

Edgar Filing: ASIAINFO-LINKAGE, INC - Form SC 13D

ASIAINFO-LINKAGE, INC
Form SC 13D
January 13, 2014

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

SCHEDULE 13D
(Rule 13d-101)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT
TO RULE 13d-1(a) AND AMENDMENTS THERETO FILED PURSUANT TO
RULE 13d-2(a)

(Amendment No.)

AsiaInfo-Linkage, Inc.

(Name of Issuer)

Common Stock, \$0.01 par value of the Issuer

(Title of Class of Securities)

04518A104

(CUSIP Number)

Tim O'Brien
c/o Pine River Capital Management L.P.
601 Carlson Parkway
Suite 330
Minnetonka, MN 55305
p. (612) 238-3300

(Name, Address and Telephone Number of Person
Authorized to Receive Notices and Communications)

January 3, 2014

(Date of Event which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box [].

CUSIP No. 04518A104

1. NAME OF REPORTING PERSONS
I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

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Pine River Capital Management L.P.

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)
(b)

3. SEC USE ONLY

4. SOURCE OF FUNDS

WC

5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

6. CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware, United States

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON

7. SOLE VOTING POWER

0

8. SHARED VOTING POWER

4,448,650

9. SOLE DISPOSITIVE POWER

0

10. SHARED DISPOSITIVE POWER

4,448,650

11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

4,448,650

12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

6.1%

14. TYPE OF REPORTING PERSON

IA, PN

CUSIP No. 04518A104

1. NAME OF REPORTING PERSONS

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I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Brian Taylor

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)
(b)

3. SEC USE ONLY

4. SOURCE OF FUNDS

WC

5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

6. CITIZENSHIP OR PLACE OF ORGANIZATION

United States

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON

7. SOLE VOTING POWER

0

8. SHARED VOTING POWER

4,448,650

9. SOLE DISPOSITIVE POWER

0

10. SHARED DISPOSITIVE POWER

4,448,650

11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

4,448,650

12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

6.1%

14. TYPE OF REPORTING PERSON

IN

CUSIP No. 04518A104

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Item 1. Security and Issuer.

The name of the issuer is AsiaInfo-Linkage, Inc., a Delaware corporation (the "Issuer"). The address of the Issuer's principal executive offices is 4th Floor, Zhongdian Information Tower, 6 Zhongguancun South Street, Haidian District, Beijing 100086, The People's Republic of China.

This schedule relates to the Common Stock, \$0.01 par value of the Issuer ("Shares").

Item 2. Identity and Background.

(a-c, f) This Schedule 13D is being filed by Pine River Capital Management L.P., a Delaware limited partnership (the "Investment Manager") and Brian Taylor, the Manager and President of Pine River Capital Management LLC, the general partner of the Investment Manager (the "Managing Member") (each a "Reporting Person" and collectively the "Reporting Persons").

The principal business address of the Investment Manager and the Managing Member is located at 601 Carlson Parkway, Suite 330, Minnetonka, MN 55305, United States of America.

(d) Brian Taylor has not, during the last five years, been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors).

(e) None of the Reporting Persons have, during the last five years, been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding were or are subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, Federal or state securities laws or finding any violation with respect to such laws.

Item 3. Source and Amount of Funds or Other Consideration.

As of the date hereof, Pine River Capital Management L.P. may be deemed to beneficially own 4,448,650 Shares.

As of the date hereof, Brian Taylor may be deemed to beneficially own 4,448,650 Shares.

No borrowed funds were used to purchase the Shares, other than any borrowed funds used for working capital purposes in the ordinary course of business.

Item 4. Purpose of Transaction.

The Reporting Persons acquired the Shares for investment purposes and in the ordinary course of business, pursuant to investment strategies, including merger arbitrage and event driven strategies, because the Reporting Persons believed that the Shares, when purchased, represented an attractive investment opportunity.

On May 12, 2013, the Issuer entered into an Agreement and Plan of Merger (the "Merger Agreement"), by and among the Issuer, Skipper Limited ("Parent") and Skipper Acquisition Corporation ("Merger Sub"). Under the terms of the Merger Agreement, Merger Sub will be merged with and into the Issuer, with the Issuer continuing as the surviving company after the merger as a wholly

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owned subsidiary of Parent (the "Merger"). If completed, the proposed Merger will result in the Issuer becoming a privately-held company and the common stock of the Issuer will no longer be listed on the NASDAQ Global Market.

