



Edgar Filing: Wayfair Inc. - Form S-8

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company or an emerging growth company. See the definitions of “large accelerated filer,” “accelerated filer,” “smaller reporting company” and “emerging growth company” in Rule 12b-2 of the Exchange Act.

Large accelerated filer  Accelerated filer   
Non-accelerated filer  Smaller reporting company   
(Do not check if a smaller reporting company)  
Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act.

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CALCULATION OF REGISTRATION FEE

| Title of Securities to be Registered              | Proposed Maximum Offering Price Per Share | Proposed Maximum Aggregate Offering Price | Amount of Registration Fee |
|---|---|---|----------------------------|
| Class A common stock, par value \$0.001 per share | 1,764,172(3) \$ 72.45                     | (2) \$ 127,814,261.40                     | \$ 15,912.88               |

- Pursuant to Rule 416(a) under the Securities Act of 1933, as amended (the "Securities Act"), this Registration Statement shall also cover any additional shares of the Registrant's Class A common stock that become issuable under the
- (1) Registrant's 2014 Incentive Award Plan (the "2014 Plan") by reason of any stock dividend, stock split, recapitalization or other similar transaction effected without receipt of consideration which would increase the number of outstanding shares of the Registrant's Class A common stock.
  - (2) Estimated in accordance with Rules 457(c) and (h) of the Securities Act solely for the purpose of calculating the registration fee on the basis of \$72.45 per share, which is the average of the high and low prices of the Registrant's Class A common stock as reported on the New York Stock Exchange on February 23, 2018.
  - (3) Represents an additional 1,764,172 shares of the Registrant's Class A common stock issuable under the 2014 Plan.

REGISTRATION OF ADDITIONAL SHARES  
PURSUANT TO GENERAL INSTRUCTION E

This Registration Statement on Form S-8 is being filed to register an additional 1,764,172 shares of Class A common stock, \$0.001 par value per share, of Wayfair Inc. (the "Registrant"), to be issued under the Registrant's 2014 Incentive Award Plan (the "2014 Plan"). Pursuant to General Instruction E to Form S-8, the contents of the prior registration statement on Form S-8, File No. 333-199236 (filed with the Securities and Exchange Commission on October 9, 2014), relating to the 2014 Plan, are incorporated herein by reference, except to the extent supplemented or amended or superseded by the information set forth herein.

PART II  
INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 8. Exhibits.

Reference is made under this Item 8 to the exhibit index included in this Registration Statement.



SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Boston, Massachusetts, on this 26th day of February, 2018.

WAYFAIR INC.

By: /s/ Niraj Shah  
Niraj Shah  
Chief Executive Officer

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that the undersigned officers and directors of the Registrant do hereby constitute and appoint Niraj Shah, Michael Fleisher and Enrique Colbert, and each of them, with full power of substitution and full power to act without the other, his or her true and lawful attorney-in-fact and agent to act for him or her in his or her name, place and stead, in any and all capacities, to sign, date and file any and all amendments (including post-effective amendments) to this Registration Statement, and to date and file this Registration Statement, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done to the end that such Registration Statement or Registration Statements shall comply with the Securities Act of 1933, as amended, and the applicable Rules and Regulations adopted or issued pursuant thereto, as fully and to all intents and purposes as he or she might or could do in person, and generally to do all such things on their behalf in their capacities as officers and directors to enable the Registrant to comply with the provisions of the Securities Act of 1933, and all requirements of the Securities and Exchange Commission.

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

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| Signature                                | Title   | Date              |
|--|---|-------------------|
| /s/ Niraj Shah<br>Niraj Shah             | Chief Executive Officer and Director<br>(Principal Executive Officer)   | February 26, 2018 |
| /s/ Michael Fleisher<br>Michael Fleisher | Chief Financial Officer<br>(Principal Financial and Accounting Officer) | February 26, 2018 |
| /s/ Steven Conine<br>Steven Conine       | Director  | February 26, 2018 |
| /s/ Julie Bradley<br>Julie Bradley       | Director  | February 26, 2018 |
| /s/ Robert Gamgort<br>Robert Gamgort     | Director  | February 26, 2018 |
| /s/ Michael Kumin<br>Michael Kumin       | Director  | February 26, 2018 |
| /s/ Ian Lane<br>Ian Lane                 | Director  | February 26, 2018 |
| /s/ James Miller<br>James Miller         | Director  | February 26, 2018 |
| /s/ Jeffrey Naylor<br>Jeffrey Naylor     | Director  | February 26, 2018 |
| /s/ Romero Rodrigues<br>Romero Rodrigues | Director  | February 26, 2018 |

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EXHIBIT INDEX

| Exhibit Number | Description of Exhibit   |
|----------------|--|
| 4.1            | <u>Restated Certificate of Incorporation of the Registrant, as currently in effect (incorporated by reference to Exhibit 3.1 to the Registrant's Form 8-K (File No. 001-36666) filed on October 8, 2014)</u>   |
| 4.2            | <u>Amended and Restated Bylaws of the Registrant, as currently in effect (incorporated by reference to Exhibit 3.2 to the Registrant's Form 8-K (File No. 001-36666) filed on October 8, 2014)</u>   |
| 4.3            | <u>Specimen stock certificate evidencing the shares of Class A common stock of the Registrant (incorporated by reference to Exhibit 4.1 to Amendment No. 1 to the Registrant's Registration Statement on Form S-1 (File No. 333-198171) filed on September 19, 2014)</u> |
| 5.1+           | <u>Opinion of Latham &amp; Watkins LLP</u>   |
| 23.1+          | <u>Consent of Ernst &amp; Young LLP</u>  |
| 23.2+          | <u>Consent of Latham &amp; Watkins LLP (included in Exhibit 5.1)</u>   |
| 24.1+          | <u>Power of Attorney (included on signature page hereto)</u>   |
| 99.1           | <u>2014 Incentive Award Plan (incorporated by reference to Exhibit 10.3 to Amendment No. 1 to the Registrant's Registration Statement on Form S-1 (File No. 333-198171) filed on September 19, 2014)</u>   |
| 99.2           | <u>2014 Incentive Award Plan, form of option agreement (incorporated by reference to Exhibit 10.4 to Amendment No. 1 to the Registrant's Registration Statement on Form S-1 (File No. 333-198171) filed on September 19, 2014)</u>                                       |
| 99.3           | <u>2014 Incentive Award Plan, form of restricted stock unit agreement (incorporated by reference to Exhibit 10.5 to Amendment No. 1 to the Registrant's Registration Statement on Form S-1 (File No. 333-198171) filed on September 19, 2014)</u>                        |
| 99.4           | <u>2014 Incentive Award Plan, form of restricted stock agreement (incorporated by reference to Exhibit 10.6 to Amendment No. 1 to the Registrant's Registration Statement on Form S-1 (File No. 333-198171) filed on September 19, 2014)</u>                             |
| +              | Filed herewith   |