC CAP CORP MTN | 03/11/11 | 1.8000% | 4,072 |
| GENERAL ELEC CAP CORP MTN | 03/12/12 | 2.2500% | 2,560 |
| GENERAL ELEC CAP CORP MTN 0081 | 01/10/39 | 6.8750% | 364 |
| GENERAL ELEC CAP MTN #TR 00004 | 12/09/11 | 3.0000% | 1,864 |
| GENERAL MILLS INC NT | 09/10/12 | 5.6500% | 2,591 |
| GEORGIA PWR CO SR NT SER Z | 12/15/15 | 5.2500% | 1,579 |
| GLAXOSMITHKLINE CAP INC GTD NT | 05/15/13 | 4.8500% | 6,832 |
| GMAC LLC | 10/30/12 | 1.7500% | 3,528 |
| GOLDEN WEST FINL CORP DEL SR | 10/01/12 | 4.7500% | 4,362 |
| GOLDMAN SACHS GROUP INC | 01/15/16 | 5.3500% | 1,972 |
| GOLDMAN SACHS GROUP INC | 10/15/13 | 5.2500% | 10,956 |
| GOLDMAN SACHS GROUP INC FDIC | 06/15/12 | 3.2500% | 3,855 |
| GOLDMAN SACHS GROUP INC FDIC | 07/15/11 | 1.6250% | 4,069 |
| GOLDMAN SACHS GROUP INC FDIC | 03/15/11 | 1.7000% | 4,065 |
| GOLDMAN SACHS GROUP INC SR NT | 01/15/15 | 5.1250% | 1,466 |
| GOLDMAN SACHS GROUP INC SR NT | 09/01/17 | 6.2500% | 8,889 |
| GOLDMAN SACHS GROUP INC SR NT | 02/14/12 | 5.3000% | 3,952 |
| GOLDMAN SACHS GROUP INC SR NT | 04/01/13 | 5.2500% | 1,290 |
| GOLDMAN SACHS GROUP INC SR NT | 01/15/14 | 5.1500% | 1,296 |
| GOLDMAN SACHS GROUP INC SUB GL | 01/15/27 | 5.9500% | 1,533 |
| GOLDMAN SACHS GROUP INC SUB NT | 10/01/37 | 6.7500% | 4,740 |

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|--------------------------------|----------|---------|-------|
| GREAT RIV ENERGY 1ST MTG 144A | 07/01/17 | 5.8290% | 2,077 |
| GRUPO TELEVISA SA SR NT | 05/15/18 | 6.0000% | 3,155 |
| GS MTG SECS CORP 04-GG2 A5 | 08/10/38 | VAR RT | 2,459 |
| GS MTG SECS CORP II 04-GG2 A-4 | 08/10/38 | 4.9640% | 2,613 |
| GS MTG SECS CORP II 2005-GG4 | 07/10/39 | 4.7510% | 2,437 |
| GS MTG SECS TR 07-GG10 CL A-AB | 08/10/45 | VAR RT | 7,742 |
| GTE CORP | 04/15/28 | 6.9400% | 1,728 |
| HAROT 2009-2 A4 | 01/15/13 | 4.4300% | 2,113 |
| HAROT 2009-3 A4 | 09/15/15 | 3.3000% | 1,026 |
| HARRIS CORP DEL NT | 12/01/17 | 5.9500% | 331 |
| HARTFORD FINL SVCS GRP | 10/01/41 | 6.1000% | 98 |
| HARTFORD LIFE GLOBAL #TR00116 | 02/15/11 | 5.2000% | 1,066 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2009
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|--------------------------------|---------------|---------------|---------------|
| HARTFORD LIFE GLOBAL FDG MTN | 01/17/12 | VAR RT | 2,202 |
| HEINZ (H J) FINANCE CO | 08/01/39 | 7.1250% | 897 |
| HERSHEY CO NT | 04/01/13 | 5.0000% | 1,187 |
| HERTZ VEH FING 05-2 CL A4 144A | 02/25/11 | 5.0100% | 502 |
| HESS CORP | 01/15/40 | 6.0000% | 2,269 |
| HEWLETT PACKARD CO GLOBAL NT | 03/01/14 | 6.1250% | 1,352 |
| HOME DEPOT INC SR NT | 03/01/16 | 5.4000% | 3,336 |
| HOME DEPOT INC SR NT | 12/16/36 | 5.8750% | 500 |
| HONEYWELL INTL INC SR NT | 03/15/36 | 5.7000% | 445 |
| HONEYWELL INTL INC SR NT | 03/15/37 | 5.7000% | 1,195 |
| HONEYWELL INTL INC SR NT | 03/15/17 | 5.3000% | 2,589 |
| HOSPIRA INC | 03/30/17 | 6.0500% | 3,129 |
| HOSPIRA INC | 05/15/15 | 6.4000% | 727 |
| HRPT PPTYS TR NT | 01/15/13 | 6.5000% | 1,140 |
| HRPT PPTYS TR SR NT | 08/15/16 | 6.2500% | 1,387 |
| HSBC BK USA NA MTN #SB0001 | 11/01/34 | 5.8750% | 1,100 |
| HSBC BK USA NEW YORK N Y | 04/01/14 | 4.6250% | 5,387 |
| HSBC BK USA TRANCE TRANCHE | 01/15/39 | 7.0000% | 1,180 |
| HSBC USA INC GTD NTS | 12/16/11 | 3.1250% | 3,216 |
| HSBC HLDGS PLC SUB NT | 06/01/38 | 6.8000% | 1,008 |
| HSBC HLDGS PLC SUB NT | 05/02/36 | 6.5000% | 867 |
| HSBC HLDGS PLC SUB NT | 09/15/37 | 6.5000% | 534 |
| HUNTINGTON AUTO 08 1 A-3A 144A | 04/16/12 | 4.8100% | 2,674 |
| HYUNDAI AUTO REC 06-B CL B | 05/15/13 | 5.1900% | 1,122 |
| HYUNDAI AUTO REC 08-A CL A-4A | 11/17/14 | 5.4800% | 1,600 |
| HYUNDAI AUTO RECV 2006-A CL B | 06/25/14 | 5.2900% | 536 |
| IBM CORP | 11/30/39 | 5.6000% | 571 |
| IBM CORP DEBENTURES | 08/01/27 | 6.2200% | 1,713 |
| INCO LTD | 09/15/32 | 7.2000% | 2,359 |
| INDYMAC MBS INC 03-A8 A1 | 10/25/18 | 3.7500% | 1,028 |
| INGERSOLL-RAND GLOBAL HLDG CO | 08/15/13 | 6.0000% | 4,235 |
| INTERNATIONAL BUS MACHS CORP | 06/15/13 | 7.5000% | 2,621 |
| INTERNATIONAL BUSINESS MACHS | 09/14/17 | 5.7000% | 5,015 |
| INTERNATIONAL BUSINESS MACHS | 10/15/18 | 7.6250% | 4,130 |
| INTERNATIONAL PAPER CO NT | 06/15/18 | 7.9500% | 4,048 |
| INTUIT SR NT | 03/15/17 | 5.7500% | 2,563 |
| ITALY REP SR SUB NT | 09/20/16 | 5.2500% | 5,093 |
| JC P&L TRANSITION FDG 02-A A-4 | 06/05/19 | 6.1600% | 1,376 |