The Reporting Persons expect to review from time to time their investment in the Issuer and may, depending on the market and other conditions: (i) purchase additional Shares, options or related derivatives in the open market, in privately negotiated transactions or otherwise and (ii) sell all or a portion of the Shares, options or related derivatives now beneficially owned or hereafter acquired by them. Also, consistent with their investment intent, the Reporting Persons may engage in communications with, among others, one or more shareholders of the Issuer, one or more officers of the Issuer and/or one or more members of the board of directors of the Issuer regarding the Issuer, including its operations, governance and control.

Except as set forth above, none of the Reporting Persons has any plans or proposals which relate to, or could result in, any of the matters referred to in paragraphs (a) through (j), inclusive, of the instructions to Item 4 of Schedule 13D. The Reporting Persons may, at any time and from time to time, review or reconsider their position and/or change their purpose and/or formulate plans or proposals with respect thereto.

Item 5. Interest in Securities of the Issuer.

(a, b) As of the date hereof, Pine River Capital Management L.P. may be deemed to be the beneficial owner of 4,448,650 Shares, or 6.1% of the Shares of the Issuer, based upon the 73,027,512 Shares issued and outstanding according to the 10-Q of the Issuer filed November 8, 2013.

Pine River Capital Management L.P. has the sole power to vote or direct the vote of 0 Shares to which this filing relates; shares the power to vote or direct the vote of the 4,448,650 Shares; has the sole power to dispose or direct the disposition of 0 Shares; and shares the power to dispose or direct the disposition of the 4,448,650 Shares to which this filing relates.

Pine River Capital Management L.P. specifically disclaims beneficial ownership in the Shares reported herein except to the extent of its pecuniary interest therein.

(a, b) As of the date hereof, Brian Taylor may be deemed to be the beneficial owner of 4,448,650 Shares, or 6.1% of the Shares of the Issuer, based upon the 73,027,512 Shares issued and outstanding according to the 10-Q of the Issuer filed November 8, 2013.

Brian Taylor has the sole power to vote or direct the vote of 0 Shares to which this filing relates; shares the power to vote or direct the vote of the 4,448,650 Shares; has the sole power to dispose or direct the disposition of 0 Shares; and shares the power to dispose or direct the disposition of the 4,448,650 Shares to which this filing relates.

Brian Taylor specifically disclaims beneficial ownership in the Shares reported herein except to the extent of his pecuniary interest therein.

The Shares were acquired for investment purposes. The Reporting Persons may acquire additional Shares, dispose of all or some of these Shares from time to time, in each case purchased in a private transaction with the Issuer, block sales or purchases or otherwise, or may continue to hold the Shares. Moreover, the Reporting Persons may engage in any or all of the items discussed in Item 4 above.

(c) See Exhibit B for schedule of transactions.

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(d) Inapplicable

(e) Inapplicable

Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer.

The Reporting Persons do not have any contract, arrangement, understanding or relationship with any person with respect to the Shares.

Item 7. Material to be Filed as Exhibits.

Exhibit A: Joint Filing Agreement

Exhibit B: Schedule of Transactions in the Shares of the Issuer

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

January 13, 2014

(Date)

Pine River Capital Management L.P.

By: Pine River Capital Management LLC,
General Partner

By: /s/ Brian Taylor

Name: Brian Taylor
Title: Manager and President of the General
Partner

/s/ Brian Taylor

Brian Taylor

Attention. Intentional misstatements or omissions of fact constitute federal criminal violations (see 18 U.S.C. 1001).

Exhibit A

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AGREEMENT

The undersigned agree that this Schedule 13D, dated January 13, 2014 relating to the Common Stock, \$0.01 par value of AsiaInfo-Linkage, Inc. shall be filed on behalf of the undersigned.

Pine River Capital Management L.P.

By: Pine River Capital Management LLC,
General Partner

By: /s/ Brian Taylor

Name: Brian Taylor
Title: Manager and President of the General
Partner

/s/ Brian Taylor

Brian Taylor

Exhibit B

TRANSACTIONS IN THE SHARES OF THE ISSUER DURING THE PAST 60 DAYS

The following table sets forth all transactions in the Shares effected by any of the Reporting Persons during the past 60 days.

