

usell.com, Inc.
Form NT 10-Q
May 16, 2018

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**SEC FILE
NUMBER**

FORM 12b-25

000-50494

**CUSIP
NUMBER**

NOTIFICATION OF LATE FILING

917296204

(Check one): Form 10-K Form 20-F Form 11-K Form 10-Q Form 10-D Form N-SAR Form N-CSR

For Period
Ended: **March 31, 2018**

Transition Report on Form 10-K
Transition Report on Form 20-F
Transition Report on Form 11-K
Transition Report on Form 10-Q
Transition Report on Form N-SAR

For the Transition Period Ended:

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:

PART I — REGISTRANT INFORMATION

uSell.com, Inc.
Full Name of Registrant.

N/A

Former Name if Applicable

171 Madison Avenue, 17th Floor

Address of Principal Executive Office (*Street and Number*)

New York, New York 10016

City, State and Zip Code:

PART II — RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- (a) The reason described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, Form 11-K, Form N-SAR or Form N-CSR, or portion thereof, will be filed on or before the fifteenth calendar day following the
- (b) prescribed due date; or the subject quarterly report or transition report on Form 10-Q or subject distribution report on Form 10-D, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III — NARRATIVE

State below in reasonable detail the reasons why Forms 10-K, 20-F, 11-K, 10-Q, 10-D, N-SAR, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period.

The Company has been delayed in filing their 10-Q due to the Company attending to recent changes to one of the Company's loan agreements.

PART IV — OTHER INFORMATION

- (1) Name and telephone number of person to contact in regard to this notification

Michael D. Harris (561) 471-3507
(Name) (Area Code) (Telephone Number)

- (2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If answer is no, identify report(s).

Yes No

- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes No

If so, attach an explanation of the anticipated change, both narratively and

quantitatively,
and, if
appropriate,
state the
reasons why a
reasonable
estimate of the
results cannot
be made.

The Company's
revenue for the
three months
ended March
31, 2018
decreased to
\$14,173,604
from
\$27,631,499
for the three
months ended
March 31,
2017 and the
net loss
increased to
\$2,373,803 for
the three
months ended
March 31,
2018 from
\$746,480 for
the three
months ended
March 31,
2017.

uSell.com, Inc.
(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its
behalf by the undersigned hereunto duly
authorized.

Date: May 15, 2018 By: /s/ Nikhil Raman
Nikhil Raman
Title: Chief Executive Officer