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|---------------------------------|----------|---------|--------|
| JC P&L TRANSITION FDG II 06A A4 | 06/05/21 | 5.6100% | 2,218 |
| JDOT 2009-A A3 | 10/15/13 | 2.5900% | 2,545 |
| JEFFERIES GROUP INC NEW SR DEB | 01/15/36 | 6.2500% | 1,450 |
| JERSEY CENT PWR & LT CO SR NT | 06/01/17 | 5.6500% | 2,078 |
| JOHN DEERE OWNER CL A-4 | 03/16/15 | 4.8900% | 2,536 |
| JOHN DEERE TR 06 CL A4 | 06/17/13 | 5.3900% | 1,576 |
| JP MORGAN CHASE & CO NOTES | 04/23/19 | 6.3000% | 8,766 |
| JP MORGAN CHASE 07-CB19 ASB | 02/12/49 | VAR RT | 4,531 |
| JP MORGAN CHASE & CO GLOBAL NT | 01/15/12 | 4.5000% | 2,633 |
| JP MORGAN CHASE NK NA NEW YORK | 10/01/17 | 6.0000% | 15,253 |
| JP MORGAN MTG ACQ 06-CH2 A1FB | 10/25/36 | VAR RT | 221 |
| JP MORGAN CHASE & CO FDIC GTD | 12/01/11 | 3.1250% | 6,857 |
| JP MORGAN CHASE & CO FDIC GTD | 02/23/11 | 1.6500% | 4,069 |
| JP MORGAN CHASE & CO FDIC SR NT | 12/01/10 | 2.6250% | 5,112 |
| JP MORGAN CHASE & CO FDIC NT | 06/15/12 | 2.2000% | 25,347 |
| JP MORGAN CHASE & CO SR NT | 01/15/18 | 6.0000% | 2,795 |
| JP MORGAN CHASE & CO SUB NT | 06/27/17 | 6.1250% | 1,603 |
| JP MORGAN CHASE CAP XXV CAP SEC | 10/01/37 | 6.8000% | 1,051 |
| JPM CHASE CAPITAL XXVII | 11/01/39 | 7.0000% | 2,164 |
| JPMCC 2009-IWST A1 | 12/01/27 | 4.3140% | 3,383 |
| JPMCC 2009-IWST A2 | 12/05/27 | 5.6330% | 2,653 |
| KANSAS GAS & ELECTRIC CO | 06/15/19 | 6.7000% | 1,097 |
| KELLOGG CO SR NT | 12/03/12 | 5.1250% | 2,567 |
| KELLOGG CO SR NT | 03/06/13 | 4.2500% | 7,981 |
| KIMBERLY CLARK CORP NT | 08/01/17 | 6.1250% | 1,839 |
| KINDER MORGAN ENERGY PARTNERS | 03/15/12 | 7.1250% | 2,225 |
| KINDER MORGAN ENERGY PARTNERS | 03/15/35 | 5.8000% | 1,254 |
| KINDER MORGAN ENERGY PARTNERS | 09/01/39 | 6.5000% | 2,056 |
| KRAFT FOOD INC BD | 02/11/13 | 6.0000% | 4,052 |
| KRAFT FOODS INC GLOBAL NT | 11/01/11 | 5.6250% | 858 |
| KRAFT FOODS INC NT | 02/01/38 | 6.8750% | 2,213 |
| KRAFT FOODS INC NT | 11/01/31 | 6.5000% | 866 |
| KRAFT FOODS INC NT | 10/01/13 | 5.2500% | 2,247 |
| KRAFT FOODS INC NT | 08/11/17 | 6.5000% | 3,594 |
| KREDITANSTALT FUR WIEDERAUFBAU | 01/17/12 | 2.0000% | 7,784 |
| KROGER CO SR NT | 04/15/13 | 5.0000% | 1,879 |
| LANDESKREDITBANK GLOBAL NT | 01/13/12 | 4.8750% | 3,728 |
| LANDWIRTSCHAFTLICHE RENTE NT | 07/02/12 | 5.2500% | 2,987 |
| LB UBS COML MTG TR 06-C3 CL A2 | 03/15/39 | 5.5320% | 1,536 |
| LILLY ELI & CO NT | 03/15/17 | 5.2000% | 2,892 |
| LINCOLN NATIONAL CORP | 02/15/20 | 6.2500% | 1,202 |
| LINCOLN NATL CORP IND SR NT | 04/07/36 | 6.1500% | 3,228 |
| LOCKHEED MARTIN CO GTD | 05/01/26 | 7.7500% | 1,322 |
| LOCKHEED MARTIN CORP NT | 09/01/36 | 6.1500% | 1,284 |
| LOCKHEED MARTIN CORP NT | 03/14/13 | 4.1210% | 3,708 |
| LONG BEACH ACCEP AUTO 06-B A4 | 06/15/12 | 4.5220% | 682 |

