





Completion of Acquisition or Disposition of Assets

Item 2.01

As previously disclosed in Item 1.01 on a Current Report on Form 8-K filed by Third Point Reinsurance Ltd. (the "Company") on July 31, 2018 with the U.S. Securities and Exchange Commission, Third Point Reinsurance Company Ltd. ("Third Point Re BDA") and Third Point Reinsurance (USA) Ltd. ("Third Point Re USA") entered into a Subscription Agreement with Third Point Enhanced LP ("TP Fund"), pursuant to which Third Point Re BDA and Third Point Re USA would transfer certain net investment assets and related liabilities (other than certain collateral assets) from their separate accounts to TP Fund, and TP Fund would issue limited partner interests to Third Point Re BDA and Third Point Re USA proportionate to and based on the net asset value of the assets and related liabilities transferred by each such entity on the applicable transfer date.

As of September 4, 2018, Third Point Re BDA and Third Point Re USA had transferred substantially all of the net investment assets and related liabilities from their separate accounts to TP Fund.

The Company disclosed the anticipated pro forma impact of this transaction on the Company's balance sheet in Note 23 to the condensed consolidated financial statements included in the Company's Quarterly Report on Form 10-Q for the period ended June 30, 2018, filed on July 31, 2018 with the U.S. Securities and Exchange Commission (the "Form 10-Q"). See Note 23 to the condensed consolidated financial statements included in the Form 10-Q for additional information.

Item 9.01 Financial Statements and Exhibits

The information set forth under Item 2.01 of this Current Report on Form 8-K is incorporated by reference herein.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 7, 2018 /s/ Christopher S. Coleman  
Name: Christopher S. Coleman  
Title: Chief Financial Officer