| Trans Type | Quantity | Price | Trade Date | Settlement Date |
|------------|----------|-------------|------------|-----------------|
| Buy | 2000 | 11.598685 | 11-Nov-13 | 14-Nov-13 |
| Buy | 3400 | 11.59868824 | 11-Nov-13 | 14-Nov-13 |
| Buy | 1800 | 11.59868889 | 11-Nov-13 | 14-Nov-13 |
| Buy | 12800 | 11.59868672 | 11-Nov-13 | 14-Nov-13 |
| Buy | 1600 | 11.59418125 | 12-Nov-13 | 15-Nov-13 |
| Buy | 2800 | 11.59418214 | 12-Nov-13 | 15-Nov-13 |
| Buy | 1700 | 11.59418235 | 12-Nov-13 | 15-Nov-13 |
| Buy | 11300 | 11.59418319 | 12-Nov-13 | 15-Nov-13 |
| Buy | 300 | 11.57156667 | 12-Nov-13 | 15-Nov-13 |
| Buy | 500 | 11.57156 | 12-Nov-13 | 15-Nov-13 |
| Buy | 300 | 11.57156667 | 12-Nov-13 | 15-Nov-13 |
| Buy | 2000 | 11.57156 | 12-Nov-13 | 15-Nov-13 |
| Buy | 300 | 11.64133333 | 15-Nov-13 | 20-Nov-13 |
| Buy | 600 | 11.64133333 | 15-Nov-13 | 20-Nov-13 |
| Buy | 400 | 11.641325 | 15-Nov-13 | 20-Nov-13 |
| Buy | 2498 | 11.6413293 | 15-Nov-13 | 20-Nov-13 |
| Buy | 1800 | 11.63242222 | 18-Nov-13 | 21-Nov-13 |
| Buy | 3200 | 11.63242188 | 18-Nov-13 | 21-Nov-13 |
| Buy | 2000 | 11.63242 | 18-Nov-13 | 21-Nov-13 |
| Buy | 12900 | 11.63242016 | 18-Nov-13 | 21-Nov-13 |
| Buy | 2100 | 11.59989048 | 18-Nov-13 | 21-Nov-13 |
| Buy | 3700 | 11.59988919 | 18-Nov-13 | 21-Nov-13 |