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|-----------------------------------|----------|---------|-------|
| LORAL CORP DEB | 09/15/23 | 7.0000% | 1,145 |
| MARATHON OIL CORP SR NT | 10/01/37 | 6.6000% | 394 |
| MARKEL CORP SR NT | 08/15/34 | 7.3500% | 1,941 |
| MARLIN LEASING 06-1A CLB1 144A | 09/16/13 | 5.6300% | 465 |
| MARLIN LEASING REC 05-1 144A | 08/15/12 | 5.2500% | 16 |
| MARLIN LEASING REC 06-1A4 144A | 09/16/13 | 5.3300% | 289 |
| MARSH & MCLENNAN COS INC SR NT | 09/15/10 | 5.1500% | 2,289 |
| MARTIN MARIETTA MATLS INC SR | 04/15/18 | 6.6000% | 1,655 |
| MASSACHUSETTS RRB BEC-1 CL A-5 | 03/15/12 | 7.0300% | 702 |
| MASSMUTUAL LIFE INS CO | 06/01/39 | 8.8750% | 2,687 |
| MBART 2009-1 A4 | 03/15/16 | 2.4300% | 549 |
| MBNA CR CARD MASTER 04-B1 B1 | 08/15/16 | 4.4500% | 4,932 |
| MBNA CR CARD TR 02-1 CL C | 07/15/14 | 6.8000% | 7,961 |
| MBNA CR CARD 03 1 CL C | 06/15/12 | VAR RT | 1,001 |
| MBNA CR CARD 05-6 CL A | 01/15/13 | 4.5000% | 2,147 |
| MBNA MASTER CR CARD 00-E CL A | 10/15/12 | 7.8000% | 1,801 |
| MCDONALDS CORP MTN | 10/15/17 | 5.8000% | 606 |
| MERCK & CO INC DEBS | 03/01/28 | 6.4000% | 1,320 |
| MERCK & CO INC MTNS TR 00011 | 05/13/37 | 5.7600% | 544 |
| MERRILL LYNCH & CO INC MEDIUM | 02/05/13 | 5.4500% | 1,539 |
| MERRILL LYNCH & CO INC MEDIUM | 04/25/18 | 6.8750% | 5,941 |
| MERRILL LYNCH & CO INC SUB NT | 09/15/26 | 6.2200% | 1,861 |
| MERRILL LYNCH & CO INC SUB NT | 05/16/16 | 6.0500% | 2,653 |
| MERRILL LYNCH & CO INC SUB NT | 05/02/17 | 5.7000% | 705 |
| MID STATE TR XI ASSET BKD CL A | 07/15/38 | 4.8640% | 997 |
| MIDAMERICAN ENERGY CO SR NT | 03/15/18 | 5.3000% | 1,103 |
| MIDAMERICAN ENERGY HLDGS CO | 09/15/37 | 6.5000% | 957 |
| MIDAMERICAN ENERGY HLDGS CO | 10/15/36 | 5.8000% | 3,311 |
| MIDAMERICAN ENERGY HLDGS CO | 04/01/36 | 6.1250% | 1,671 |
| MIDLAND BANK PLC NTS | 03/15/11 | 6.9500% | 3,548 |
| MID-STATE TR VI BKD NTS CL A-1 | 07/01/35 | 7.3400% | 2,715 |
| MILLER BREWING CO GTD NT 144A | 08/15/13 | 5.5000% | 1,094 |
| ML CFC COML MTG 06 2 CL A3 | 06/12/46 | VAR RT | 3,121 |
| MMAF 2009-AA A3 | 11/15/13 | 2.3700% | 7,009 |
| MMAF 2009-AA A4 | 01/15/30 | 3.5100% | 4,308 |
| MOBIL CORP NT | 08/15/21 | 8.6250% | 1,741 |
| MORGAN STANLEY | 05/13/19 | 7.3000% | 749 |
| MORGAN STANLEY | 09/23/19 | 5.6250% | 4,889 |
| MORGAN STANLEY | 11/20/14 | 4.2000% | 3,530 |
| MORGAN STANLEY 05-IQ10 CL A4A | 09/15/42 | 5.2300% | 1,844 |
| MORGAN STANLEY CAP 05TOP19 A4A | 06/12/47 | 4.8900% | 1,930 |
| MORGAN STANLEY CAP 06-IQ11 A-4 | 10/15/42 | VAR RT | 2,492 |
| MORGAN STANLEY DW & CO GL NT | 04/15/11 | 6.7500% | 624 |
| MORGAN STANLEY FDIC GTD TLGP | 12/01/11 | 3.2500% | 4,478 |
| MORGAN STANLEY FDIC GTD TLGP | 09/22/11 | 2.0000% | 4,599 |
| MORGAN STANLEY GLOBAL MED TERM | 04/27/17 | 5.5500% | 9,312 |
| MORGAN STANLEY GLOBAL MEDIUM | 04/01/18 | 6.6250% | 711 |
| MORGAN STANLEY NT | 10/15/15 | 5.3750% | 9,384 |
| MORGAN STANLEY NT | 01/09/17 | 5.4500% | 3,554 |
| NABISCO INC DEBS | 06/15/15 | 7.5500% | 4,048 |

