

CATERPILLAR INC
Form S-8 POS
November 19, 2004

As filed with the Securities and Exchange Commission on November 19, 2004

Registration No. 333-111355

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO

FORM S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

CATERPILLAR INC.

(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State of Incorporation)

37-0602744
(IRS Employer Identification No.)

100 NE Adams Street
Peoria, Illinois 61629
(309) 675-1000
(Address of Principal Executive Offices)

Caterpillar 401(k) Plan
(Full Title of the Plan)

JAMES B. BUDA
Vice President, Secretary and General Counsel
Caterpillar, Inc.
100 NE Adams Street
Peoria, IL 61629-7310
(309) 675-4429
(Name, Address and Telephone Number, Including Area Code, of Agent for Service)

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November 18, 2004	<i>/s/ Gerald L. Shaheen</i> (Gerald L. Shaheen)	Group President
November 18, 2004	<i>/s/ Gerard R. Vittecoq</i> (Gerard R. Vittecoq)	Group President
November 18, 2004	<i>/s/ Steven H. Wunning</i> (Steven H. Wunning)	Group President
November 18, 2004	<i>/s/ F. Lynn McPheeters</i> (F. Lynn McPheeters)	Vice President and Chief Financial Officer
November 18, 2004	<i>/s/ David B. Burritt</i> (David B. Burritt)	Controller and Chief Accounting Officer

2

November 18, 2004	<i>/s/ W. Frank Blount</i> (W. Frank Blount)	Director
November 18, 2004	<i>/s/ John R. Brazil</i> (John R. Brazil)	Director
November 18, 2004	<i>/s/ John T. Dillon</i> (John T. Dillon)	Director
November 18, 2004	<i>/s/ Eugene V. Fife</i> (Eugene V. Fife)	Director
November 18, 2004	<i>/s/ Gail D. Fosler</i> (Gail D. Fosler)	Director
November 18, 2004	<i>/s/ Juan Gallardo</i> (Juan Gallardo)	Director
November 18, 2004	<i>/s/ David R. Goode</i> (David R. Goode)	Director
November 18, 2004	<i>/s/ Peter A. Magowan</i> (Peter A. Magowan)	Director
November 18, 2004	<i>/s/ William A. Osborn</i> (William A. Osborn)	Director
November 18, 2004	<i>/s/ Gordon R. Parker</i> (Gordon R. Parker)	Director

November 18, 2004	<i>/s/ Charles D. Powell</i> (Charles D. Powell)	Director
November 18, 2004	<i>/s/ Edward B. Rust, Jr.</i> (Edward B. Rust, Jr.)	Director
November 18, 2004	<i>/s/ Joshua I. Smith</i> (Joshua I Smith)	Director

Exhibit Index

Exhibit No. Description

4.1 Amendment to Caterpillar 401(k) Plan