Edgar Filing: RUST EDWARD B JR - Form 4

RUST EDWARI Form 4 April 01, 2013	O B JR										
FORM 4			CECU					• · · · •	PPROVAL		
Check this bo	UNITED	STATES		RITIES A shington		COMMISSIO	N OMB Number:	3235-0287			
if no longer subject to Section 16. Form 4 or		1ENT OI	Expires: Estimated burden hou response	urs per							
Form 5 obligations may continue. <i>See</i> Instruction 1(b).	Section 17(a) of the I	Public U	tility Hol	ding Co		nge Act of 1934, of 1935 or Secti 940	•			
(Print or Type Respo	onses)										
1. Name and Address of Reporting Person <u>*</u> RUST EDWARD B JR			Symbol	er Name an o		-	5. Relationship of Reporting Person(s) to Issuer				
(T i)					INC [C	AT]	(Check all applicable)				
(Last) (First) (Middle) 100 N.E. ADAMS STREET			3. Date of Earliest Transaction (Month/Day/Year) 03/28/2013				XDirector10% Owner Officer (give titleOther (specify below)below)				
(Street)			4. If Amendment, Date Original Filed(Month/Day/Year)			 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting 					
PEORIA, IL 610	629						Person		oporting		
(City)	(State)	(Zip)	Tab	le I - Non-l	Derivative	Securities A	cquired, Disposed	of, or Beneficia	lly Owned		
	ransaction Date nth/Day/Year)	2A. Deemo Execution any (Month/Da	Date, if	3. Transactio Code (Instr. 8) Code V	Disposed (Instr. 3,	(A) or of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
Reminder: Report of	n a separate line	for each cl	ass of sec				or indirectly				
Reminder. Report of	n a separate nine				Perso	ons who res	spond to the colle		SEC 1474		
					requi	red to respo ays a curre	tained in this forn ond unless the fo ntly valid OMB co	rm	(9-02)		

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5. Number	6. Date Exercisable and	7. Title and Amount of	8. Price
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transactio	onof	Expiration Date	Underlying Securities	Derivativ
Security	or Exercise		any	Code	Derivative	(Month/Day/Year)	(Instr. 3 and 4)	Security
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Securities			(Instr. 5)

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	Derivative Security				Acqui (A) or Dispos of (D) (Instr. and 5)	sed 3, 4,					
			Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Phantom Stock Units	<u>(1)</u>	03/28/2013	А		157 (2)		(3)	<u>(3)</u>	Common Stock	157	\$ 0

Reporting Owners

Reporting Owner Name / Address	Relationships							
	Director	10% Owner	Officer	Other				
RUST EDWARD B JR 100 N.E. ADAMS STREET PEORIA, IL 61629	Х							
Signatures								
Edward B. Rust, Jr.; S.R. Unde POA	erwood,	04/01/2013						
**Signature of Reporting Person			Date					

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each phantom stock unit is the economic equivalent of one share of Caterpillar Inc. common stock.
- (2) Phantom stock units awarded or acquired in lieu of director cash compensation.
- (3) The phantom stock units were acquired under the Caterpillar Inc. director's deferred compensation plan and are to be settled 100% in cash upon the reporting person's retirement or separation from service.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.