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|--------------------------------|----------|----------|-------|
| NATIONAL CITY BK MTN #SB 00007 | 06/07/17 | 5.8000% | 917 |
| NATIONAL CITY BK MTN #SB 00003 | 12/15/11 | 6.2000% | 1,438 |
| NATIONAL CITY BK MTN #SB 00001 | 07/01/18 | 4.2500% | 1,942 |
| NATIONAL CITY CORP SUB DEB | 05/15/19 | 6.8750% | 595 |
| NATIONAL RURAL UTILS COOP FIN | 11/01/18 | 10.3750% | 3,624 |
| NATIONAL RURAL UTILS COOP | 09/16/12 | 2.6250% | 995 |
| NATIONWIDE FINL SVCS INC JR | 05/15/37 | 6.7500% | 1,207 |
| NATIONWIDE HEALTH PPTYS INC | 07/15/11 | 6.5000% | 1,354 |
| NATIONWIDE MUTUAL INSURANCE | 08/15/39 | 9.3750% | 1,419 |
| NEVADA PWR CO REF & MTG NT SER | 08/01/18 | 6.5000% | 1,737 |
| NEW CENTRY HOME EQTY 04-A MI1 | 08/25/34 | VAR RT | 1,043 |
| NEW ENGLAND TELEPHONE | 11/15/29 | 7.8750% | 1,441 |
| NEWMONT MNG CORP NT | 04/01/35 | 5.8750% | 754 |
| NEWMONT MNG CORP | 10/01/39 | 6.2500% | 2,860 |
| NEWS AMERICA HOLDINGS | 08/01/34 | 8.4500% | 235 |
| NEWS AMER HLDGS | 02/01/13 | 9.2500% | 2,748 |
| NEWS AMER INC BD | 12/15/34 | 6.2000% | 3,298 |
| NEWS AMER INC BD | 12/15/14 | 5.3000% | 3,260 |
| NEWS AMER INC GTD SR DEBS | 04/08/28 | 7.1250% | 625 |
| NEWS AMER INC | 08/15/39 | 6.9000% | 3,190 |
| NEWS AMER INC SR NT | 12/15/35 | 6.4000% | 717 |
| NEW YORK LIFE INSURANCE 144A | 11/15/39 | 6.7500% | 1,657 |
| NIAGARA MOHAWK POWER | 08/15/19 | 4.8810% | 2,015 |
| NISOURCE FIN CORP GTD NT | 03/15/16 | 10.7500% | 3,253 |
| NISOURCE FIN CORP NT | 03/15/18 | 6.4000% | 313 |
| NORAND INC NT | 10/15/15 | 6.0000% | 4,122 |
| NORANDA INC NT | 07/15/12 | 7.2500% | 2,540 |
| NORANDA INC NT | 06/15/35 | 6.2000% | 2,478 |
| NORDEA BANK AB 144A | 11/13/14 | 3.7000% | 2,189 |
| NORDSTROM INC SR DEBS | 03/15/28 | 6.9500% | 851 |
| NORSK HYDRO AS | 11/15/25 | 7.1500% | 562 |
| NORSK HYDRO AS DEB | 09/23/27 | 7.2500% | 806 |
| NORTHERN STS PWR CO MINN 1ST | 03/01/18 | 5.2500% | 2,256 |
| NORTHROP GRUMMAN CORP DEB | 03/01/26 | 7.8750% | 2,686 |
| NOVARTIS SECS INVEST LTD | 02/10/19 | 5.1250% | 5,161 |
| NYCTL 2005-A TR SER 05-A 144A | 12/10/18 | 4.7800% | 69 |
| NYCTL 2006-A TR CL A 144A | 11/10/19 | 5.9300% | 10 |
| OCCIDENTAL PETE CORP SR NT | 11/01/13 | 7.0000% | 2,327 |
| OHIO EDISON CO | 07/15/16 | 6.4000% | 2,741 |
| ONCOR ELEC DELIVERY 03-1 A-2 | 02/15/12 | 4.0300% | 326 |
| ONCOR ELEC DELIVERY CO | 09/01/38 | 7.5000% | 564 |
| ONCOR ELEC DELIVERY CO SR SECD | 05/01/12 | 6.3750% | 2,851 |
| ONEOK PARTNERS LP SR NT | 03/01/19 | 8.6250% | 1,860 |
| ORACLE CORP | 07/08/39 | 6.1250% | 818 |
| ORACLE CORP NT | 04/15/18 | 5.7500% | 2,744 |
| ORACLE CORP/OZARK HLDG INC | 01/15/16 | 5.2500% | 5,349 |
| ORIGEN MANUFACTURERS HSG 15-A | 10/15/21 | 4.9700% | 678 |
| PACIFIC BELL DEB | 03/15/26 | 7.1250% | 1,916 |
| PACIFICORP 1ST MTG BD | 04/01/37 | 5.7500% | 2,327 |
| PACIFICORP 1ST MTG BD | 11/15/11 | 6.9000% | 4,365 |
| PACIFICORP 1ST MTG BD | 07/15/38 | 6.3500% | 1,415 |

