

BAYTEX ENERGY TRUST

Form 6-K

November 09, 2010

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The following documents attached as an exhibit hereto are incorporated by reference herein:

Exhibit No.	Document
99.1	BAYTEX ENERGY TRUST ANNOUNCES FILING OF INFORMATION CIRCULAR AND PROXY STATEMENT WITH RESPECT TO ITS CONVERSION TO A CORPORATION
99.2	TO A CORPORATION
99.3	INFORMATION CIRCULAR AND PROXY STATEMENT WITH RESPECT TO A PLAN OF ARRANGEMENT
99.4	APPENDIX A – ARRANGEMENT RESOLUTION
99.5	APPENDIX B – INTERIM ORDER
99.6	APPENDIX C – ARRANGEMENT AGREEMENT
99.7	EXHIBIT A – PLAN OF ARRANGEMENT
99.8	APPENDIX D – INFORMATION CONCERNING NEW BAYTEX
99.9	SCHEDULE A – FINANCIAL STATEMENTS OF NEW BAYTEX
99.10	SCHEDULE B – BY-LAWS OF NEW BAYTEX
99.11	APPENDIX E – SHARE AWARD INCENTIVE PLAN – BAYTEX ENERGY CORP.
99.12	APPENDIX F – SECTION 191 OF THE BUSINESS CORPORATIONS ACT (ALBERTA)
99.13	INSTRUMENT OF PROXY – FOR THE SPECIAL MEETING OF UNITHOLDERS
	LETTER OF TRANSMITTAL

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BAYTEX ENERGY TRUST (Registrant)

By: Baytex Energy Ltd.

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Name: W. Derek Aylesworth  
Title: Chief Financial Officer

Dated: November 8, 2010