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| | | | | |
|------|-------|-------------|-----------|-----------|
| Buy | 2300 | 11.59988696 | 18-Nov-13 | 21-Nov-13 |
| Buy | 15100 | 11.59988808 | 18-Nov-13 | 21-Nov-13 |
| Buy | 15500 | 11.63482323 | 19-Nov-13 | 22-Nov-13 |
| Buy | 5000 | 11.58117 | 19-Nov-13 | 22-Nov-13 |
| Buy | 10000 | 11.640028 | 20-Nov-13 | 25-Nov-13 |
| Buy | 1800 | 11.6116 | 20-Nov-13 | 25-Nov-13 |
| Buy | 100 | 11.6316 | 21-Nov-13 | 26-Nov-13 |
| Buy | 200 | 11.6316 | 21-Nov-13 | 26-Nov-13 |
| Buy | 1500 | 11.63162667 | 21-Nov-13 | 26-Nov-13 |
| Buy | 2900 | 11.66165172 | 25-Nov-13 | 29-Nov-13 |
| Buy | 5700 | 11.66164912 | 25-Nov-13 | 29-Nov-13 |
| Buy | 2600 | 11.66165 | 26-Nov-13 | 2-Dec-13 |
| Buy | 4659 | 11.66165057 | 26-Nov-13 | 2-Dec-13 |
| Sell | 3200 | 11.66022813 | 29-Nov-13 | 4-Dec-13 |
| Sell | 7436 | 11.6602284 | 29-Nov-13 | 4-Dec-13 |
| Sell | 1800 | 11.66022778 | 29-Nov-13 | 4-Dec-13 |
| Sell | 500 | 11.66832 | 29-Nov-13 | 4-Dec-13 |
| Sell | 900 | 11.66832222 | 29-Nov-13 | 4-Dec-13 |
| Sell | 500 | 11.66832 | 29-Nov-13 | 4-Dec-13 |
| Sell | 3011 | 11.6683195 | 29-Nov-13 | 4-Dec-13 |
| Sell | 15200 | 11.64144671 | 2-Dec-13 | 5-Dec-13 |
| Sell | 34000 | 11.64144706 | 2-Dec-13 | 5-Dec-13 |
| Sell | 9200 | 11.64144674 | 2-Dec-13 | 5-Dec-13 |
| Sell | 600 | 11.64145 | 2-Dec-13 | 5-Dec-13 |
| Sell | 33800 | 11.62306538 | 3-Dec-13 | 6-Dec-13 |
| Sell | 81600 | 11.6230652 | 3-Dec-13 | 6-Dec-13 |
| Sell | 20100 | 11.62306517 | 3-Dec-13 | 6-Dec-13 |
| Sell | 5000 | 11.623066 | 3-Dec-13 | 6-Dec-13 |
| Sell | 6400 | 11.6 | 4-Dec-13 | 9-Dec-13 |
| Sell | 12000 | 11.6 | 4-Dec-13 | 9-Dec-13 |
| Sell | 5800 | 11.6 | 4-Dec-13 | 9-Dec-13 |
| Sell | 27782 | 11.6 | 4-Dec-13 | 9-Dec-13 |
| Sell | 100 | 11.6184 | 5-Dec-13 | 10-Dec-13 |
| Buy | 4883 | 11.86044927 | 9-Dec-13 | 12-Dec-13 |
| Buy | 9554 | 11.86044844 | 9-Dec-13 | 12-Dec-13 |
| Buy | 14437 | 11.86044872 | 9-Dec-13 | 12-Dec-13 |
| Buy | 5498 | 11.78707519 | 10-Dec-13 | 13-Dec-13 |
| Buy | 8000 | 11.757345 | 10-Dec-13 | 13-Dec-13 |
| Buy | 4883 | 11.83762675 | 10-Dec-13 | 13-Dec-13 |
| Buy | 9554 | 11.83762541 | 10-Dec-13 | 13-Dec-13 |
| Buy | 14437 | 11.83762586 | 10-Dec-13 | 13-Dec-13 |
| Buy | 400 | 11.77175 | 12-Dec-13 | 17-Dec-13 |
| Buy | 1500 | 11.77176 | 12-Dec-13 | 17-Dec-13 |
| Buy | 2266 | 11.77176081 | 12-Dec-13 | 17-Dec-13 |
| Sell | 100 | 11.988 | 16-Dec-13 | 19-Dec-13 |
| Sell | 100 | 11.988 | 16-Dec-13 | 19-Dec-13 |
| Sell | 100 | 11.988 | 16-Dec-13 | 19-Dec-13 |
| Sell | 700 | 11.988 | 16-Dec-13 | 19-Dec-13 |
| Sell | 3600 | 11.94344444 | 16-Dec-13 | 19-Dec-13 |
| Sell | 3500 | 11.94344571 | 16-Dec-13 | 19-Dec-13 |
| Sell | 5100 | 11.9434451 | 16-Dec-13 | 19-Dec-13 |
| Sell | 7830 | 11.94344342 | 16-Dec-13 | 19-Dec-13 |
| Sell | 10800 | 11.92436389 | 17-Dec-13 | 20-Dec-13 |
| Sell | 10500 | 11.92436381 | 17-Dec-13 | 20-Dec-13 |
| Sell | 15000 | 11.924364 | 17-Dec-13 | 20-Dec-13 |
| Sell | 22500 | 11.92436356 | 17-Dec-13 | 20-Dec-13 |
| Sell | 100 | 11.938 | 18-Dec-13 | 23-Dec-13 |
| Sell | 100 | 11.938 | 18-Dec-13 | 23-Dec-13 |
| Sell | 100 | 11.938 | 18-Dec-13 | 23-Dec-13 |
| Sell | 700 | 11.93807143 | 18-Dec-13 | 23-Dec-13 |
| Sell | 3700 | 11.91877027 | 18-Dec-13 | 23-Dec-13 |
| Sell | 4900 | 11.91876939 | 18-Dec-13 | 23-Dec-13 |