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| | | | |
|--------------------------------|----------|---------|-------|
| PACTIV CORP NT | 01/15/18 | 6.4000% | 1,351 |
| PANHANDLE EASTN PIPE LINE CO | 11/01/17 | 6.2000% | 1,447 |
| PARKER-HANNIFIN CORP MEDIUM | 05/15/18 | 5.5000% | 2,689 |
| PECO ENERGY TRANSITION 01-A BD | 12/31/10 | 6.5200% | 2,178 |
| PEMEX PROJ FDG MASTER TR 144A | 06/15/38 | 6.6250% | 747 |
| PENN MUT LIFE INS CO 144A | 06/15/34 | 6.6500% | 685 |
| PEPSIAMERICAS INC NT | 01/15/15 | 4.8750% | 984 |
| PEPSIAMERICAS INC NT | 02/15/14 | 4.3750% | 4,769 |
| PETROBRAS INTL FIN CO GLOBAL | 03/01/18 | 5.8750% | 4,746 |
| PETROBRAS INTL FIN CO GTD | 03/15/19 | 7.8750% | 1,004 |
| PETROBRAS INTL FIN CO | 01/20/20 | 5.7500% | 2,201 |
| PETROBRAS INTL | 01/20/40 | 6.8750% | 2,819 |
| PETRO-CDA SR NT | 05/15/18 | 6.0500% | 2,075 |
| PETRO-CDA SR NT | 07/15/13 | 4.0000% | 1,580 |
| PETROLEOS MEXICANOS | 05/03/19 | 8.0000% | 1,129 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2009
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|--------------------------------|---------------|---------------|---------------|
| PFIZER INC NT | 03/15/12 | 4.4500% | 2,782 |
| PHILIP MORRIS INTL INC NT | 05/16/38 | 6.3750% | 946 |
| PHILIP MORRIS INTL INC NT | 03/17/14 | 6.8750% | 1,087 |
| PHILIP MORRIS INTL INC NT | 05/16/18 | 5.6500% | 2,370 |
| PLAINS ALL AMER PIPELINE | 05/01/19 | 8.7500% | 2,277 |
| PNC FUNDING CORP | 06/22/11 | 1.8750% | 4,045 |
| POLAR TANKERS INC NT 144A | 05/10/37 | 5.9510% | 1,448 |
| POPULAR ABS INC 04-5 AF4 | 12/25/34 | VAR RT | 1,438 |
| POPULAR ABS INC 2005-3 CL M-1 | 07/25/35 | VAR RT | 458 |
| POPULAR ABS INC SER 2004-4 AF6 | 09/25/34 | VAR RT | 1,158 |
| POTASH CORP-SASKATCHEWAN | 05/15/14 | 5.2500% | 5,178 |
| PPL ELEC UTILS CORP SR SECD BD | 08/15/37 | 6.4500% | 1,517 |
| PPL ENERGY SUPPLY LLC SR NT | 05/01/18 | 6.5000% | 2,126 |
| PROCTER & GAMBLE CO DEB | 09/01/24 | 8.0000% | 973 |
| PROGRESS ENERGY INC SR NT | 04/15/12 | 6.8500% | 441 |
| PROGRESS ENERGY INC | 12/01/39 | 6.0000% | 764 |
| PRUDENTIAL FINL INC MTN | 12/14/36 | 5.7000% | 4,076 |
| PSE&G TRANSITION FDG 01-1 A-6 | 06/15/15 | 6.6100% | 1,948 |
| PSE&G TRANSITION FDG 01-1 A-8 | 12/15/17 | 6.8900% | 2,718 |
| PSI ENERGY INC DEB | 09/15/13 | 5.0000% | 2,478 |
| QUEST DIAGNOSTICS INC SR NT | 07/01/37 | 6.9500% | 675 |
| QUEST DIAGNOSTICS INC SR NT | 11/01/10 | 5.1250% | 2,466 |
| QUEST DIAGNOSTICS INC | 01/30/20 | 4.7500% | 869 |
| RAYTHEON COMPANY | 02/15/20 | 4.4000% | 517 |
| REGENCY CTRS L P GTD NT | 06/15/17 | 5.8750% | 312 |
| REINSURANCE GRP OF AMER | 11/15/19 | 6.4500% | 1,744 |
| RESIDENTIAL ASSET 04-RS12 AI4 | 03/25/33 | 4.6200% | 754 |
| REYNOLDS AMERN INC SR SECD NT | 06/01/16 | 7.6250% | 2,207 |
| RIO TINTO FINANCE PLC | 05/01/14 | 8.9500% | 3,839 |
| RIO TINTO FIN USA LTD GTD NT | 07/15/13 | 5.8750% | 4,435 |
| RIO TINTO FIN USA LTD NT | 07/15/28 | 7.1250% | 1,081 |
| ROCHE HLDGS INC | 03/01/19 | 6.0000% | 921 |
| ROCHE HLDGS INC GTD NT 144A | 03/01/39 | 7.0000% | 780 |
| ROGERS CABLE INC | 05/01/12 | 7.8750% | 7,835 |
| ROGERS COMMUNICATIONS INC SR | 08/15/18 | 6.8000% | 2,087 |
| ROGERS WIRELESS INC SECD NT | 03/15/15 | 7.5000% | 3,187 |
| ROWAN COMPANIES INC | 08/01/19 | 7.8750% | 1,550 |
| SAFEWAY INC | 08/16/10 | 4.9500% | 2,127 |

