

Liu XiaoPing
Form 4
October 30, 2012

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Hanlong (USA) Mining Investment Inc.

(Last) (First) (Middle)

SUITE 2903, 9 CASTLEREAGH STREET,

(Street)

SYDNEY, C3 2000

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
General Moly, Inc [GMO]

3. Date of Earliest Transaction
(Month/Day/Year)
10/26/2012

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___X___ 10% Owner
___ Officer (give title below) ___ Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)
___ Form filed by One Reporting Person
X Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|-----------------------------------|
| | | | | (A) or (D) Code V Amount (D) Price | | | |
| Common Stock | | | | | 11,843,341 | D (1) | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Security (Instr. 3 and 4) | Amount of Underlying Shares |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|-----------------------------|
| Warrant (right to buy) | \$ 4.23 | 10/26/2012 | | J ⁽²⁾ | 10,000,000 | 04/26/2013 04/26/2015 | Common Stock | 10,000,000 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| Hanlong (USA) Mining Investment Inc. SUITE 2903, 9 CASTLEREAGH STREET SYDNEY, C3 2000 | | X | | |
| Hanlong Resources Ltd SUITE 2903, 9 CASTLEREAGH STREET SYDNEY, C3 2000 | | X | | |
| Sichuan Hanlong Group Co., Ltd 20F, HONGDA BUILDING NO. 2 EAST JIN LI ROAD CHENGDU, SICHUAN, F4 610041 | | X | | |
| Liu XiaoPing 5-1 UNIT 2, ZHONGNANZHENG ST., NO. 6 WUHON DISTRICT CHENGDU, SICHUAN, F4 610000 | | X | | |
| Liu Geng NO. 32 UNIT 3, BUILDING 2, SHUNSHA ST NO. 8, JINNIU DISTRICT CHENGDU, SICHUAN, F4 610000 | | X | | |
| Yang Xue SUITES 2-2, NO. 3 DANYUAN, NO. 6 ZHONGNANZHENG ST., WUHON DISTRICT CHENGDU, SICHUAN, F4 610000 | | X | | |
| Liu YiFan 20F, HONGDA BUILDING NO. 2 EAST JIN LI ROAD CHENGDU, SICHUAN, F4 610041 | | X | | |

Signatures

| | |
|---------------------------------------|------------|
| Nelson Feng Chen, President | 10/30/2012 |
| __Signature of Reporting Person | Date |
| Nelson Feng Chen, Director | 10/30/2012 |
| __Signature of Reporting Person | Date |
| Nelson Feng Chen, Attorney-in-Fact | 10/30/2012 |
| __Signature of Reporting Person | Date |
| Nelson Feng Chen, Attorney-in-Fact | 10/30/2012 |
| __Signature of Reporting Person | Date |
| Nelson Feng Chen, Attorney-in-Fact | 10/30/2012 |
| __Signature of Reporting Person | Date |
| Nelson Feng Chen, Attorney-in-Fact | 10/30/2012 |
| __Signature of Reporting Person | Date |
| Nelson Feng Chen, Attorney-in-Fact | 10/30/2012 |
| __Signature of Reporting Person | Date |

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The securities reported on this Form 4 are beneficially owned directly by Hanlong (USA) Mining Investment, Inc. and indirectly by each of Hanlong Resources Limited, Sichuan Hanlong Group Co., Ltd., Xiaoping Liu, Geng Liu, Xue Yang and Yifan Liu.
- Hanlong (USA) Mining Investment, Inc. ("Hanlong (USA)") and the Issuer entered into a Subordinated Loan Agreement dated October
- (2) 26, 2012 pursuant to which Hanlong USA agreed to make certain financial facilities available to the Issuer. The warrant was issued to Hanlong USA in conjunction with this agreement.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.