

RENN Fund, Inc.  
Form 497J  
December 20, 2018

**Thomas S. Harman**

+1.202.373.6725

thomas.harman@morganlewis.com

**VIA EDGAR**

December 20, 2018

U.S. Securities and Exchange Commission

100 F Street, NE

Washington, DC 20549

Re: Renn Fund, Inc. (File Nos. 333-227230 and 811-22299)

Dear Sir or Madam:

Pursuant to Rule 497(j) under the Securities Act of 1933, as amended (the "1933 Act"), I hereby certify on behalf of Renn Fund, Inc. (the "Fund") that the form of Prospectus and Statement of Additional Information that would have been filed pursuant to Rule 497(c) under the 1933 Act would not have differed from those included as part of Pre-Effective Amendment No. 2 to the Fund's Registration Statement on Form N-2, which was filed electronically with the SEC via EDGAR Accession No. 0001398344-18-017950 on December 13, 2018.

Please do not hesitate to contact me at (202) 373-6725 should you have any questions.

Very truly yours,

/s/ Thomas S. Harman  
Thomas S. Harman

**Morgan, Lewis & Bockius llp**

1111 Pennsylvania Avenue, NW +1.202.739.3000  
Washington, DC 20004 +1.202.739.3001  
United States