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| | | | |
|--------------------------------|----------|---------|--------|
| SAFEWAY INC NT | 03/15/14 | 6.2500% | 448 |
| SCANA CORP MTN TRNAHCE TR00014 | 05/15/11 | 6.8750% | 1,074 |
| SCANA CORP NEW MEDIUM TERM NT | 04/01/20 | 6.2500% | 1,419 |
| SCHERING-PLOUGH | 09/15/37 | 6.5500% | 2,977 |
| SCHERING-PLOUGH SR NT | 09/15/17 | 6.0000% | 991 |
| SCOTTISH PWR PLC NT | 03/15/15 | 5.3750% | 454 |
| SEMPRA ENERGY | 06/01/16 | 6.5000% | 1,968 |
| SIEMENS NV 144A | 08/17/26 | 6.1250% | 2,602 |
| SIGMA ERISA LIQUIDATING POOL | 12/31/49 | VAR RT | 598 |
| SLM CORP MTN # TR 00057 | 05/15/14 | 5.3750% | 1,659 |
| SOUTHERN CALIF EDISON CO | 01/15/16 | 5.0000% | 1,924 |
| SOUTHERN CALIF EDISON CO REF | 02/01/38 | 5.9500% | 438 |
| SOUTHERN COPPER CORP DEL NT | 07/27/35 | 7.5000% | 1,006 |
| SOUTHERN UN CO NEW SR NT | 02/01/24 | 7.6000% | 864 |
| SPECTRA ENERGY CAP LLC SR NT | 09/15/38 | 7.5000% | 918 |
| STATE STREET CORP | 03/15/11 | 1.8500% | 4,075 |
| SUNCOR ENERGY INC NT | 12/01/34 | 5.9500% | 300 |
| SUNCOR ENERGY INC NT | 06/01/18 | 6.1000% | 946 |
| SYSCO CORP NT | 09/21/35 | 5.3750% | 326 |
| SYSTEMS 2001 ASSET TRUST | 09/15/13 | 6.6640% | 199 |
| SYSTEMS 2001-A T CL B 144A | 12/15/11 | 7.1560% | 3,205 |
| TALISMAN ENERGY INC SR NT | 02/01/37 | 5.8500% | 507 |
| TARGET CORP NT | 01/15/13 | 5.1250% | 3,335 |
| TCI COMMUNICATIONS INC DEB | 02/15/26 | 7.8750% | 2,071 |
| TEACHERS INSUR & ANNUITY | 12/16/39 | 6.8500% | 957 |
| TELECOM ITALIA CAP GTD SR NT B | 11/15/13 | 5.2500% | 10,163 |
| TELEFONICA EMISIONES S A U | 06/20/11 | 5.9840% | 4,242 |
| TELEFONICA EMISIONES S A U SR | 06/20/16 | 6.4210% | 6,492 |
| TELEFONICA SA | 07/15/19 | 5.8770% | 3,509 |
| TELEFONOS DE MEXICO SAB 144A | 11/15/19 | 5.5000% | 4,090 |
| TEVA PHARMACEUTICAL FIN CO LLC | 02/01/36 | 6.1500% | 2,380 |
| TEVA PHARMACEUTICAL FIN LLC | 02/01/16 | 5.5500% | 3,868 |
| THOMSON REUTERS CORP GTD NT | 07/15/13 | 5.9500% | 4,218 |
| TIME WARNER CABLE INC | 05/01/17 | 5.8500% | 4,985 |
| TIME WARNER CABLE INC | 02/01/20 | 5.0000% | 1,446 |
| TIME WARNER CABLE INC NT | 04/01/19 | 8.2500% | 3,710 |
| TIME WARNER CABLE INC NT | 05/01/37 | 6.5500% | 1,811 |
| TIME WARNER CABLE INC NT | 07/01/13 | 6.2000% | 3,442 |
| TIME WARNER CABLE INC NT | 02/14/14 | 8.2500% | 4,814 |
| TIME WARNER COS INC | 02/01/24 | 7.5700% | 4,456 |
| TIME WARNER ENTMT CO LP | 07/15/33 | 8.3750% | 836 |
| TIME WARNER INC BNDS | 05/15/29 | 6.6250% | 401 |
| TRANSCANADA PIPELINES LTD SR | 10/15/37 | 6.2000% | 754 |
| TRANSCANADA PIPELINES LTD SR | 01/15/39 | 7.6250% | 772 |
| TRANSOCEAN INC SR NT | 03/15/13 | 5.2500% | 3,269 |
| TRAVELERS COS INC SR NT | 06/15/37 | 6.2500% | 4,507 |
| TURNER BROADCASTING SYSTEMS | 07/01/13 | 8.3750% | 894 |
| TXU ELEC DELIVERY 04-1 BD A3 | 05/15/18 | 5.2900% | 4,372 |
| TXU ELEC DELIVERY TRANSITION | 11/17/14 | 4.8100% | 4,911 |
| TYCO INTL FINANCE | 10/15/14 | 4.1250% | 2,071 |
| TYCO INTL FINANCE SA NT | 01/15/19 | 8.5000% | 2,503 |

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|--------------------------------|----------|---------|-------|
| TYCO INTL GROUP SA SR NT | 10/15/11 | 6.3750% | 1,690 |
| UBS AG STAMFORD # SR 00047 | 07/15/16 | 5.8750% | 2,844 |
| UBS AG STAMFORD BRH MEDIUM | 12/20/17 | 5.8750% | 7,750 |
| UBS AG STAMFORD BRH MEDIUM | 04/25/18 | 5.7500% | 2,065 |
| UFJ FIN ARUBA A E C GTD NT | 07/15/13 | 6.7500% | 2,748 |
| UNION ELEC CO SR SECD NT | 04/01/18 | 6.0000% | 929 |
| UNION PAC CORP NT | 01/15/11 | 6.6500% | 1,916 |
| UNION PAC RES GROUP INC DEB | 05/15/28 | 7.1500% | 2,422 |
| UNION PACIFIC CORP BDS | 02/01/29 | 6.6250% | 1,936 |
| UNITED PARCEL SVC INC SR NT | 01/15/38 | 6.2000% | 3,112 |
| UNITED TECHNOLOGIES CORP NT | 12/15/17 | 5.3750% | 399 |
| UNITED TECHNOLOGIES CORP NT | 06/01/36 | 6.0500% | 1,303 |
| UNITED TECHNOLOGIES CORP NT | 05/01/35 | 5.4000% | 395 |
| UNITED TECHNOLOGIES CORP NT | 05/15/12 | 6.1000% | 1,522 |
| UNITEDHEALTH GROUP INC NT | 03/15/11 | 5.2500% | 1,578 |
| UNITEDHEALTH GROUP INC NT | 03/15/36 | 5.8000% | 646 |
| UNITEDHEALTH GROUP INC NT | 06/15/37 | 6.5000% | 1,087 |
| UNITEDHEALTH GROUP INC SR NT | 03/15/15 | 4.8750% | 522 |
| US BANCORP | 05/15/12 | 1.8000% | 2,522 |
| US BK NATL ASSN MTN #SB 00001 | 08/01/11 | 6.3750% | 2,056 |
| US CENTRAL FEDERAL CRED | 10/19/12 | 1.9000% | 4,521 |
| USA WASTE SERVICES INC SR NTS | 07/15/28 | 7.0000% | 1,480 |
| USAA AUTO OWNER 07 2 CL A-4 | 06/15/13 | 5.0700% | 2,618 |
| USAA AUTO OWNER 08 1 CL A-3 | 04/16/12 | 4.1600% | 669 |
| USAA AUTO OWNER 09-1 A-4 | 09/15/14 | 4.7700% | 2,662 |
| USAOT 2009-2 A4 | 07/15/15 | 2.5300% | 997 |
| VALE OVERSEAS LTD GTD NT | 11/21/36 | 6.8750% | 1,917 |
| VALE OVERSEAS LIMITED | 09/15/19 | 5.6250% | 2,274 |
| VALERO ENERGY CORP NT | 06/15/17 | 6.1250% | 1,303 |
| VALERO ENERGY CORP NT | 06/15/37 | 6.6250% | 1,063 |
| VANDERBILT MTG & FIN 02B CL A4 | 02/07/26 | 5.8400% | 1,774 |
| VANDERBILT MTG & FIN 03A CL A4 | 05/07/26 | 6.2100% | 1,660 |
| VANDERBILT MTG & FIN INC 01-C | 01/07/27 | 5.9600% | 1,455 |
| VANDERBILT MTG 01-A CL A-4 | 06/07/28 | 7.2350% | 1,306 |
| VANDERBILT MTG 02-C A4 | 08/07/24 | 6.5700% | 1,985 |
| VERIZON COMMUNICATIONS INC NT | 02/15/16 | 5.5500% | 3,307 |
| VERIZON COMMUNICATIONS INC NT | 04/15/18 | 6.1000% | 5,084 |
| VERIZON COMMUNICATIONS INC NT | 03/01/39 | 8.9500% | 6,251 |
| VERIZON GLOBAL FDG CORP NT | 09/15/35 | 5.8500% | 633 |
| VERIZON MD INC DEB SER B | 06/15/33 | 5.1250% | 6,244 |
| VERIZON NEW ENG INC DEB | 09/15/11 | 6.5000% | 1,320 |
| VIACOM INC NEW SR NT | 10/05/37 | 6.7500% | 937 |
| VIRGINIA ELE & PWR CO SR NT | 01/15/36 | 6.0000% | 1,494 |
| VIRGINIA ELEC & PWR CO A | 01/15/16 | 5.4000% | 4,660 |
| VIRGINIA ELEC & PWR CO SR DEB | 11/15/38 | 8.8750% | 272 |
| VIRGINIA ELEC & PWR CO SR NT | 03/01/13 | 4.7500% | 2,023 |
| VIVENDI NT 144A | 04/04/13 | 5.7500% | 1,281 |
| VODAFONE GROUP INC NEW NT | 03/15/16 | 5.7500% | 4,110 |
| VODAFONE GROUP PLC NEW NT | 12/16/13 | 5.0000% | 2,208 |
| VWALT 2009-A A3 | 04/16/12 | 3.4100% | 3,081 |
| WACHOVIA AUTO LN 07-1 CL C 5 | 10/22/12 | 5.4500% | 1,661 |

