

ODYSSEY MARINE EXPLORATION INC  
Form 25  
July 09, 2007

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 25

NOTIFICATION OF REMOVAL FROM LISTING AND/OR  
REGISTRATION UNDER SECTION 12(b) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Commission File Number 1-31895

ODYSSEY MARINE EXPLORATION, INC.  
American Stock Exchange, Inc.

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(Exact name of Issuer as specified in its charter,  
and name of Exchange where security is listed and or registered)

Common Stock, \$0.0001 par value  
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(Description of class of securities)

5215 W. Laurel Street, Tampa, Florida 33607; (813) 876-1776  
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(Address, including zip code, and telephone number,  
including area code, of Issuer's principal executive offices)

Please place an X in the box to designate the rule provision relied upon to  
strike the class of securities from listing and registration:

- 17 CFR 240.12d2-2(a) (1)
- 17 CFR 240.12d2-2(a) (2)
- 17 CFR 240.12d2-2(a) (3)
- 17 CFR 240.12d2-2(a) (4)
- Pursuant to 17 CFR 240.12d2-2(b), the Exchange has complied with its  
rules to strike the class of securities from listing and/or withdraw  
registration on the Exchange(1)
- Pursuant to 17 CFR 240.12d2-2(c), the Issuer has complied with the rules  
of the Exchange and the requirements of 17 CFR 240.12d-2(c) governing  
the voluntary withdrawal of the class of securities from listing and  
registration on the Exchange.

Pursuant to the requirements of the Securities Exchange Act of 1934, Odyssey  
Marine Exploration, Inc. certifies that it has reasonable grounds to believe  
that it meets all of the requirements for filing the Form 25 and has caused  
this notification to be signed on its behalf by the undersigned duly  
authorized person.

ODYSSEY MARINE EXPLORATION, INC.

Date: July 9, 2007

By: /s/ Michael J. Holmes  
Michael J. Holmes,  
Chief Financial Officer

(1) Form 25 and attached Notice will be considered compliance with the provisions of 17 CFR 240.19d-1 as applicable. See General Instructions.