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|------|--------|-------------|-----------|-----------|
| Sell | 4500 | 11.91876889 | 18-Dec-13 | 23-Dec-13 |
| Sell | 28300 | 11.91876926 | 18-Dec-13 | 23-Dec-13 |
| Buy | 16928 | 11.95200024 | 20-Dec-13 | 26-Dec-13 |
| Buy | 22891 | 11.95199991 | 20-Dec-13 | 26-Dec-13 |
| Buy | 19847 | 11.9519998 | 20-Dec-13 | 26-Dec-13 |
| Buy | 140334 | 11.95200001 | 20-Dec-13 | 26-Dec-13 |
| Buy | 9500 | 11.952 | 23-Dec-13 | 27-Dec-13 |
| Buy | 12900 | 11.952 | 23-Dec-13 | 27-Dec-13 |
| Buy | 11100 | 11.952 | 23-Dec-13 | 27-Dec-13 |
| Buy | 78788 | 11.95200005 | 23-Dec-13 | 27-Dec-13 |
| Buy | 5400 | 11.952 | 24-Dec-13 | 30-Dec-13 |
| Buy | 7300 | 11.952 | 24-Dec-13 | 30-Dec-13 |
| Buy | 6300 | 11.952 | 24-Dec-13 | 30-Dec-13 |
| Buy | 44076 | 11.95199995 | 24-Dec-13 | 30-Dec-13 |
| Buy | 7700 | 11.932 | 26-Dec-13 | 31-Dec-13 |
| Buy | 10400 | 11.932 | 26-Dec-13 | 31-Dec-13 |
| Buy | 9000 | 11.932 | 26-Dec-13 | 31-Dec-13 |
| Buy | 63855 | 11.932 | 26-Dec-13 | 31-Dec-13 |
| Buy | 25506 | 11.95139992 | 26-Dec-13 | 31-Dec-13 |
| Buy | 34467 | 11.95139988 | 26-Dec-13 | 31-Dec-13 |
| Buy | 30136 | 11.95139993 | 26-Dec-13 | 31-Dec-13 |
| Buy | 209891 | 11.95140004 | 26-Dec-13 | 31-Dec-13 |
| Buy | 25500 | 11.9296 | 27-Dec-13 | 2-Jan-14 |
| Buy | 34500 | 11.9296 | 27-Dec-13 | 2-Jan-14 |
| Buy | 30000 | 11.9296 | 27-Dec-13 | 2-Jan-14 |
| Buy | 210000 | 11.9296 | 27-Dec-13 | 2-Jan-14 |
| Buy | 25531 | 11.93329992 | 27-Dec-13 | 2-Jan-14 |
| Buy | 34560 | 11.9333 | 27-Dec-13 | 2-Jan-14 |
| Buy | 30096 | 11.93329993 | 27-Dec-13 | 2-Jan-14 |
| Buy | 209813 | 11.93330002 | 27-Dec-13 | 2-Jan-14 |
| Buy | 42500 | 11.9592 | 30-Dec-13 | 3-Jan-14 |
| Buy | 57500 | 11.9592 | 30-Dec-13 | 3-Jan-14 |
| Buy | 50000 | 11.9592 | 30-Dec-13 | 3-Jan-14 |
| Buy | 350000 | 11.9592 | 30-Dec-13 | 3-Jan-14 |
| Buy | 42500 | 11.962 | 31-Dec-13 | 6-Jan-14 |
| Buy | 57500 | 11.962 | 31-Dec-13 | 6-Jan-14 |
| Buy | 50000 | 11.962 | 31-Dec-13 | 6-Jan-14 |
| Buy | 350000 | 11.962 | 31-Dec-13 | 6-Jan-14 |
| Buy | 42500 | 11.952 | 2-Jan-14 | 7-Jan-14 |
| Buy | 57500 | 11.952 | 2-Jan-14 | 7-Jan-14 |
| Buy | 50000 | 11.952 | 2-Jan-14 | 7-Jan-14 |
| Buy | 350000 | 11.952 | 2-Jan-14 | 7-Jan-14 |
| Buy | 21250 | 11.9564 | 2-Jan-14 | 7-Jan-14 |
| Buy | 28750 | 11.9564 | 2-Jan-14 | 7-Jan-14 |
| Buy | 25000 | 11.9564 | 2-Jan-14 | 7-Jan-14 |
| Buy | 175000 | 11.9564 | 2-Jan-14 | 7-Jan-14 |
| Buy | 38700 | 11.952 | 3-Jan-14 | 8-Jan-14 |
| Buy | 52400 | 11.952 | 3-Jan-14 | 8-Jan-14 |
| Buy | 45600 | 11.952 | 3-Jan-14 | 8-Jan-14 |
| Buy | 319000 | 11.952 | 3-Jan-14 | 8-Jan-14 |
| Buy | 25700 | 11.952 | 6-Jan-14 | 9-Jan-14 |
| Buy | 34800 | 11.952 | 6-Jan-14 | 9-Jan-14 |
| Buy | 30300 | 11.952 | 6-Jan-14 | 9-Jan-14 |
| Buy | 211761 | 11.95199999 | 6-Jan-14 | 9-Jan-14 |
| Buy | 12800 | 11.957 | 6-Jan-14 | 9-Jan-14 |
| Buy | 17300 | 11.957 | 6-Jan-14 | 9-Jan-14 |
| Buy | 15000 | 11.957 | 6-Jan-14 | 9-Jan-14 |
| Buy | 104900 | 11.957 | 6-Jan-14 | 9-Jan-14 |
| Buy | 5300 | 11.957 | 7-Jan-14 | 10-Jan-14 |
| Buy | 7200 | 11.957 | 7-Jan-14 | 10-Jan-14 |
| Buy | 6200 | 11.957 | 7-Jan-14 | 10-Jan-14 |
| Buy | 43570 | 11.957 | 7-Jan-14 | 10-Jan-14 |