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| | | | |
|----------------------------------|----------|---------|-----------|
| WACHOVIA BK NATL ASSN MEDIUM | 11/15/17 | 6.0000% | 2,567 |
| WACHOVIA BK NATL ASSN MTN | 01/15/38 | 6.6000% | 2,208 |
| WACHOVIA CORP GLOBAL MEDIUM | 05/01/13 | 5.5000% | 1,960 |
| WAL MART STORES INC NT | 09/01/35 | 5.2500% | 4,742 |
| WALMART STORES INC GLOBAL NT | 02/15/11 | 4.1250% | 1,798 |
| WAL-MART STORES INC NT | 04/15/38 | 6.2000% | 3,978 |
| WASTE MGMT INC DEL SR NT | 03/11/19 | 7.3750% | 2,008 |
| WASTE MGMT INC DEL SR NT | 11/15/12 | 6.3750% | 1,138 |
| WELLPOINT INC NT | 12/15/34 | 5.9500% | 754 |
| WELLPOINT INC NT | 12/15/14 | 5.0000% | 3,477 |
| WELLPOINT INC NT | 01/15/11 | 5.0000% | 1,057 |
| WELLS FARGO & CO NEW SR NT | 10/23/12 | 5.2500% | 1,549 |
| WELLS FARGO & CO NEW SR NT | 01/12/11 | 4.8750% | 90 |
| WELLS FARGO & CO NEW SR NT | 01/31/13 | 4.3750% | 3,707 |
| WELLS FARGO & CO FDIC GTD TLGP | 12/09/11 | 3.0000% | 3,314 |
| WELLS FARGO HOME EQ 04 2 AI-5 | 11/25/28 | VAR RT | 2,162 |
| WILLIAMS COS INC DEB SER A | 01/15/31 | 7.5000% | 1,715 |
| WOART 2006-BA B | 03/17/14 | 5.2600% | 3,092 |
| WYETH NT | 04/01/17 | 5.4500% | 2,178 |
| WYETH NT | 02/15/16 | 5.5000% | 10,929 |
| WYETH SR NT | 02/01/24 | 6.4500% | 1,400 |
| XCEL ENERGY INC SR NT | 07/01/36 | 6.5000% | 1,554 |
| XEROX CORPORATION | 05/15/14 | 8.2500% | 1,631 |
| XEROX CORPORATION | 12/15/39 | 6.7500% | 1,135 |
| XTO ENERGY INC SR NT | 04/15/13 | 6.2500% | 1,558 |
| XTO ENERGY INC SR NT | 08/01/17 | 6.2500% | 2,223 |
| XTO ENERGY INC SR NT | 12/15/18 | 6.5000% | 2,991 |
| XTO ENERGY INC SR NT | 06/15/38 | 6.3750% | 683 |
| ZIMMER HOLDINGS INC | 11/30/19 | 4.6250% | 1,581 |
| ZIMMER HOLDINGS INC | 11/30/39 | 5.7500% | 317 |
| Total Corporate Debt Instruments | | \$ | 1,843,001 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2009
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|--|---------------|---------------|---------------------|
| Other Investments: | | | |
| BRAZIL FEDERATIVE REP | 01/17/17 | 6.0000% | \$ 5,487 |
| BRAZIL FEDERATIVE REP BD | 01/20/34 | 8.2500% | 204 |
| CANADA GOVERNMENT | 09/10/14 | 2.3750% | 7,867 |
| FINANCEMENT QUEBEC | 10/25/12 | 5.0000% | 1,486 |
| ILLINOIS ST | 06/01/33 | 5.1000% | 2,391 |
| KOREA DEV BK NT | 09/16/10 | 4.6250% | 1,078 |
| LOS ANGELES CALIF UNI SCH DIST | 07/01/34 | 5.7500% | 1,951 |
| NEW BRUNSWICK PROV CDA BD | 02/21/17 | 5.2000% | 4,112 |
| NORTH TEXAS TWY AUTH REV | 01/01/49 | 6.7180% | 1,564 |
| NOVA SCOTIA PROV CDA BD | 01/26/17 | 5.1250% | 3,911 |
| ONTARIO PROVINCE OF | 06/16/14 | 4.1000% | 4,582 |
| PORT AUTH NY & NJ | 12/01/19 | 5.3090% | 2,108 |
| PROV OF QUEBEC | 05/26/15 | 4.6000% | 2,897 |
| QUEBEC PROV CDA GLOBAL NT | 11/14/16 | 5.1250% | 2,147 |
| REPUBLIC OF POLAND | 07/15/19 | 6.3750% | 1,931 |
| REPUBLIC OF SOUTH AFRICA | 05/27/19 | 6.8750% | 973 |
| TRUSTEES OF PRINCETON UNIV | 03/01/19 | 4.9500% | 1,576 |
| UNITED MEXICAN MTN #TR00019 | 01/15/17 | 5.6250% | 4,769 |
| UNITED MEXICAN STS #TR 00013 | 04/08/33 | 7.5000% | 821 |
| UNITED MEXICAN STS MTN TR00021 | 03/19/19 | 5.9500% | 902 |
| UNITED MEXICAN STS MTN #00022 | 02/17/14 | 5.8750% | 3,273 |
| UNIVERSITY TEX UNIV REVS | 08/15/41 | 6.2760% | 373 |
| WISCONSIN ST GEN REV TXB-SER A | 05/01/13 | 4.8000% | 513 |
| WISCONSIN ST GEN REV TXB-SER A | 05/01/18 | 5.2000% | 329 |
| WISCONSIN ST GEN REV TXB-SER A | 05/01/26 | 5.7000% | 778 |
| Total Other Investments | | | \$ 58,023 |
| **Common/Collective Trust: | | | |
| TBC INC. POOLED EMP DAILY | 12/31/49 | VAR RT | \$ 325,561 |
| Liabilities for pending settlements | | | \$ (27,227) |
| Total Investment Contract | | | \$ 4,022,311 |

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Total Fixed Income Fund \$ 4,620,993

**Parties-in-interest

| Description | Principal Amount or Shares/Units | Current Value |
|--|----------------------------------|---------------|
| **T. Rowe Price Retirement Funds Inc 2005 Trust Fund - Common Collective Trust | 3,690 \$ | 37,306 |
| **T. Rowe Price Retirement Funds Inc 2010 Trust Fund - Common Collective Trust | 10,699 | 106,139 |
| **T. Rowe Price Retirement Funds Inc 2015 Trust Fund - Common Collective Trust | 13,579 | 132,260 |
| **T. Rowe Price Retirement Funds Inc 2020 Trust Fund - Common Collective Trust | 27,072 | 259,346 |
| **T. Rowe Price Retirement Funds Inc 2025 Trust Fund - Common Collective Trust | 15,780 | 148,652 |
| **T. Rowe Price Retirement Funds Inc 2030 Trust Fund - Common Collective Trust | 16,373 | 152,271 |
| **T. Rowe Price Retirement Funds Inc 2035 Trust Fund - Common Collective Trust | 4,231 | 39,050 |
| **T. Rowe Price Retirement Funds Inc 2040 Trust Fund - Common Collective Trust | 15,632 | 144,440 |
| **T. Rowe Price Retirement Funds Inc 2045 Trust Fund - Common Collective Trust | 2,884 | 26,645 |
| **T. Rowe Price Retirement Funds Inc 2050 Trust Fund - Common Collective Trust | 323 | 2,992 |
| **T. Rowe Price Retirement Funds Inc 2055 Trust Fund - Common Collective Trust | 710 | 6,549 |
| **T. Rowe Price Retirement Funds Inc Income Trust Fund - Common Collective Trust | 6,337 | 65,204 |
| Total T. Rowe Price Trust Funds | \$ 1,120,854 | |

**Parties-in-interest

| Description | Principal Amount or Shares/Units | Current Value |
|--|--|------------------|
| TRADELINK BROKERAGE LINK ACCOUNT | | |
| Participant - Directed Brokerage Account | | \$ 249,796 |
| ADMINISTRATIVE FUND | | |
| TBC Inc Pooled Emp Daily - Common Collective Trust | | 3,342 |
| KODAK STOCK FUND | | |
| **Eastman Kodak Company - Common Stock | 5,082 | 22,056 |
| **TBC Inc Pooled Emp Daily - Common Collective Trust | | 603 |
| OTHER EQUITIES | 1 | 23 |
| Total Other Investments | | \$ 26,024 |
| BARCLAYS GLOBAL INVESTORS US DEBT INDEX FUND - Common Collective Trust | 1,974 | 45,917 |
| BARCLAYS GLOBAL INVESTORS EAFE EQUITY INDEX FUND - Common Collective Trust | 5,138 | 132,151 |
| BARCLAYS GLOBAL INVESTORS RUSSELL 2000 INDEX FUND - Common Collective Trust | 7,268 | 122,677 |
| BARCLAYS GLOBAL INVESTORS EQUITY INDEX FUND - Common Collective Trust | 16,074 | 284,514 |
| Total Barclays Funds | | \$ 585,259 |
| Total Plan Investments | | \$ 6,602,926 |
| **Participant Loans | | \$ 26,060 |

**Parties-in-interest

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Administrative Committee of the Eastman Kodak Employees' Savings and Investment Plan has caused this annual report to be signed on its behalf by the undersigned hereunto duly authorized.

Eastman Kodak Employees'
Savings and Investment Plan

By: /s/ Frank S. Sklarsky

Frank S. Sklarsky
Chair, Savings and Investment Plan Committee

Date: June 21, 2010

